

China LIB Market Research in 2016

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Abstracts

Since 2014, the new era of Chinese LIB came; LIB industry has rapid developed, benefit from the policies, the YoY growth of LIB industry was over 300%.

Battery: according to statistics from GGII, li-ion battery cells output was 46,399 MWh, with 55.3% YoY growth; included 19.9 GWh EV batteries with 220% YoY growth. 3C battery YoY growth reached 10%, ATL, Coslight and some leading companies contributed most output of battery cells. Storage battery field has fast grown as well; it was 33% raised compare to it in 2014.

There were huge demands on storage battery, thus some battery manufacturers have considered expand production lines, for many of manufacturers were used to CE battery, other batteries manufacturers, or vehicle manufacturers.

Upstream material: LIB market has over expectative development in 2015, upstream materials like lithium carbonate was in deficit which driven the price skyrocketed. Based on GGII statistics, the price of lithium carbonate raised 230% in the first half of 2015, as result, the price of anode materials increase as well; the price of lithium manganite has raised 50%.

Downstream LIB market: GGII forecasted LIB will be the major force pushing LIB output raise. As LIB industry is fast developing, there are many new entrants involving LIB industry without fully understanding and core technology.

The report analyzed domestic and overseas macroeconomic policies, policy making trends, and domestic LIB industrial competitive structure. Also, the report compared regional markets from policy, promotion, and charging infrastructure. GGII made scientific forecasting on Chinese LIB market for 2016-2020, provided rational suggestion and recommendation.

INTRODUCTION

In this report, GGII analyzes LIB market in China. It will provide you with a comprehensive understanding of this industry from the following aspects: market size, status in the world, product structure, company analysis of major players, etc., as well as make scientific prediction on the future development LIB industry.

The Aim of this report

To provide readers with comprehensive & in-depth understanding of Chinese LIB industry;

To understand position of Chinese LIB in the world;

Get more information of the major LIB companies;

To predict what future of Chinas LIB industry will be;

To find out the key strengths and weakness of Chinas LIB companies, and the threats and opportunities they face;

To reveal opportunities in Chinese LIB industry

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