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China Li-ion Battery Electrolyte Industry Research 2016

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Abstracts

Based on GGII research, li-ion battery electrolyte output was 63.3 thousand tons in China 2015, YoY growth 48.9%. In 2014, the output value of electrolyte was RMB3.15 billion, with 67.6% YoY growth. The proportion of EV battery electrolyte account for less than 20% of the aggregate electrolyte output, and it rose to 42% in 2015.

The growth rate of electrolyte output value has passed the growth rate of output, the reasons included: 1) LiPF price raise exceeded RMB25 thousand per tons since 2015, the growth rate was over 150%, which makes the price of electrolyte growth; 2) the growth of 3C-used electrolyte slow down, however, the price is higher than LFP electrolyte due to the structural replacement; 3) NCM EV battery electrolyte proportion growth, its price is higher than LFP battery electrolyte.

The report analyzed domestic and overseas macroeconomic policies, policy making trends, and domestic LIB industrial competitive structure. Also, the report compared regional markets from policy, promotion, and charging infrastructure. GGII made scientific forecasting on Chinese LIB market for 2016-2020, provided rational suggestion and recommendation.

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INTRODUCTION

In this report, GGII analyzes LIB market in China. It will provide you with a

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comprehensive understanding of this industry from the following aspects: market size, status in the world, product structure, company analysis of major players, etc., as well as make scientific prediction on the future development electrolyte industry.

The Aim of this report

To provide readers with comprehensive & in-depth understanding of Chinese electrolyte industry;

To understand position of Chinese electrolyte in the world;

Get more information of the major electrolyte companies;

To predict what future of Chinas electrolyte industry will be;

To find out the key strengths and weakness of Chinas electrolyte companies, and the threats and opportunities they face;

To reveal opportunities in Chinese electrolyte industry

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