

# China Li-ion Battery Anode Material Industry Research 2017

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## Abstracts

According to the statistics from GGII, the output volume of anode material in China was 72.8 tons in 2015, with 42.7% YoY growth. The major reasons boosted output growth are: 1) China's EV battery output YoY growth rate is over 200%, which boosted anode material demands; 2) China's 3C market develop slow, and it grew; 3) the material export volume was declined, the aggregate volume is still increase.

The anode material output value in China was RMB3.88 billion in 2015; it is 35.2% growth compare to 2014. The price of anode materials was declined about 5%-10% in 2015. However, the output of anode materials is increasing due to the material structure changed. The demands growth of artificial graphite was impacted by the growth of EV battery, the average price of artificial graphite is higher than natural graphite.

Li-ion battery industry is fast developing, more entrants involving and investing in Li-ion battery field. However, many of the investors have not comprehensively understanding to the industry and lack of solid industrial statistics. GGII spent months in research on upstream and downstream companies, in order to collect primary data.

The report analyzed domestic policies, technology trends, and domestic anode material industrial competitive structure. Also, the report reveals market size, market development, and market potential. GGII made scientific forecasting on Chinese anode material market for 2017-2020, provided rational suggestion and recommendation.

In this report, GGII analyzes anode material market in China. It will provide you with a comprehensive understanding of this industry from the following aspects: market size, status in the world, product structure, company analysis of major players, etc., as well as make scientific prediction on the future development anode material industry.

## The Aim of this report

To provide readers with comprehensive & in-depth understanding of Chinese anode material industry;

To understand position of Chinese anode material in the world;

Get more information of the major anode companies;

To predict what future of Chinas anode material industry will be;

To find out the key strengths and weakness of Chinas anode material companies, and the threats and opportunities they face;

To reveal opportunities in Chinese anode material industry

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