

# Industrial and Institutional Cleaning Chemicals Market in Australia 2022 - Industry Briefing

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#### **Abstracts**

Industrial and Institutional (I&I) cleaners are defined as those intended for the routine cleaning of industrial, commercial and public institutions, falliling outside normal domestic environments. Chemicals used in cleaning products help improve cleaning efficiency, making hotels, restaurants and cafeterias, hospitals and other environments both easier to clean and more hygienic. According to market research study published by Gen Consulting Company, the industrial and institutional cleaning chemicals market in Australia stood at around USD 1,334 million in 2021 and is projected to rise to a worth of USD 1,815 million by 2028 end, thereby garnering a CAGR of 4.5% during 2022-2028.

This industry report offers market estimates of the Australia market, followed by a detailed analysis of the raw material process, chemical, and end user. The Australia market data on industrial and institutional cleaning chemicals can be segmented by raw material process: biocides, chlor-alkali, phosphates, solvents, surfactant, others. Industrial and institutional cleaning chemicals market is further segmented by chemical: building care chemicals, food & beverage cleaning chemicals, hand hygiene chemicals, kitchen hygiene chemicals, laundry care chemicals, others. Based on end user, the industrial and institutional cleaning chemicals market is segmented into: building services, food and beverages, healthcare, hospitality and foodservice, retail, others.

The Australia industrial and institutional cleaning chemicals market is highly competitive. The report also includes the profiles of leading companies such as Agar Cleaning Systems Pty Ltd, Diversey Inc., Ecolab Inc., George Weston Foods Limited (Jasol), GOJO Industries Inc., SC Johnson Professional Group Limited, Whiteley Corporation.

The data-centric report focuses on market trends, status and outlook for segments. With



comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Australia Industrial and Institutional Cleaning Chemicals Market

Identify segments/areas to invest in over the forecast period in the Australia Industrial and Institutional Cleaning Chemicals Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.



#### **Contents**

#### **PART 1. SUMMARY**

#### **PART 2. INTRODUCTION**

Study period Geographical scope Market segmentation

## PART 3. INDUSTRIAL AND INSTITUTIONAL CLEANING CHEMICALS MARKET OVERVIEW

#### PART 4. MARKET BREAKDOWN BY RAW MATERIAL PROCESS

**Biocides** 

Chlor-alkali

**Phosphates** 

Solvents

Surfactant

Others

#### PART 5. MARKET BREAKDOWN BY CHEMICAL

Building care chemicals
Food & beverage cleaning chemicals
Hand hygiene chemicals
Kitchen hygiene chemicals
Laundry care chemicals
Others

#### PART 6. MARKET BREAKDOWN BY END USER

**Building services** 

Food and beverages

Healthcare

Hospitality and foodservice

Retail

Others



#### **PART 7. KEY COMPANIES**

Agar Cleaning Systems Pty Ltd
Diversey, Inc.
Ecolab, Inc.
George Weston Foods Limited (Jasol)
GOJO Industries, Inc.
SC Johnson Professional Group Limited
Whiteley Corporation

#### **PART 8. METHODOLOGY**



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