

Global Sugarcane Harvester Market Forecast and Analysis 2016-2021

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Abstracts

This report provides detailed analysis of worldwide markets for Sugarcane Harvester from 2011-2016, and provides extensive market forecasts (2016-2021) by region/country and subsectors. It covers the key technological and market trends in the Sugarcane Harvester market and further lays out an analysis of the factors influencing the supply/demand for Sugarcane Harvester, and the opportunities/challenges faced by industry participants. It also acts as an essential tool to companies active across the value chain and to the new entrants by enabling them to capitalize the opportunities and develop business strategies.

According to World Crop and Livestock Statistics published by the Food and Agriculture Organization (FAO), world sugarcane growing area increased from 6.3 million hectares in 1950 to 25.4 million hectares in 2011. Before mechanical harvesting systems were introduced, sugarcane had been harvested manually using various types of hand knives. This conventional harvesting operation still continues in a large scale in developing and underdeveloped countries around the world.

Manual sugarcane harvesting is a very labor-intensive and laborious activity. Harvest laborers can easily fatigue due to excessive stress on the joints and muscles and are exposed to harmful pests from plantations, creating safety concerns. The advent of mechanical harvesting systems frees harvest laborers from the drudgery of field operations. To harvest one hectare of sugarcane, it requires 3.3-4.2 machine-h by mechanical harvesting whereas 850-1000 man-h by manual harvesting. Mechanical harvesting also makes green cane harvesting possible, which reduces Green House Gas emissions from pre-harvest burning necessitated by manual harvesting.

GCC's report, Global Sugarcane Harvester Market Forecast and Analysis 2016-2021,

has been prepared based on the synthesis, analysis, and interpretation of information about the global Sugarcane Harvester market collected from specialized sources. The report covers key technological developments in the recent times and profiles leading players in the market and analyzes their key strategies. The competitive landscape section of the report provides a clear insight into the market share analysis of key industry players. The major players in the global Sugarcane Harvester market are John Deere, CNH Industrial, AGCO, Guangzhou Kolea, Lihai Hengfeng, Liuzhou Hansen, Guangxi Yunma Taiyuan.

The report provides separate comprehensive analytics for the North America, Europe, Asia-Pacific, Middle East and Africa and Rest of World. In this sector, global competitive landscape and supply/demand pattern of Sugarcane Harvester industry has been provided.

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ABBREVIATIONS

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