Global Pulp and Paper Automation Market 2023-2029

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Abstracts

Automation in the pulp and paper industry can perform several tasks, from controlling critical process parameters and end product quality to carrying on manual tasks of handling cranes, labelling, and stacking products. It can also monitor the system's health and predict the breaks required to revive it. It not only improves efficiency, but also helps to make the system sustainable. The global pulp and paper automation market is likely to register a CAGR of over 3.8% with an incremental growth of USD 1.0 billion during the forecast period 2023-2029.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global pulp and paper automation market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the product, end user, and region. The global market for pulp and paper automation can be segmented by product: advanced process control (APC), asset performance management (APM), distributed control system (DCS), enterprise asset management (EAM), flowmeters, manufacturing execution systems (MES), programmable logic controller (PLC), sensors and transmitters, services, supervisory control and data acquisition (SCADA), valves, vision systems, others. Globally, the sensors and transmitters segment made up the largest share of the pulp and paper automation market. Pulp and paper automation market is further segmented by end user: board, paper, pulp, tissue, others. The board segment captured the largest share of the market in 2022. Based on region, the pulp and paper automation market is segmented into: Asia Pacific, Europe, North America, Rest of the World (RoW). According to the research, Asia Pacific had the largest share in the global pulp and

paper automation market.

Market Segmentation

By product: advanced process control (APC), asset performance management (APM), distributed control system (DCS), enterprise asset management (EAM), flowmeters, manufacturing execution systems (MES), programmable logic controller (PLC), sensors and transmitters, services, supervisory control and data acquisition (SCADA), valves, vision systems, others

By end user: board, paper, pulp, tissue, others

By region: Asia Pacific, Europe, North America, Rest of the World (RoW)

The report also provides a detailed analysis of several leading pulp and paper automation market vendors that include Andritz AG, ABB Ltd., Amazon Web Services, Inc., Babcock & Wilcox Enterprises Inc. (B&W), Baker Hughes Company, Emerson Electric Co., Fanuc Corporation, Flowserve Corporation, General Electric Company, Hitachi, Ltd., Honeywell International, Inc., IBM Corporation, Metso Oyj, Microsoft Corporation, Omron Corporation, Oracle Corporation, Pentair plc, Rockwell Automation, Inc., SAP SE, Schneider Electric SE, Siemens AG, Tietoevry Oyj, Toshiba Mitsubishi-Electric Industrial Systems Corporation (TMEIC), Valmet Oyj, Voith GmbH, Yaskawa Electric Corporation, Yokogawa Electric Corporation, among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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Scope of the Report

To analyze and forecast the market size of the global pulp and paper automation market.

To classify and forecast the global pulp and paper automation market based on product, end user, region.

To identify drivers and challenges for the global pulp and paper automation market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global pulp and paper automation market.

To identify and analyze the profile of leading players operating in the global pulp and paper automation market.

Why Choose This Report

Gain a reliable outlook of the global pulp and paper automation market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.

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Advanced process control (APC)
Asset performance management (APM)
Distributed control system (DCS)
Enterprise asset management (EAM)
Flowmeters
Manufacturing execution systems (MES)
Programmable logic controller (PLC)
Sensors and transmitters
Services
Supervisory control and data acquisition (SCADA)
Valves
Vision systems
Others

PART 6. MARKET BREAKDOWN BY END USER

Board

Paper

Pulp

Tissue

Others

PART 7. MARKET BREAKDOWN BY REGION

Asia Pacific

Europe

North America

Rest of the World (RoW)

PART 8. KEY COMPANIES

Andritz AG

ABB Ltd.

Amazon Web Services, Inc.

Babcock & Wilcox Enterprises Inc. (B&W)

Baker Hughes Company

Emerson Electric Co.

Fanuc Corporation

Flowserve Corporation

General Electric Company

Hitachi, Ltd.

Honeywell International, Inc.

IBM Corporation

Metso Oyj

Microsoft Corporation

Omron Corporation

Oracle Corporation

Pentair plc

Rockwell Automation, Inc.

SAP SE

Schneider Electric SE

Siemens AG

Tietoevry Oyj

Toshiba Mitsubishi-Electric Industrial Systems Corporation (TMEIC)

Valmet Oyj

Voith GmbH

Yaskawa Electric Corporation

Yokogawa Electric Corporation

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