

# Global Pressure Washer Market 2023-2029

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## Abstracts

Pressure washers are the most effective way to clean outdoors and are extremely easy to use. It uses a pump to push the water out at variable pressures. The engines can run on either gas or electricity. Consumers use pressure washers for cleaning exterior surfaces such as decks, driveways, concrete floors, siding, fences, cars, farm machinery, boats, RVs, etc. Gen Consulting Company estimates the global pressure washer market will total USD 4,157 million by 2029, an average annual growth of 4.2 percent during the forecast period, according to the latest edition of the Global Pressure Washer Market Report. The improving living standards and rising cleaning requirements, especially in emerging economies of Asia Pacific and Latin America, are primarily driving the market for cleaning equipment. Rising wage levels in these emerging markets are also driving the adoption of professional and consumer equipment to replace labor-intensive cleaning practices. The improving living standards and rising cleaning requirements, especially in emerging economies of Asia Pacific and Latin America, are primarily driving the market for cleaning equipment. Rising wage levels in these emerging markets are also driving the adoption of professional and consumer equipment to replace labor-intensive cleaning practices.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global pressure washer market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the product, power source, operation, output, distribution channel, end user, and region. The global market for pressure washer can be segmented by product: mobile pressure washers, stationary pressure washers. The

mobile pressure washers segment was the largest contributor to the global pressure washer market in 2022. Pressure washer market is further segmented by power source: battery, electric, gas, others. According to the research, the electric segment had the largest share in the global pressure washer market. Based on operation, the pressure washer market is segmented into: cold water, hot water. The hot water segment held the largest revenue share in 2022. On the basis of output, the pressure washer market also can be divided into: 0-1,500 PSI, 1,501-3,000 PSI, 3,001-4,000 PSI, above 4,000 PSI. Globally, the 1,501-3,000 PSI segment made up the largest share of the pressure washer market. Pressure washer market by distribution channel is categorized into: online, offline. The pressure washer market by end user can be segmented into: commercial and industrial, contract cleaners, residential, others. Based on region, the pressure washer market is further categorized into: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America.

The residential market is further segmented into bicycles, gardens and yards, swimming pools and large patio areas, vehicles, others. The gardens and yards segment is estimated to account for the largest share of the global pressure washer market. Furthermore, the commercial and industrial market has been categorized into agriculture, automotive, construction, healthcare, hospitality, public & municipality, retail, others. The automotive segment held the largest share of the global pressure washer market in 2022 and is anticipated to hold its share during the forecast period.

#### Market Segmentation

By product: mobile pressure washers, stationary pressure washers

By power source: battery, electric, gas, others

By operation: cold water, hot water

By output: 0-1,500 PSI, 1,501-3,000 PSI, 3,001-4,000 PSI, above 4,000 PSI

By distribution channel: online, offline

By end user: commercial and industrial, contract cleaners, residential, others

By region: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America

The report explores the recent developments and profiles of key vendors in the Global Pressure Washer Market, including ANNOVI REVERBERI SpA, Briggs & Stratton Corporation, Deere & Company, FNA Group, Inc., Generac Holdings Inc., Karcher SA, Lutian Machinery Co., Ltd., Nilfisk Holding A/S, Positec Tool Corporation (WORX), Robert Bosch GmbH, Senci Electric Machinery Co., Ltd., Shanghai YILI Electric Co., Ltd., Snow Joe, LLC., Stanley Black & Decker, Inc., Stihl Inc., Sunrise Global Logistics, LLC, Techtronic Industries Co., Ltd. (Ryobi Limited), Tennant Company (IPC Tools

S.p.A.), Zhejiang Anlu Cleaning Machinery Co., Ltd., Zhejiang Danau Industries Co., Ltd., among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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#### Scope of the Report

To analyze and forecast the market size of the global pressure washer market.

To classify and forecast the global pressure washer market based on product, power source, operation, output, distribution channel, end user, region.

To identify drivers and challenges for the global pressure washer market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global pressure washer market.

To identify and analyze the profile of leading players operating in the global pressure washer market.

#### Why Choose This Report

Gain a reliable outlook of the global pressure washer market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.

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Latin America

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ANNOVI REVERBERI SpA  
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Deere & Company  
FNA Group, Inc.  
Generac Holdings Inc.  
Karcher SA  
Lutian Machinery Co., Ltd.  
Nilfisk Holding A/S  
Positec Tool Corporation (WORX)  
Robert Bosch GmbH  
Senci Electric Machinery Co., Ltd.

Shanghai YILI Electric Co., Ltd.

Snow Joe, LLC.

Stanley Black & Decker, Inc.

Stihl Inc.

Sunrise Global Logistics, LLC

Techtronic Industries Co., Ltd. (Ryobi Limited)

Tennant Company (IPC Tools S.p.A.)

Zhejiang Anlu Cleaning Machinery Co., Ltd.

Zhejiang Danau Industries Co., Ltd.

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