

Global Plasticizers Market 2022-2028

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Abstracts

Plasticizers are the most common additives used in the plastics industry. Plasticizers increase the flow and thermoplasticity of a polymer by decreasing the viscosity of the polymer melt, the glass transition temperature (T_g), the melting temperature (T_m) and the elastic modulus of the finished product without altering the fundamental chemical character of the plasticized material. The global plasticizers market is expected to increase by USD 7 billion, at a compound annual growth rate (CAGR) of 5.2% from 2022 to 2028, according to the latest edition of the Global Plasticizers Market Report.

The report provides in-depth analysis and insights regarding the current global market scenario, latest trends and drivers into global plasticizers market. It offers an exclusive insight into various details such as market size, key trends, competitive landscape, growth rate and market segments. This study also provides an analysis of the impact of the COVID-19 crisis on the plasticizers industry.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the product, end user, and region. The global market for plasticizers can be segmented by product: low phthalates plasticizers, high phthalates plasticizers, non-phthalate plasticizers. Among these, the low phthalates segment was accounted for the highest revenue generator in 2021. Plasticizers market is further segmented by end user: floor wall & coverings, wires & cables, film & sheets, coated fabric, others. The floor wall & coverings segment is estimated to account for the largest share of the global plasticizers market. Based on region, the plasticizers market is segmented into: Asia Pacific, Europe, North America, Rest of the World (RoW). Asia Pacific held the largest share of the global plasticizers market in 2021 and is anticipated to hold its share during the forecast period.

By product:

low phthalates plasticizers

high phthalates plasticizers

non-phthalate plasticizers

By end user:

floor wall & coverings

wires & cables

film & sheets

coated fabric

others

By region:

Asia Pacific

Europe

North America

Rest of the World (RoW)

The market research report covers the analysis of key stake holders of the global plasticizers market. Some of the leading players profiled in the report include ADEKA CORPORATION, Arkema S.A., BASF SE, Eastman Chemical Company, Evonik Industries AG, Exxon Mobil Corporation, INEOS Group Ltd, LG Chem Ltd., Perstorp AB, Polynt S.p.A., among others.

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Historical & Forecast Period

This research report provides analysis for each segment from 2018 to 2028 considering 2021 to be the base year.

Scope of the Report

To analyze and forecast the market size of the global plasticizers market.

To classify and forecast the global plasticizers market based on product, end user, region.

To identify drivers and challenges for the global plasticizers market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global plasticizers market.

To identify and analyze the profile of leading players operating in the global plasticizers market.

Why Choose This Report

Gain a reliable outlook of the global plasticizers market forecasts from 2022 to 2028 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.

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INEOS Group Ltd

LG Chem Ltd.

Perstorp AB

Polynt S.p.A.

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