

Global Indoor Distributed Antenna System (DAS) Market 2023-2029

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Abstracts

DAS is commonly used in large buildings such as hospitals, airports, hotels, and stadiums where traditional cellular networks may not provide sufficient coverage or capacity. The system consists of a network of antennas, amplifiers, and signal boosters that are connected to a central control unit. The antennas are strategically placed throughout the building to provide coverage in areas where the cellular signal may be weak or blocked by building materials. The DAS system works by receiving signals from the cellular network and distributing them throughout the building to provide seamless coverage and capacity. The system can support multiple cellular carriers and technologies, including 2G, 3G, 4G, and 5G, providing users with access to a wide range of wireless services. The global indoor DAS market is expected to increase by USD 4.5 billion, at a compound annual growth rate (CAGR) of 8.63% from 2023 to 2029, according to the latest edition of the Global Indoor Distributed Antenna System (DAS) Market Report.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global indoor DAS market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the distribution system type, signal source, solution, application, business model, and region. The global market for indoor DAS can be segmented by distribution system type: active, passive, hybrid. The hybrid segment held the largest revenue share in 2022. Indoor DAS market is further segmented by signal source: small cells, base transceiver station, off-air antennas. Among these, the base



transceiver station segment was accounted for the highest revenue generator in 2022. Based on solution, the indoor DAS market is segmented into: services, hardware. The hardware segment captured the largest share of the market in 2022. On the basis of application, the indoor DAS market also can be divided into: commercial, hospital, government, medical, education, manufacturing, transportation, sports, residential, others. According to the research, the transportation segment had the largest share in the global indoor DAS market. Indoor DAS market by business model is categorized into: neutral host, enterprise, carrier. The carrier segment held the largest revenue share in 2022. The indoor DAS market by region can be segmented into: Asia-Pacific (ex. China), Europe, North America, China, RoW (Rest of World). Among these, China was accounted for the highest revenue generator in 2022.

Market Segmentation

By distribution system type: active, passive, hybrid

By signal source: small cells, base transceiver station, off-air antennas

By solution: services, hardware

By application: commercial, hospital, government, medical, education, manufacturing,

transportation, sports, residential, others

By business model: neutral host, enterprise, carrier

By region: Asia-Pacific (ex. China), Europe, North America, China, RoW (Rest of World)

The market research report covers the analysis of key stake holders of the global indoor DAS market. Some of the leading players profiled in the report include CommScope, Inc., JMA Wireless, SOLiD, Corning, Inc., BTI Wireless, Axell PBE, Rosenberger AG, Maven Wireless Sweden AB, Huawei Technologies Co., Ltd., Sunwave Communications Co., Ltd., Comba Telecom Systems Holdings Ltd, among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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Scope of the Report

To analyze and forecast the market size of the global indoor DAS market.

To classify and forecast the global indoor DAS market based on distribution system type, signal source, solution, application, business model, region.

To identify drivers and challenges for the global indoor DAS market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global indoor DAS market.

To identify and analyze the profile of leading players operating in the global indoor DAS market.



Why Choose This Report

Gain a reliable outlook of the global indoor DAS market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.



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Medical

Education

Manufacturing

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Enterprise

Carrier

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Asia-Pacific (ex. China)

Europe

North America

China

RoW (Rest of World)

PART 11. KEY COMPANIES

CommScope, Inc.

JMA Wireless

SOLiD

Corning, Inc.

BTI Wireless

Axell PBE

Rosenberger AG

Maven Wireless Sweden AB

Huawei Technologies Co., Ltd.

Sunwave Communications Co., Ltd.

Comba Telecom Systems Holdings Ltd



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