

# Global Healthcare Personal Protective Equipment Market 2023-2029

https://marketpublishers.com/r/G6AB96098611EN.html

Date: February 2023

Pages: 89

Price: US\$ 2,950.00 (Single User License)

ID: G6AB96098611EN

### **Abstracts**

Personal protective equipment (PPE) consists of garments placed to protect the health care workers or any other persons to get infected. Medical PPE typically includes face protection, goggles and mask or face shield, gloves, gown or coverall, head cover, and rubber boots. PPE is needed where contact occurs with patients, residents, and clients (PRC). The PRCs environment certainly includes physiotherapy departments, clinics and a physiotherapy treatment room in a long term care facility. According to the latest research, the global healthcare PPE market is poised to decline by USD 2.5 billion during 2023-2029, representing a CAGR of -1.8% during the forecast period.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global healthcare PPE market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the product, usability, end user, and region. The global market for healthcare PPE can be segmented by product: face shields, gloves, gowns & aprons, n95 respirators, surgical masks, others. The surgical masks segment is estimated to account for the largest share of the global healthcare PPE market. Healthcare PPE market is further segmented by usability: disposables, reusables. The disposables segment held the largest revenue share in 2022. Based on end user, the healthcare PPE market is segmented into: hospitals and clinics, ambulatory surgical centers (ASCs), diagnostic laboratories, others. Globally, the hospitals and clinics segment made up the largest share of the healthcare PPE market. On the basis of



region, the healthcare PPE market also can be divided into: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America. North America was the largest contributor to the global healthcare PPE market in 2022.

Market Segmentation

By product: face shields, gloves, gowns & aprons, n95 respirators, surgical masks, others

By usability: disposables, reusables

By end user: hospitals and clinics, ambulatory surgical centers (ASCs), diagnostic laboratories, others

By region: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America

The report has also analysed the competitive landscape of the global healthcare PPE market with some of the key players being Alpha Pro Tech, Ltd., Ansell Limited, B. Braun Holding GmbH & Co. KG, Cantel Medical Corporation, Cardinal Health, Inc., Cypress Medical Products LLC, Dragerwerk AG & Co. KGaA, DuPont de Nemours, Inc., Dynarex Corporation, Freudenberg & Co. KG, Guangzhou Powecom Labor Insurance Supplies Co., Ltd., Hartalega Holdings Bhd., Honeywell International Inc., Kimberly-Clark Corporation, Kossan Rubber Industries Bhd (KRI), Lakeland Industries Inc., Makrite Industries Inc., Medline Industries, LP, Molnlycke Health Care AB, Owens & Minor, Inc. (Halyard Health, Inc.), Rubberex (M) Sdn Bhd, Shandong Aida Medical Products Co., Ltd., Shandong Blue Sail Plastic & Rubber Co., Ltd., Shanghai Dasheng Health Products Manufacture Co., Ltd., Shijiazhuang Hongray Group Co., Ltd., The 3M Company, Top Glove Corporation Berhad, United Safety Technology Inc. (UST), Winner Medical Co., Ltd., YTY Industry Holdings Sdn Bhd, among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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Scope of the Report

To analyze and forecast the market size of the global healthcare PPE market.



To classify and forecast the global healthcare PPE market based on product, usability, end user, region.

To identify drivers and challenges for the global healthcare PPE market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global healthcare PPE market.

To identify and analyze the profile of leading players operating in the global healthcare PPE market.

#### Why Choose This Report

Gain a reliable outlook of the global healthcare PPE market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.



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Ambulatory surgical centers (ASCs)

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# Diagnostic laboratories Others

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North America

Europe

Asia-Pacific

MEA (Middle East and Africa)

Latin America

#### PART 9. KEY COMPANIES

Alpha Pro Tech, Ltd.

Ansell Limited

B. Braun Holding GmbH & Co. KG

**Cantel Medical Corporation** 

Cardinal Health, Inc.

Cypress Medical Products LLC

Dragerwerk AG & Co. KGaA

DuPont de Nemours, Inc.

**Dynarex Corporation** 

Freudenberg & Co. KG

Guangzhou Powecom Labor Insurance Supplies Co., Ltd.

Hartalega Holdings Bhd.

Honeywell International Inc.

Kimberly-Clark Corporation

Kossan Rubber Industries Bhd (KRI)

Lakeland Industries Inc.

Makrite Industries Inc.

Medline Industries, LP

Molnlycke Health Care AB

Owens & Minor, Inc. (Halyard Health, Inc.)

Rubberex (M) Sdn Bhd

Shandong Aida Medical Products Co., Ltd.

Shandong Blue Sail Plastic & Rubber Co., Ltd.

Shanghai Dasheng Health Products Manufacture Co., Ltd.

Shijiazhuang Hongray Group Co., Ltd.

The 3M Company



Top Glove Corporation Berhad
United Safety Technology Inc. (UST)
Winner Medical Co., Ltd.
YTY Industry Holdings Sdn Bhd
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