

# Global Fertigation and Chemigation Market 2023-2029

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## Abstracts

Fertigation and chemigation are two agricultural practices that involve the addition of fertilizers or chemicals to irrigation systems in order to deliver precise doses directly to crop roots. Fertigation is the practice of introducing water-soluble fertilizers into irrigation systems. This involves using a fertigation system to inject fertilizer into the irrigation water as it is being delivered to the crop. This allows growers to deliver nutrients directly to the plant's roots in the right amount and at the right time, resulting in improved crop health and increased yields. Fertigation can be particularly useful in environments with limited soil fertility. Chemigation is similar to fertigation, but instead of fertilizers, chemicals such as herbicides, pesticides or fungicides are introduced into the irrigation water. This helps in managing weeds or pests within a crop without having to apply chemicals repeatedly. It also ensures that the chemicals are applied in a more precise manner, reducing the amount of chemicals needed and preventing runoff into surrounding soil or water sources.

The global fertigation and chemigation market is projected to rise by USD 8.1 billion by 2029, according to the latest market study results. It is anticipated to expand at a CAGR of 8.12 percent during the forecast period.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global fertigation and chemigation market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the technique, input, crop, end user, and region. The global market for fertigation and chemigation can be segmented by technique: drip, others. The drip segment was the largest contributor to the global fertigation and chemigation

market in 2022. Fertigation and chemigation market is further segmented by input: fertilizers, insecticides, fungicides, others. According to the research, the fertilizers segment had the largest share in the global fertigation and chemigation market. Based on crop, the fertigation and chemigation market is segmented into: vegetables, fruits, others. The vegetables segment held the largest revenue share in 2022. On the basis of end user, the fertigation and chemigation market also can be divided into: agriculture, horticulture, greenhouse, others. Globally, the horticulture segment made up the largest share of the fertigation and chemigation market. Fertigation and chemigation market by region is categorized into: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America.

### Market Segmentation

By technique: drip, others

By input: fertilizers, insecticides, fungicides, others

By crop: vegetables, fruits, others

By end user: agriculture, horticulture, greenhouse, others

By region: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America

The report explores the recent developments and profiles of key vendors in the Global Fertigation and Chemigation Market, including Galcon Ltd., Hunter Industries Inc., Jain Irrigation Systems Ltd., Lindsay Corporation, Netafim Ltd, Orbit Irrigation Products, Inc., Rain Bird Corporation, Rivulis Irrigation Ltd., The Toro Company, Valmont Industries, Inc., among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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### Scope of the Report

To analyze and forecast the market size of the global fertigation and chemigation market.

To classify and forecast the global fertigation and chemigation market based on technique, input, crop, end user, region.

To identify drivers and challenges for the global fertigation and chemigation market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global fertigation and chemigation market.

To identify and analyze the profile of leading players operating in the global fertigation and chemigation market.

### Why Choose This Report

Gain a reliable outlook of the global fertigation and chemigation market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.

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Jain Irrigation Systems Ltd.  
Lindsay Corporation  
Netafim Ltd  
Orbit Irrigation Products, Inc.  
Rain Bird Corporation  
Rivulis Irrigation Ltd.  
The Toro Company  
Valmont Industries, Inc.

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