

Global Data Center Physical Security Market 2023-2029

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Abstracts

Data center physical security is crucial because data centers store highly sensitive and confidential information, including financial, personal, and business data. A physical security breach could cause significant financial and reputational damage for an organization. The global data center physical security market was estimated at USD 1,085.0 million in 2022 and is expected to hit USD 1,781.4 million by 2029, registering a CAGR of 7.34% from 2023 to 2029 as per the latest market estimates.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global data center physical security market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the product, physical security layer, end user, and region. The global market for data center physical security can be segmented by product: video surveillance, access control, others. The video surveillance segment was the largest contributor to the global data center physical security market in 2022. Data center physical security market is further segmented by physical security layer: building security, perimeter security, data hall security, cabinet security. According to the research, the building security segment had the largest share in the global data center physical security market. Based on end user, the data center physical security market is segmented into: colocation data centers, hyperscale data centers, enterprise data centers. The colocation data centers segment held the largest revenue share in 2022. On the basis of region, the data center physical security market also can be divided into:

North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America. Globally, North America made up the largest share of the data center physical security market.

Market Segmentation

By product: video surveillance, access control, others

By physical security layer: building security, perimeter security, data hall security, cabinet security

By end user: colocation data centers, hyperscale data centers, enterprise data centers

By region: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America

The report also provides analysis of the key companies of the industry and their detailed company profiles including Assa Abloy AB, Axis Communication AB, ABB Ltd., Bosch Security Systems, Inc., Cisco Systems Inc., Honeywell International Inc., Siemens AG, Schneider Electric SE, among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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Scope of the Report

To analyze and forecast the market size of the global data center physical security market.

To classify and forecast the global data center physical security market based on product, physical security layer, end user, region.

To identify drivers and challenges for the global data center physical security market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global data center physical security market.

To identify and analyze the profile of leading players operating in the global data center physical security market.

Why Choose This Report

Gain a reliable outlook of the global data center physical security market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.

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PART 9. KEY COMPANIES

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Axis Communication AB

ABB Ltd.

Bosch Security Systems, Inc.

Cisco Systems Inc.

Honeywell International Inc.

Siemens AG

Schneider Electric SE

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