

Global Boiler Water Treatment Chemicals Market 2023-2029

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Abstracts

Boiler water treatment is a type of industrial water treatment focused on the removal or chemical modification of substances potentially damaging to the boiler. Varying types of treatment are used at different locations to avoid scale, corrosion, or foaming. Common chemicals for boiler water treatment include alkalinity, amines, phosphates or polymers, sulfites. The global boiler water treatment chemicals market is anticipated to increase by USD 1.6 billion till 2029 at an average annual growth of 6.3 percent as per the latest market estimates.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global boiler water treatment chemicals market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the product, chemistry, end user, and region. The global market for boiler water treatment chemicals can be segmented by product: corrosion and scale inhibitors, coagulants and flocculants, oxygen scavengers, pH boosters, others. Among these, the corrosion and scale inhibitors segment was accounted for the highest revenue generator in 2022. Boiler water treatment chemicals market is further segmented by chemistry: basic chemicals, specialty chemicals. The specialty chemicals segment is estimated to account for the largest share of the global boiler water treatment chemicals market. Based on end user, the boiler water treatment chemicals market is segmented into: chemicals & petrochemicals, food and beverages, iron, steel and metal, oil & gas, paper & pulp, power generation, textile, others. The power

generation segment held the largest share of the global boiler water treatment chemicals market in 2022 and is anticipated to hold its share during the forecast period. On the basis of region, the boiler water treatment chemicals market also can be divided into: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America. In 2022, Asia-Pacific made up the largest share of revenue generated by the boiler water treatment chemicals market.

Market Segmentation

By product: corrosion and scale inhibitors, coagulants and flocculants, oxygen scavengers, pH boosters, others

By chemistry: basic chemicals, specialty chemicals

By end user: chemicals & petrochemicals, food and beverages, iron, steel and metal, oil & gas, paper & pulp, power generation, textile, others

By region: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America

The market research report covers the analysis of key stake holders of the global boiler water treatment chemicals market. Some of the leading players profiled in the report include Accepta Ltd., AES Arabia Ltd, Aries Chemical, Inc., Arkema S.A., BASF SE, Buckman Laboratories International, Inc., ChemTreat, Inc. (Danaher Corporation), Ecolab Inc., Ion Exchange (India) Limited, Italmatch Chemicals SpA (BWA Water Additives Ltd.), Kemira Oyj, Kurita Water Industries Ltd., Metito Group, Solenis LLC, SUEZ SA, The Dow Chemical Company, Thermax Limited, Veolia Environnement S.A., Water and Environment Technologies Company - WETICO, among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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Scope of the Report

To analyze and forecast the market size of the global boiler water treatment chemicals market.

To classify and forecast the global boiler water treatment chemicals market

based on product, chemistry, end user, region.

To identify drivers and challenges for the global boiler water treatment chemicals market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global boiler water treatment chemicals market.

To identify and analyze the profile of leading players operating in the global boiler water treatment chemicals market.

Why Choose This Report

Gain a reliable outlook of the global boiler water treatment chemicals market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.

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Iron, steel and metal

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Textile
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North America
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MEA (Middle East and Africa)
Latin America

PART 9. KEY COMPANIES

Accepta Ltd.
AES Arabia Ltd
Aries Chemical, Inc.
Arkema S.A.
BASF SE
Buckman Laboratories International, Inc.
ChemTreat, Inc. (Danaher Corporation)
Ecolab Inc.
Ion Exchange (India) Limited
Italmatch Chemicals SpA (BWA Water Additives Ltd.)
Kemira Oyj
Kurita Water Industries Ltd.
Metito Group
Solenis LLC
SUEZ SA
The Dow Chemical Company
Thermax Limited
Veolia Environnement S.A.
Water and Environment Technologies Company - WETICO
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