

Global Ambulatory Surgical Center OR Integration System Market 2023-2029

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Abstracts

Operating room (OR) integration connects technology, information and personnel throughout the hospital/ASCs to create a dedicated system that reduces dependency on mobile equipment. Through the use of advanced audiovisual technology, such as multi-image touch screen displays and real-time monitoring systems, staff in the OR have unlimited access to patient information archives and resources. This creates smarter interconnectivity between the outside world to improve clinical outcomes and reduce traffic in and out of the sterile surgical environment. According to the latest estimates, the global ASC OR integration system market is set to achieve an incremental growth of USD 1.7 billion, accelerating at a CAGR of almost 9.1% during the forecast period 2023-2029.

The report covers market size and growth, segmentation, regional breakdowns, competitive landscape, trends and strategies for global ASC OR integration system market. It presents a quantitative analysis of the market to enable stakeholders to capitalize on the prevailing market opportunities. The report also identifies top segments for opportunities and strategies based on market trends and leading competitors' approaches.

This industry report offers market estimates and forecasts of the global market, followed by a detailed analysis of the component, center type, and region. The global market for ASC OR integration system can be segmented by component: OR imaging, OR integration software, OR lighting, OR visualization, others. The OR visualization segment held the largest share of the global ASC OR integration system market in 2022 and is anticipated to hold its share during the forecast period. ASC OR integration system market is further segmented by center type: multispecialty ASCs, single-specialty ASCs. Globally, the single-specialty ASCs segment made up the largest share

of the ASC OR integration system market. Based on region, the ASC OR integration system market is segmented into: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America. North America was the largest contributor to the global ASC OR integration system market in 2022.

The OR visualization market is further segmented into OR camera, OR display, OR video system, surgical lighting sources. In 2022, the OR camera segment made up the largest share of revenue generated by the ASC OR integration system market. Furthermore, the OR display market has been categorized into hybrid display, surgical display. Among these, the surgical display segment was accounted for the highest revenue generator in 2022.

Market Segmentation

By component: OR imaging, OR integration software, OR lighting, OR visualization, others

By center type: multispecialty ASCs, single-specialty ASCs

By region: North America, Europe, Asia-Pacific, MEA (Middle East and Africa), Latin America

The report also provides a detailed analysis of several leading ASC OR integration system market vendors that include Arthrex, Inc., Barco NV, Brainlab AG, Canon Inc., Drägerwerk AG & Co. KGaA, EIZO Corporation, FUJIFILM Holdings Corporation, General Electric Company, Getinge AB, Hoya Corporation, Karl Storz SE & Co. KG, Koninklijke Philips N.V., Olympus Corporation, Richard Wolf GmbH, Siemens Healthineers AG, STERIS plc, Stryker Corporation, among others. In this report, key players and their strategies are thoroughly analyzed to understand the competitive outlook of the market.

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Scope of the Report

To analyze and forecast the market size of the global ASC OR integration system market.

To classify and forecast the global ASC OR integration system market based on

component, center type, region.

To identify drivers and challenges for the global ASC OR integration system market.

To examine competitive developments such as mergers & acquisitions, agreements, collaborations and partnerships, etc., in the global ASC OR integration system market.

To identify and analyze the profile of leading players operating in the global ASC OR integration system market.

Why Choose This Report

Gain a reliable outlook of the global ASC OR integration system market forecasts from 2023 to 2029 across scenarios.

Identify growth segments for investment.

Stay ahead of competitors through company profiles and market data.

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.

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Latin America

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Brainlab AG

Canon Inc.

Dragerwerk AG & Co. KGaA

EIZO Corporation

FUJIFILM Holdings Corporation

General Electric Company

Getinge AB

Hoya Corporation

Karl Storz SE & Co. KG

Koninklijke Philips N.V.

Olympus Corporation

Richard Wolf GmbH

Siemens Healthineers AG

STERIS plc

Stryker Corporation

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