

# Data Center Market in Singapore 2022 - Industry Briefing

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## **Abstracts**

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. The data center market in Singapore is projected to rise by USD 1.7 billion by 2028, according to a new report by Gen Consulting Company. It is anticipated to expand at a CAGR of 7.4 percent during the forecast period.

This industry report offers market estimates of the Singapore market, followed by a detailed analysis of the infrastructure type. The Singapore market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). The IT infrastructure segment is estimated to account for the largest share of the data center market in Singapore.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. The UPS segment held the largest share of the Singapore data center market in 2021 and is anticipated to hold its share during the forecast period. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. In 2021, the cooling systems segment made up the largest share of revenue generated by the data center market. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Singapore data center market is highly competitive. The leading players in the data center market include ABB Ltd., Arista Networks Inc., Broadcom Inc., Caterpillar Inc.,



Cisco Systems Inc., Cummins Inc., Dell Technologies Inc., Eaton Corporation plc, Fuji Electric Co. Ltd. (Furukawa Group), HITEC Power Protection B.V., Huawei Technologies Co. Ltd., Inspur Group Limited, International Business Machines Corporation (IBM), Lenovo Group Limited, MiTAC Holdings Corporation, Mitsubishi Electric Corporation, NetApp Inc., Quanta Computer Incorporated, Rittal GmbH & Co. KG, Schneider Electric SE, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Singapore Data Center Market

Identify segments/areas to invest in over the forecast period in the Singapore Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

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### **Contents**

#### **PART 1. SUMMARY**

#### **PART 2. INTRODUCTION**

Study period Geographical scope Market segmentation

#### PART 3. DATA CENTER MARKET OVERVIEW

#### PART 4. MARKET BREAKDOWN BY INFRASTRUCTURE TYPE

IT infrastructure (server, storage, network)
Support infrastructure (electrical infrastructure, mechanical infrastructure, general construction)

#### **PART 5. KEY COMPANIES**

ABB Ltd.

Arista Networks, Inc.

Broadcom Inc.

Caterpillar Inc.

Cisco Systems, Inc.

Cummins Inc.

Dell Technologies Inc.

Eaton Corporation plc

Fuji Electric Co., Ltd. (Furukawa Group)

HITEC Power Protection B.V.

Huawei Technologies Co., Ltd.

Inspur Group Limited

International Business Machines Corporation (IBM)

Lenovo Group Limited

MiTAC Holdings Corporation

Mitsubishi Electric Corporation

NetApp, Inc.

Quanta Computer Incorporated

Rittal GmbH & Co. KG



Schneider Electric SE
The Hewlett Packard Enterprise Company

**PART 6. METHODOLOGY** 



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