

Data Center Market in Saudi Arabia 2022 - Industry Briefing

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Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. The data center market in Saudi Arabia was estimated at USD 966 million in 2021 and is expected to hit USD 1,847 million by 2028, registering a CAGR of 9.7% from 2022 to 2028 as per the latest report by Gen Consulting Company.

This industry report offers market estimates of the Saudi Arabia market, followed by a detailed analysis of the infrastructure type. The Saudi Arabia market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). The IT infrastructure segment captured the largest share of the market in 2021.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. According to the research, the UPS segment had the largest share in the data center market in Saudi Arabia. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. Gen Consulting Company research indicates that the cooling systems segment occupied the largest share of this market in 2021 and is expected to draw the highest demand in coming years. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Saudi Arabia data center market is highly competitive. Top players covered in Saudi Arabia Data Center Market Study are ABB Ltd., Alfa Laval AB, Arista Networks



Inc., Atos Information Technology Incorporated, Canovate Group of Companies, Caterpillar Inc., Cisco Systems Inc., Cummins Inc., Dell Technologies Inc., Eaton Corporation plc, Enrogen Ltd., Grundfos Holding A/S, Huawei Technologies Co. Ltd., International Business Machines Corporation (IBM), Legrand SA, Lenovo Group Limited, Mitsubishi Electric Corporation, NetApp Inc., Schneider Electric SE, Siemens AG, STULZ GmbH, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Saudi Arabia Data Center Market

Identify segments/areas to invest in over the forecast period in the Saudi Arabia Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.



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Alfa Laval AB

Arista Networks, Inc.

Atos Information Technology Incorporated

Canovate Group of Companies

Caterpillar Inc.

Cisco Systems, Inc.

Cummins Inc.

Dell Technologies Inc.

Eaton Corporation plc

Enrogen Ltd.

Grundfos Holding A/S

Huawei Technologies Co., Ltd.

International Business Machines Corporation (IBM)

Legrand SA

Lenovo Group Limited

Mitsubishi Electric Corporation

NetApp, Inc.

Schneider Electric SE



Siemens AG STULZ GmbH The Hewlett Packard Enterprise Company

PART 6. METHODOLOGY



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