Data Center Market in Portugal 2022 - Industry Briefing

Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. In 2021, the data center market in Portugal stood at USD 896 million. Recording a CAGR of 5.9% from 2022 to 2028, the worth is projected to reach ~USD 1,338 million by 2028, according to a new report by Gen Consulting Company.

This industry report offers market estimates of the Portugal market, followed by a detailed analysis of the infrastructure type. The Portugal market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). The IT infrastructure segment captured the largest share of the market in 2021.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. According to the research, the UPS segment had the largest share in the data center market in Portugal. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. Gen Consulting Company research indicates that the cooling systems segment occupied the largest share of this market in 2021 and is expected to draw the highest demand in coming years. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Portugal data center market is highly competitive. The competitive landscape of the industry has also been examined along with the profiles of the key players ABB Ltd.,

Caterpillar Inc., Cisco Systems Inc., Daikin Industries Ltd., Dell Technologies Inc., ebm-papst Mulfingen GmbH & Co. KG, Fujitsu Limited, International Business Machines Corporation (IBM), Johnson Controls International plc (JCI), Lenovo Group Limited, NEC Corporation, Oracle Corporation, Pure Storage Inc., Siemens AG, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Portugal Data Center Market

Identify segments/areas to invest in over the forecast period in the Portugal Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

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Cisco Systems, Inc.
Daikin Industries, Ltd.
Dell Technologies Inc.
ebm-papst Mulfingen GmbH & Co. KG
Fujitsu Limited
International Business Machines Corporation (IBM)
Johnson Controls International plc (JCI)
Lenovo Group Limited
NEC Corporation
Oracle Corporation
Pure Storage, Inc.
Siemens AG
The Hewlett Packard Enterprise Company

PART 6. METHODOLOGY

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