

Data Center Market in Middle East 2022 - Industry Briefing

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Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. According to Gen Consulting Company, the data center market in Middle East is set to achieve an incremental growth of USD 1.5 billion, acelerating at a CAGR of almost 8.8% during the forecast period 2022-2028.

This industry report offers market estimates of the Middle East market, followed by a detailed analysis of the infrastructure type. The Middle East market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). Among these, the IT infrastructure segment was accounted for the highest revenue generator in 2021.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. The UPS segment captured the largest share of the market in 2021 and is expected to maintain its dominance during the forecast period. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. According to the research, the cooling systems segment had the largest share in the data center market in Middle East. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Middle East data center market is highly competitive. As of 2021, the major players in the Middle East data center market were ABB Ltd., Arista Networks Inc., Atos



Information Technology Incorporated, Broadcom Inc., Caterpillar Inc., Cisco Systems Inc., Cummins Inc., Dell Technologies Inc., Eaton Corporation plc, HITEC Power Protection B.V., Huawei Technologies Co. Ltd., International Business Machines Corporation (IBM), Lenovo Group Limited, NetApp Inc., Rittal GmbH & Co. KG, Schneider Electric SE, STULZ GmbH, The Hewlett Packard Enterprise Company, Vertiv Holdings Co.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Middle East Data Center Market

Identify segments/areas to invest in over the forecast period in the Middle East Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.



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PART 6. METHODOLOGY



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