

Data Center Market in Malaysia 2022 - Industry Briefing

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Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. Gen Consulting Company predicts the data center market in Malaysia will grow from USD 1,104 million in 2021 to USD 1,693 million by 2028, achieving a compound annual growth rate (CAGR) of 6.3 percent.

This industry report offers market estimates of the Malaysia market, followed by a detailed analysis of the infrastructure type. The Malaysia market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). The IT infrastructure segment is estimated to account for the largest share of the data center market in Malaysia.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. The UPS segment held the largest share of the Malaysia data center market in 2021 and is anticipated to hold its share during the forecast period. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. In 2021, the cooling systems segment made up the largest share of revenue generated by the data center market. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Malaysia data center market is highly competitive. The data center market is dominated by key players, which are ABB Ltd., Caterpillar Inc., Cisco Systems Inc.,

Cummins Inc., Dell Technologies Inc., Eaton Corporation plc, Fujitsu Limited, HITEC Power Protection B.V., Huawei Technologies Co. Ltd., Inspur Group Limited, International Business Machines Corporation (IBM), Legrand SA, Lenovo Group Limited, Mitsubishi Electric Corporation, NEC Corporation, NetApp Inc., Rittal GmbH & Co. KG, Schneider Electric SE, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Malaysia Data Center Market

Identify segments/areas to invest in over the forecast period in the Malaysia Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

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Cisco Systems, Inc.
Cummins Inc.
Dell Technologies Inc.
Eaton Corporation plc
Fujitsu Limited
HITEC Power Protection B.V.
Huawei Technologies Co., Ltd.
Inspur Group Limited
International Business Machines Corporation (IBM)
Legrand SA
Lenovo Group Limited
Mitsubishi Electric Corporation
NEC Corporation
NetApp, Inc.
Rittal GmbH & Co. KG
Schneider Electric SE
The Hewlett Packard Enterprise Company

PART 6. METHODOLOGY

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