

Data Center Market in Japan 2022 - Industry Briefing

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Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. The data center in Japan market size is projected to grow by USD 313.6 million from 2022 to 2028, registering a CAGR of 7.8 percent, according to a new report by Gen Consulting Company.

This industry report offers market estimates of the Japan market, followed by a detailed analysis of the infrastructure type. The Japan market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). In 2021, the IT infrastructure segment made up the largest share of revenue generated by the data center market.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. Among these, the UPS segment was accounted for the highest revenue generator in 2021. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. The cooling systems segment captured the largest share of the market in 2021 and is expected to maintain its dominance during the forecast period. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Japan data center market is highly competitive. The report also includes the profiles of leading companies such as ABB Ltd., Caterpillar Inc., Cisco Systems Inc., Cummins Inc., Eaton Corporation plc, Fuji Electric Co. Ltd. (Furukawa Group), Fujitsu Limited, Hitachi Vantara Corporation, HITEC Power Protection B.V., Huawei Technologies Co. Ltd., Inspur Group Limited, International Business Machines Corporation (IBM),



Kawasaki Heavy Industries Ltd., Legrand SA, Lenovo Group Limited, Mitsubishi Electric Corporation, NEC Corporation, NetApp Inc., Rittal GmbH & Co. KG, Schneider Electric SE, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Japan Data Center Market

Identify segments/areas to invest in over the forecast period in the Japan Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

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Support infrastructure (electrical infrastructure, mechanical infrastructure, general construction)

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ABB Ltd.

Caterpillar Inc.

Cisco Systems, Inc.

Cummins Inc.

Eaton Corporation plc

Fuji Electric Co., Ltd. (Furukawa Group)

Fujitsu Limited

Hitachi Vantara Corporation

HITEC Power Protection B.V.

Huawei Technologies Co., Ltd.

Inspur Group Limited

International Business Machines Corporation (IBM)

Kawasaki Heavy Industries Ltd.

Legrand SA

Lenovo Group Limited

Mitsubishi Electric Corporation

NEC Corporation

NetApp, Inc.

Rittal GmbH & Co. KG



Schneider Electric SE
The Hewlett Packard Enterprise Company

PART 6. METHODOLOGY



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