

Data Center Market in Germany 2022 - Industry Briefing

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Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. According to latest analysis by Gen Consulting Company, the data center market in Germany is poised to grow by USD 1.7 billion during 2022-2028, progressing at a CAGR of 4.1% during the forecast period.

This industry report offers market estimates of the Germany market, followed by a detailed analysis of the infrastructure type, and end user. The Germany market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). The IT infrastructure segment captured the largest share of the market in 2021. Data center market is further segmented by end user: BFSI, government, healthcare, IT and telecom, others.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. According to the research, the UPS segment had the largest share in the data center market in Germany. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. Gen Consulting Company research indicates that the cooling systems segment occupied the largest share of this market in 2021 and is expected to draw the highest demand in coming years. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Germany data center market is highly competitive. The data center market is

dominated by key players, which are ABB Ltd., Atos Information Technology Incorporated, Broadcom Inc., Caterpillar Inc., Cisco Systems Inc., Cummins Inc., Dell Technologies Inc., Delta Electronics Inc., Eaton Corporation plc, Fujitsu Limited, Huawei Technologies Co. Ltd., International Business Machines Corporation (IBM), Lenovo Group Limited, NetApp Inc., Schneider Electric SE, The Hewlett Packard Enterprise Company, Vertiv Holdings Co.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Germany Data Center Market

Identify segments/areas to invest in over the forecast period in the Germany Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

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BFSI

Government

Healthcare

IT and telecom

Others

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ABB Ltd.

Atos Information Technology Incorporated

Broadcom Inc.

Caterpillar Inc.

Cisco Systems, Inc.

Cummins Inc.

Dell Technologies Inc.

Delta Electronics, Inc.

Eaton Corporation plc

Fujitsu Limited

Huawei Technologies Co., Ltd.

International Business Machines Corporation (IBM)
Lenovo Group Limited
NetApp, Inc.
Schneider Electric SE
The Hewlett Packard Enterprise Company
Vertiv Holdings Co.

PART 7. METHODOLOGY

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