

# Data Center Market in GCC 2022 - Industry Briefing

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## Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. The data center market in GCC is anticipated to increase by USD 0.7 billion till 2028 at an average annual growth of 4.4 percent as per the latest report by Gen Consulting Company.

This industry report offers market estimates of the GCC market, followed by a detailed analysis of the infrastructure type. The GCC market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). In 2021, the IT infrastructure segment made up the largest share of revenue generated by the data center market.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. Among these, the UPS segment was accounted for the highest revenue generator in 2021. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. The cooling systems segment captured the largest share of the market in 2021 and is expected to maintain its dominance during the forecast period. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The GCC data center market is highly competitive. The key players in the data center market include ABB Ltd., Arista Networks Inc., Atos Information Technology Incorporated, Broadcom Inc., Caterpillar Inc., Cisco Systems Inc., Cummins Inc., Dell Technologies Inc., Eaton Corporation plc, HITEC Power Protection B.V., Huawei Technologies Co. Ltd., International Business Machines Corporation (IBM), Lenovo

Group Limited, NetApp Inc., Rittal GmbH & Co. KG, Schneider Electric SE, STULZ GmbH, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the GCC Data Center Market

Identify segments/areas to invest in over the forecast period in the GCC Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

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ABB Ltd.

Arista Networks, Inc.

Atos Information Technology Incorporated

Broadcom Inc.

Caterpillar Inc.

Cisco Systems, Inc.

Cummins Inc.

Dell Technologies Inc.

Eaton Corporation plc

HITEC Power Protection B.V.

Huawei Technologies Co., Ltd.

International Business Machines Corporation (IBM)

Lenovo Group Limited

NetApp, Inc.

Rittal GmbH & Co. KG

Schneider Electric SE

STULZ GmbH

The Hewlett Packard Enterprise Company

## **PART 6. METHODOLOGY**

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