

# Data Center Market in Canada 2022 - Industry Briefing

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## **Abstracts**

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. The data center market in Canada is likely to register a CAGR of over 8.6% with an incremental growth of USD 2.5 billion during the forecast period 2022-2028.

This industry report offers market estimates of the Canada market, followed by a detailed analysis of the infrastructure type. The Canada market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). According to the research, the IT infrastructure segment had the largest share in the data center market in Canada.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. Gen Consulting Company research indicates that the UPS segment occupied the largest share of this market in 2021 and is expected to draw the highest demand in coming years. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. In Canada, the cooling systems segment made up the largest share of the data center market. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Canada data center market is highly competitive. Some of the leading companies operating in the market are ABB Ltd., Alfa Laval AB, Arista Networks Inc., Atos Information Technology Incorporated, Bempro Global Group Inc. (ClimateWorx International), Broadcom Inc., Caterpillar Inc., Chatsworth Products Inc., Cisco Systems Inc., CoollT Systems Inc., Cummins Inc., Dataprobe Inc., Dell Technologies Inc., Delta



Electronics Inc., Eaton Corporation plc, Generac Holdings Inc., Huawei Technologies Co. Ltd., International Business Machines Corporation (IBM), Johnson Controls International plc (JCI), Juniper Networks Inc., Legrand SA, Lenovo Group Limited, Mitsubishi Electric Corporation, NetApp Inc., Oracle Corporation, Rittal GmbH & Co. KG, The Arctic Chiller Group, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Canada Data Center Market

Identify segments/areas to invest in over the forecast period in the Canada Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.



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ABB Ltd.

Alfa Laval AB

Arista Networks, Inc.

Atos Information Technology Incorporated

Bempro Global Group Inc. (ClimateWorx International)

Broadcom Inc.

Caterpillar Inc.

Chatsworth Products, Inc.

Cisco Systems, Inc.

CoolIT Systems Inc.

Cummins Inc.

Dataprobe, Inc.

Dell Technologies Inc.

Delta Electronics, Inc.

Eaton Corporation plc

Generac Holdings Inc.

Huawei Technologies Co., Ltd.

International Business Machines Corporation (IBM)

Johnson Controls International plc (JCI)

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Juniper Networks, Inc.
Legrand SA
Lenovo Group Limited
Mitsubishi Electric Corporation
NetApp, Inc.
Oracle Corporation
Rittal GmbH & Co. KG
The Arctic Chiller Group
The Hewlett Packard Enterprise Company

### **PART 6. METHODOLOGY**



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