

Data Center Market in Australia 2022 - Industry Briefing

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Abstracts

A data center stores and shares applications and data. It comprises components that include switches, storage systems, servers, routers, and security devices. According to latest analysis by Gen Consulting Company, the data center market in Australia is poised to grow by USD 1.7 billion during 2022-2028, progressing at a CAGR of 4.5% during the forecast period.

This industry report offers market estimates of the Australia market, followed by a detailed analysis of the infrastructure type, and end user. The Australia market data on data center can be segmented by infrastructure type: IT infrastructure (server, storage, network), support infrastructure (electrical infrastructure, mechanical infrastructure, general construction). In 2021, the IT infrastructure segment made up the largest share of revenue generated by the data center market. Data center market is further segmented by end user: BFSI, government, healthcare, IT and telecom, others.

The electrical infrastructure market is further segmented into generators, power distribution units (PDUs), transfer switches & switchgear, uninterruptible power supply (UPS) systems, others. Among these, the UPS segment was accounted for the highest revenue generator in 2021. Furthermore, the mechanical infrastructure market has been categorized into cooling systems, racks, others. The cooling systems segment captured the largest share of the market in 2021 and is expected to maintain its dominance during the forecast period. The general construction market is further divided into core & shell development, engineering & building design, fire detection & suppression systems, installation & commissioning services, physical security, others.

The Australia data center market is highly competitive. The prominent players operating in the Australia data center market include ABB Ltd., Arista Networks Inc., Atos



Information Technology Incorporated, Broadcom Inc., Caterpillar Inc., Cisco Systems Inc., Cummins Inc., Dell Technologies Inc., Delta Electronics Inc., Eaton Corporation plc, HITEC Power Protection B.V., International Business Machines Corporation (IBM), Legrand SA, Lenovo Group Limited, NetApp Inc., Rittal GmbH & Co. KG, Schneider Electric SE, STULZ GmbH, The Hewlett Packard Enterprise Company.

The data-centric report focuses on market trends, status and outlook for segments. With comprehensive coverage of the market across different market segments, the report is a valuable asset for the existing players, new entrants and the future investors.

Why buy this report?

Get a detailed picture of the Australia Data Center Market

Identify segments/areas to invest in over the forecast period in the Australia Data Center Market

Understand the competitive environment, the market's leading players

The market estimate for ease of analysis across scenarios in Excel format.

Strategy consulting and research support for three months.

Print authentication provided for the single-user license.



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BFSI

Government

Healthcare

IT and telecom

Others

PART 6. KEY COMPANIES

ABB Ltd.

Arista Networks, Inc.

Atos Information Technology Incorporated

Broadcom Inc.

Caterpillar Inc.

Cisco Systems, Inc.

Cummins Inc.

Dell Technologies Inc.

Delta Electronics, Inc.

Eaton Corporation plc

HITEC Power Protection B.V.

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International Business Machines Corporation (IBM)
Legrand SA
Lenovo Group Limited
NetApp, Inc.
Rittal GmbH & Co. KG
Schneider Electric SE
STULZ GmbH
The Hewlett Packard Enterprise Company

PART 7. METHODOLOGY



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