

# Assessment of China's Market for Industrial Gearboxes

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## Abstracts

BEIJING- February 20, 2010 –The gearboxes market in China is estimated to be worth around RMB 45 Bn at the end of 2009, a new study by GCiS shows. The market grew from RMB 35 Bn in 2008, representing a growth rate of close to 20%. The gearboxes industry is a large, fast growing market that is driven by demand from heavy industries, particularly the construction industry and its related markets. Gearboxes are used in major heavy industrial environments that involve mechanized processes and automation; as a result the industry has grown rapidly along with China's pace of industrialization. The market is expected to grow to over RMB 70 Bn by YE 2014.

The industry is characterized by concentration of market share in a large group of higher tier producers, mostly domestic, that compete with each other intensely. There are many large suppliers of comparable size and market share. Aside from a few exceptionally large firms, foreign companies play a smaller role in the gearboxes market, which is dominated by large domestic players who are rapidly improving their technology.

### About the GCiS China Gearboxes Study

This GCiS market study draws on a three month, in-depth primary survey of over 100 of the market's supply side, channel players and end-users. It is essential reading for any professional needing accurate and detailed strategic information on this market. Major areas covered include: market size and shares, five-year projections, market structure, new vs. replacement sales, pricing trends, distribution, consumption, an assessment of key suppliers and more.

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China National Erzhong Group

Chongqing Gearbox

Dalian Huarui Stock

Hangzhou Qianjin Gearboxes

Jiangsu Tailong Machinery Group Company

Jiangsu Taixing Reduction Gear Works

Moventas

Nanjing Highspeed and Accurate Gears

Shanghai Nantong Heavy Gearbox Factory

Ningbo Donly Transmission Equipment

SEW EURODRIVE

Sumitomo Drive Technology

Siemens Mechanical Drive Systems

Siemens Winergy Drive Systems

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