

Assessment of China's Market for Submersible Pumps

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Abstracts

BEIJING- June 1st, 2012 – GCiS China Strategic Research has published a report on the China market for submersible pumps. The study finds that China's growing urbanization is creating greater demand for pumps due to municipal planning, as well as large rural water projects related to agriculture and irrigation. In addition to these, ongoing demand from the mining, and power industries, coupled with increasingly high quality requirements is boosting market leaders' and high quality suppliers' market shares.

Growth in the industry for 2011 was estimated at around 11%. Currently, the largest product segments in submersible pumps market are the sewage and clean water pumps, accounting for around 57% and 36% of market revenue, respectively.

It is thought that the demand for high tech equipment and technical superiority of market leaders will place pressure on low end domestic producers over the next few years, causing some smaller manufacturers to lose market share. Inhibiting the market are slumped growth in the construction industry, lack of expansion in agricultural land zoning and unstable supplier pricing.

The report focuses on the market for submersible pumps of four main types, sewage, clean water, corrosion resistant and hot water, all of which are segmented by end-user industries including agriculture, construction, metallurgy, chemicals, power and petroleum.

About the GCiS China Submersible Pumps Study

This GCiS market study draws on a three month, in-depth primary survey of 54 of the

market's supply side players, also including interviews with industry experts and 35 channel players. It is essential reading for any professional needing accurate and detailed strategic information of this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption, an assessment of key suppliers and more.

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SUPPLIER PROFILES

ABS

CNP

DESHB

Ebara

Grundfos

GSD

ITT

Kaiquan Group

KSB A.21

Liancheng Group

Nanjing Lanshen Group

Pentair

Shanghai East Pump (Group)

Shanghai Panda Machinery (Group)

Shanxi Skysea Industry Pump

Shenyang Submersible Pump Industry

SRT

Tianjin Ganquan Group Corporation China

WILO China

Zhejiang Crane Fengqiu Pump Industry

Zhejiang Dayuan Pumps Industry

Zhejiang Shimge Pump Industry

CHANNEL PROFILES

AET Pumps

Beijing Tianchi Fangtian Pump

Beijing Bidejia Shuibeng Qicai

Beijing Zhidong Guangde Pump

Dalian Huabei Pump

Dalian Huafeng Fazhan

Develop Continuously

Dongguan Xiangye Electromechanical

Grundfosnj

Guangzhou Pingchuan Jidian

Guangzhou Yibeng

Hefei Qunying Technology

Kunshan Liangji Tonyong Shebei

Leqing Zhengtian Shuili Shebei

Luoyang qianchen jixie

Nanjing Delle Machinery

Nanjing Shihao Technology Industrial

Nocchi

QFTZ Liteng Trade

Qingdao jubeng Machinery

Sanlee

Shijiazhuang Qiyuan Wujin Jidian

Taiyuan Anli Pump

Tianjin Yipute Engineering Equipment

Water Source in Yunnan Electrical Equipment

Weifang Tianmai Jidian Shebei

Xian Binrun Huanbao Keji

Yunnan Shuitu Technology

Zhangzhou Lituo Trade

Zhengyuan Duobang Pump

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