

Assessment of China's Market for Special Glass

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Abstracts

BEIJING- January 29th, 2012 – Low-E Glass, despite the general deceleration in residential and commercial construction, has experienced growth above 20% according to a report published by GCiS China Strategic Research. Primary reasons for the robust growth include the growing proportion of new projects which will use hollow glass, a processed form of low-e glass, as well as a current low-utilization rate.

Although downstream market pushes towards more green construction methods, upstream suppliers are still burdened by overcapacity, leading many in the industry to believe prices will continue to fall or remain the same. Despite such pressure on margins, suppliers have a positive assessment of the future considering the current low utilization rate of Low-E Glass in China's buildings, and the government support for green building technologies.

The report also takes analyzes different sectors of the Low-E market, namely, the soft and hard coating sectors. Due to the adoption of hollow glass -- which primarily uses soft coating technologies-- the soft coating market is expected to expand faster.

About the GCIS China Special Glass Study

This GCiS market study draws on a three month, in-depth primary survey of 72 of the market's players, also including interviews with industry experts. The report includes two product segments: Low-E Glass and PV Glass. It is essential reading for any professional needing accurate and detailed strategic information of this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption, an assessment of key suppliers and more.

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AGC

AVIC SanXin

Changzhou Almaden

CSG Group

Goldglass Group

Hebei Yingxin Glass

Henan Ancai Hi -Tech

Henan Succeed Photovoltaic Materials Corporation

Henan Yuhua Photovoltaic New Material

Jiangsu Xiuqiang Glasswork

Jin Jing Group

Nanjing Saint-Gobain

Pilkington Solar (Taicang)

Sinew Material

Suzhou Shengliang & Liangsheng Special Glass
SYP Glass
Taiwan Glass
Weihai Blue Star Glass
Xinyi Glass
Zhejiang East Asia Architectural
Zhongshan Grandglass Industrial

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Beijing Longerhui Trading
Guangzhou Huafeng Safety Glass
Nanjing Yaohua Glass
Qinhuangdao Aohong Glass
Qinhuangdao Everwill Industry & Trading
Qinhuangdao Yaodi Glass
Qinhuangdao Yaojing Glass
Shahe City Xinlongxin Trading
Shandong Taishan Huayue Glass
Shanghai Haowei Glass
Suzhou Hengchang Longye Glass
Tengzhou Fenghua Glass
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CNPV
ENN Solar Energy
Hanergy Holding Group
Renesola
Shandong Sunvim Solar Technology
Suntech Power Holdings
Tianjin Jinneng Solar
Topray Solar
Trina Solar
Yingli Green Energy
Zhejiang Astronergy
Zhejiang Sunflower Light Energy

LIST OF CONTACTS

Suppliers

Low-E Glass Distributors

PV Glass OEMs

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