

Assessment of China's Market for Screw Pumps

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Abstracts

BEIJING - August 30th, 2013 – GCiS China Strategic Research has published a report on the market for screw pumps in China. The study finds that there is still room for growth in China's screw pump industry due to the continued expansion of China's oil exploration & extraction industry and urban water treatment industry.

The report focuses on screw pumps, and divides the target products into three categories based on the number of screws involved: single screw pumps, twin screw pumps and three screw pumps. Five screw pumps make up only a very small portion of the market and are excluded from this report. The target products are used in a wide range of applications, with oil exploration & extraction taking the largest share of China's screw pump revenues.

Foreign suppliers as a whole hold almost half of the screw pump market in China. They hold technological advantages over their Chinese counterparts, especially in single screw pumps, and can charge higher average prices than domestic players. However, domestic suppliers are investing in improved technology and plan to increase their products' quality while maintaining competitive prices, and are expected to gain more market share in the near future.

About the GCiS China Screw Pump Study

This GCiS market study draws on a five month, in-depth primary survey of 59 of the market's supply side and channel players, as well as interviews with industry experts. It is essential reading for any professional needing accurate and detailed strategic information of this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption, an assessment of key suppliers and more.

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APPENDIX I: SUPPLIER PROFILES

Bornemann Pumps

Chongqing Mingzhu M & E

Colfax Allweiler

Colfax Houttuin

Colfax IMO
Colfax Warren
Hangzhou SRT Pumps
Hangzhou Xinglong Pumps
Hebei Hengsheng Pumps
Heishin Pumps
Huanggong Machinery Group
Huangshan RSP Manufacturing
Jiangxi XINDE Industry Pump
Kral
Leistritz
Mono
Moyno
Nanjing Industrial Pump Works
NETZSCH Pumps
PCM
RedScrew Pumps
Roper Pumps
Seepex
Settima
Shanghai Aote Pumps Valves and Manufactory
Tianjin Huaman Screw Pumps
Tianjin Pumps & Machinery Group

APPENDIX II: CHANNEL PROFILES

Good Morning International Shanghai
Guangzhou Futai Machinery Equipment
Guangzhou Luote Huanbao
Guangzhou Speed
Hylinco Fluid Power
Ji'nan Raise Machinery Equipment
Nanjing Yuanze
Shanghai Ensure
Shanghai Fuju Mechanical & Electrical Equipment
SilkRoad24

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