

Assessment of China's Market for Oil and Petrochemical Valves

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Abstracts

BEIJING, August 1st, 2013 – GCiS China Strategic Research has published a report on the Chinese oil and petrochemical valve market. The study finds that the market is expected to grow at a compounded rate of around 11% per year, for the next five years. Oil and petrochemical industry is expected to remain resilient under the overall sluggish economic condition in China's heavy industry. Driven by the strong demand from the pipeline and ethylene sectors, a current RMB 15 Bn market will grow to RMB 25 Bn by 2017.

Although the market is expected to grow at a fast rate, competition between domestic and foreign suppliers is also expected to be fierce. Even though foreign suppliers remain dominant in key high-end product segments, domestic suppliers are dominate in technology matured gate and globe valve market and start to catch up in the quality and technology. This trend is expected to be enhanced as domestic companies are often preferred by government invested projects.

The report features in-depth analysis all five major product segments within the domestic market, these include ball, butterfly, gate, globe and check valves. Some of the finding contained within this report includes, market structure and segment analysis, output and capacity utilization rates, pricing and cost outlooks, five-year projections and assessment of key suppliers.

About the GCiS China Oil and Petrochemical Valve Market Study

This GCiS market study draws on a three month in-depth primary survey of 85 market suppliers, channel players and experts. It is essential reading for any professional needing accurate and detailed strategic information of this market.

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ADAMS

Anhui Baihu Valve Factory

Boteli Valve Group

CIRCOR

Cameron

CRANE

Emerson Process Management

FLOWSERVE

GE Energy Management (Dresser-Masoneilan)

KITZ

KOSO

KSB Valve Industry (Shanghai)

Lanzhou High Pressure Valve
Newway Group
Pentair Valves and Controls
SAMSON
Shanghai Neles-Jamesbury
Shanghai Shuangheng Valve
Shenjiang Valve
Sufa Technology Industry
Suzhou High & Medium Pressure Valve
VELAN
Weir Valves & Controls
Wuzhou Valve
Zhejiang Chaoda Valve
Zhejiang Petrochemical Valve
Zhengzhou ZD Valve

APPENDIX II: CHANNEL PROFILES

Beijing Evejoin International Technology
Beijing STB
FOEMOS
Loftyman
Shanghai DISA
Shanghai Fangyi Automation & Instrument
Shanghai Kaiyu Electromechanical Equipment
Shanghai Kingta
Star Controls Engineering
Steam & Water Valve

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