

Assessment of China's Market for Modified High Performance Engineering Plastics

<https://marketpublishers.com/r/A134FB397D5EN.html>

Date: March 2013

Pages: 213

Price: US\$ 4,000.00 (Single User License)

ID: A134FB397D5EN

Abstracts

BEIJING - April 23rd, 2012 – GCiS China Strategic Research has published a report on the China market for modified high performance engineering plastics. The study finds that increasing applications of these high-end plastics, coupled with growth in all key downstream industries, will sustain continued double digit growth in coming years.

The report focuses on the market for four types of modified high performance engineering plastics: Polyphenylene Sulfide (PPS), Liquid Crystal Polymers (LCP), Polyethersulfone (PES) and Polyether Ether Ketone (PEEK).

The market for each product is highly concentrated, with one or two companies accounting for the majority of revenues. Most leading suppliers in this market are still foreign companies. All four products are still in the growth stage of their development lifecycle, and demand is rising as they substitute for increasing amounts of alternative materials in a range of applications.

However, the high cost of the target products limits potential demand, forcing them to be used only in small quantities and in areas where their performance benefits outweigh their higher prices.

About the GCiS China Modified High-Performance Engineering Plastics Study

This GCiS market study draws on a three month, in-depth primary survey of 80 of the market's supply side and channel players, also including interviews with industry experts. It is essential reading for any professional needing accurate and detailed strategic information of this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption,

an assessment of key suppliers and more.

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BASF

BASF

DIC

DIC

Lehmann & Voss

Changchun Jida (JUSEP)

Kingfa

Polyplastics

PRET

PRET

Selon

Selon

Shenzhen Bol

Sichuan Deyang

Solvay

Sumitomo Chemical

Ticona

Toray

Toray

Zhongshan Napu

APPENDIX II: CHANNEL PROFILES

I. DISTRIBUTOR PROFILES

Dongguan Jiacun

Dongguan Qiqiang
First Foundation
SCM A
SCM
Yuyao Boda

II. OEM PROFILES

Guangzhou Aote
Guangzhou Jingchang
Jilin Tiansheng
Nanjing Deyuan
Nanjing Shousu

LIST OF CONTACTS

Suppliers
Distributors

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