

Assessment of China's Market for Intelligent Lighting Systems

<https://marketpublishers.com/r/A65B86B4D5DEN.html>

Date: May 2011

Pages: 172

Price: US\$ 3,522.00 (Single User License)

ID: A65B86B4D5DEN

Abstracts

The domestic intelligent lighting system market in China (target market) is valued at over RMB 4 Bn in revenues as of year-end 2010. This study focuses on domestic sales of lighting systems and their components, which are divided into four product categories: Switch Modules, Lightdimming Modules, Central Control Systems and Other system components.

This GCiS market study draws on a three month, in-depth primary survey of around 75 of the market's supply side and channel players. Five-year projections provided in the study will be indispensable to anyone looking to map out the course of this quickly developing market. This report is essential reading for any professional needing accurate and detailed strategic information of this market.

Major areas covered include:

Market Size and Shares

Five-year Projections

Market Structure

Multiple Segmentation Schemes

Pricing Trends

Distribution

Consumption

Assessment of Key Suppliers

Contents

CHAPTER 1 INTRODUCTION

I. INTRODUCTION

Project Overview

Sampling

Figure 1.1: Total Sampling by Target Group

Figure 1.2: Index of Size Breakdown Scheme

Figure 1.3: Proportion of Suppliers in Sample, by Category

Figure 1.4: Supplier Sample Representation

Figure 1.5: Channel Player Sample Representation

II. DEFINITIONS AND PROCESS

Abbreviations

Figure 1.6: Glossary of Industry Terms in English and Chinese

Methodology

GCiS China Segmentation

Figure 1.7: GCiS Standard China Geographic Segmentation

A note on China's Key Industrial Output Areas

Figure 1.8: Overview: The Pearl River Delta

Figure 1.9: Overview: The Yangtze River Delta

Figure 1.10: Overview: The Bohai Rim

About Limited Publication Studies

CHAPTER 2 TOTAL ANALYSIS

I. EXECUTIVE SUMMARY

Market in Sum

Figure 2.1: Summary of Key Market Figures- ILS

Figure 2.2: China ILS Market Breakdown

Figure 2.3: Key Benchmark Data- China ILS Market

Figure 2.4: Snapshot of Key Market Entry Issues

Key Findings

Market Drivers and Inhibitors

Figure 2.5: Drivers and Inhibitors – Chart

Regulatory Factors

Figure 2.6: Relevant Government Bodies

Figure 2.7: Related Bodies and Organizations

Opportunities in Target Market

Figure 2.8: GCiS China Market Opportunities Assessment (by Market Segment)

Figure 2.9: Market Opportunities for Foreign / Quality Suppliers by Industry

Figure 2.10: Opportunities Qualitative & Quantitative Assessment – Industry

Figure 2.11: Product Opportunities for Foreign/Quality Suppliers

Figure 2.12: Opportunities Ratings, by Product (1 to 10, with 10 highest)

Corporate and Regulatory News

Expert Views

II. MARKET FIGURES

Key Findings

Market figure overview

Figure 2.13: ILS Market Segmentation by Product Type

Figure 2.14: ILS Market Segmentation by Product Type–Chart

Figure 2.15: Summary of 2009 Market Size Figures by End User Industry

Market Breakdown

Figure 2.16: China's Domestic ILS Market Breakdown

Supply-end market Outlook

Figure 2.17: Domestic Sales and Export-2009

Figure 2.18: Domestic and Export revenue breakdown-2009

Figure 2.19: Total Revenues by end-user industry-2009

Figure 2.20: Total Revenues by industry senment-2009

Figure 2.21: Percentages of Total revenue bye end-user industry-2009

Sales Channels

Figure 2.22: Percentages Channel Player sales by company type

Market shares

Figure 2.23: Estimated Market Share of leading ILS supplier

Figure 2.24: Estimated Market share by supplier-Chart

Regional sales

Figure 2.25: Sales by product and Region 2009

Figure 2.26: Sales by product and Region 2009 -chart

Growth Rates and Forecasts

Figure 2.27: 2009 to 2015 ILS Market Size by Product type

Figure 2.28: 2009 to 2015 ILS China Market Size– Chart

Figure 2.29: Year-on-Year Growth Rates for Projection Period

Figure 2.30: Past Year-on-Year growth of End-user market (2004-2008)

III. COMPETITIVE ANALYSIS

Key Findings

Market Structure

Figure 2.31: Suppliers by Company Size

Foreign Vs Domestic Suppliers

Figure 2.32: Supplier by Ownership (Domestic Vs Foreign)

Key Supplier Summary

Five- Forces Analysis

Figure 2.34: Five Forces Analysis

IV. CHANNEL PLAYER ANALYSIS

Key Findings

Summary of ILS Channel Players

Figure 2.37: Percentage of Sales-Direct VS Channel Players

Examples of Channel Players

Market Value Chain

Figure 2.38: China ILS Market Value Chain

Value Chain Explained

Appendix : End User Industries

CHAPTER 3 SEGMENT ANALYSIS

I. LIGHT-DIMMING MODULE

Key Findings

Figure 3.1: Revenues, Output, Growth and Pricing by Market Tier-LDM

Supplier Overview

Figure 3.2: LDMs Segment Leaders by Revenues (RMB MN)

Figure 3.3: LDMs Segment Revenues and Output by industry-Chart

Figure 3.4: Output and Capacity of Leading Suppliers 2009-LDMs

Figure 3.5: Cryogenic storage LDMs sales Revenues percentages by Region

Figure 3.6: LDMs Sales Revenues by Region

Figure 3.7: Cryogenic storage LDMs sales percentages and Capacity

Market Shares

Figure 3.8: LDMs Leading Suppliers' market share by Revenues and output

Figure 3.9: LDMs Leading Suppliers' market share –Chart
Perceived Purchase Criteria

Figure 3.10: Perceived Purchase Criteria –Supplier data
Growth and Projections

Figure 3.11: 2009-2015 LDMs market Forecasts

Figure 3.12: 2009-2015 LDMs market size Breakdowns
Typical Product Specifications and Price Comparison

Figure 3.13: Product Specifications-Cryogenic Storage LDMs

II. SWITCH MODULES

Key Findings

Figure 3.14: Revenues, Output, Growth and Pricing by Market Tier
Supplier Overview

Figure 3.15: Switch Modules Segment Leaders by Revenues (RMB MN)

Figure 3.16: Switch Modules Segment Revenues and Output by industry-Chart

Figure 3.17: Switch Module Details by Supplier

Figure 3.18: Switch Modules sales Revenues percentages by Region

Figure 3.19: Switch Modules Sales Revenues by Region

Figure 3.20: Switch Modules sales percentages and Capacity

Market Shares

Figure 3.21: Switch Modules Leading Suppliers' market share by Revenues and output

Figure 3.22: Switch Modules Leading Suppliers' market share –Chart
Perceived Purchase Criteria

Figure 3.23: Perceived Purchase Criteria –Supplier data
Growth and Projections

Figure 3.24: 2009-2015 Switch Modules market Forecasts

Figure 3.25: 2009-2015 Switch Modules market size Breakdowns

Typical Product Specifications and Price Comparison

Figure 3.26: Product Specifications-Switch Modules

III. CENTRAL CONTROL SYSTEMS

Key Findings

Figure 3.27: Revenues, Output, Growth and Pricing by Market Tier-CCS
Supplier Overview

Figure 3.28: CCS Segment Leaders by Revenues (RMB MN)

Figure 3.29: CCS Segment Revenues and Output by industry-Chart

Figure 3.30: Output and Capacity of Leading Suppliers – CCS

Figure 3.31: CCS sales Revenues by Region-Chart

Figure 3.32: CCS Sales Revenues by Region

Figure 3.33: CCS sales percentages and Capacity

Market Shares

Figure 3.34: CCS Leading Suppliers' market share

Figure 3.35: CCS Leading Suppliers' market share –Chart

Perceived Purchase Criteria

Figure 3.36: Perceived Purchase Criteria –Supplier data

Growth and Projections

Figure 3.37: 2009-2015 CCS market Forecasts

Figure 3.38: 2009-2015 CCS market size Breakdowns

Typical Product Specifications and Price Comparison

Figure 3.39: Product Specifications- CCS

SUPPLIER PROFILES

LIST OF CONTACTS

I would like to order

Product name: Assessment of China's Market for Intelligent Lighting Systems

Product link: <https://marketpublishers.com/r/A65B86B4D5DEN.html>

Price: US\$ 3,522.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A65B86B4D5DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970