

Assessment of China's Market for Hydraulic Gear Pumps

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Abstracts

BEIJING - October 21st, 2013 – GCiS China Strategic Research estimates that the market for hydraulic gear pumps in China is valued at RMB 2.4 Bn in 2012. The report divides the target products into two categories based on the arrangement of gears: external and internal hydraulic gear pumps. The target products are used in a wide range of applications, with mobile applications taking the largest share of external hydraulic gear pump revenues and machine tool end-user industry representing the premium sector in the market for internal hydraulic gear pumps.

The study finds that this market is expected to grow at a slower rate in 2013 and 2014 mainly due to the weak demand from key end-user industries. This trend will later be reverted by a resurgent in demand from construction and agricultural machineries. Furthermore, application of internal hydraulic gear pumps in machine tools is expected to expand. Despite customers' closer attention to prices than product quality, plunger pumps in machine tools, both in new sales and retrofit market, will gradually be replaced by the target products.

About the GCiS China Hydraulic Gear Pump Study

This GCiS market study draws on a five month, in-depth primary survey of 72 of the market's supply side and OEMs, as well as interviews with industry experts. It is essential reading for any professional needing accurate and detailed strategic information of this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption, an assessment of key suppliers and more.

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Bosch Rexroth
Changjiang Hydraulic
Changzhi Hydraulic
Danfoss
Eaton
Eckerle Industrie-Elektronik GmbH
Fuxin Hydraulic
Hangzhou Chengjie Hydraulic
Hanjie Hydraulic Machinery
Hefei Changyuan Hydraulic
Jiangsu Huaian Fusite Hydraulics
Jiangsu Zhongye Hydraulic Machinery
Jinan Hydraulic Pump
Marzocchi Pumps
NACHI
Nantong Youshun Hydraulic Machinery
Parker Hannifin
PERMCO
Qixia Yinyun Piston & Hydraulic
Shandong Defang Hydraulic Machinery
Shandong Runguang Hydraulic
Shanghai Dinghan Hydraulics
Shanghai Guorui Hydraulic Technology
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Shanghai Hangfa Machine
Shanghai Xuanyun Hydraulics
Shimadzu
SUMITOMO
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LIST OF CONTACTS

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