

# Assessment of China's Market for Hydraulic Gear Pumps

https://marketpublishers.com/r/A50D716A3F1EN.html

Date: September 2013

Pages: 206

Price: US\$ 4,000.00 (Single User License)

ID: A50D716A3F1EN

## **Abstracts**

BEIJING - October 21st, 2013 – GCiS China Strategic Research estimates that the market for hydraulic gear pumps in China is valued at RMB 2.4 Bn in 2012. The report divides the target products into two categories based on the arrangement of gears: external and internal hydraulic gear pumps. The target products are used in a wide range of applications, with mobile applications taking the largest share of external hydraulic gear pump revenues and machine tool end-user industry representing the premium sector in the market for internal hydraulic gear pumps.

The study finds that this market is expected to grow at a slower rate in 2013 and 2014 mainly due to the weak demand from key end-user industries. This trend will later be reverted by a resurgent in demand from construction and agricultural machineries. Furthermore, application of internal hydraulic gear pumps in machine tools is expected to expand. Despite customers' closer attention to prices than product quality, plunger pumps in machine tools, both in new sales and retrofit market, will gradually be replaced by the target products.

About the GCiS China Hydraulic Gear Pump Study

This GCiS market study draws on a five month, in-depth primary survey of 72 of the market's supply side and OEMs, as well as interviews with industry experts. It is essential reading for any professional needing accurate and detailed strategic information of this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption, an assessment of key suppliers and more.



## **Contents**

#### **CHAPTER 1: INTRODUCTION**

#### I. INTRODUCTION

LPS Overview

Sections of the Study

Sampling

Figure 1.1: Total Sampling by Target Group

Supplier Sampling

Figure 1.2: Supplier Sampling

Channel Players Sampling

Figure 1.3: Channel Players Sampling

#### **II. DEFINITIONS AND PROCESS**

**Target Market** 

**Product Definitions** 

**End-User Industry Definitions** 

**Abbreviations** 

Figure 1.4: Abbreviations or Shortened Terms

Glossary

Figure 1.5: Glossary of Industry Terms in English and Chinese

Open and Closed Questions

By Geographic Location

Figure 1.6: GCiS Standard China Geographic Segmentation

Locations by Tier in China

A Note on China's Key Industrial Output Areas

Figure 1.7: Overview: The Pearl River Delta

Figure 1.8: Overview: The Yangtze River Delta

Figure 1.9: Overview: The Bohai Rim

**About Limited Publication Studies** 

## **CHAPTER 2: TOTAL ANALYSIS**

### I. EXECUTIVE SUMMARY

Market in Sum



Figure 2.1: Summary of Key Market Figures (2012)

Figure 2.2: Summary of Market Size and Share (Mn RMB)

Figure 2.3: Key Benchmark Data

Market Entry Issues

Figure 2.4: Snapshot of Key Market Entry Issues

**Key Findings** 

Market Drivers and Inhibitors

Figure 2.5: Drivers and Inhibitors – Chart

Regulatory Factors

Figure 2.6: Relevant Government Bodies and Non-Government Associations

Opportunities in Target Market

Figure 2.7: GCiS China Market Opportunities Assessment (by Market Segment)

Opportunity Matrix

Figure 2.8: Market Opportunities for Foreign / Quality Suppliers by Industry

Figure 2.9: Opportunities Ratings, by Industry (1 to 10, with 10 highest)

Figure 2.10: Market Opportunities for Foreign/Quality Suppliers by Product

Figure 2.11: Opportunities Ratings, by Product (1 to 10, with 10 highest)

Corporate and Regulatory News

Figure 2.12: Upcoming Events

**Expert Views** 

Recommendations

Further Study

#### **II. MARKET FIGURES**

**Key Findings** 

Market Figures Overview

Figure 2.13: China's Hydraulic Gear Pumps Market Overview (2012)

Market by Product Segment

Figure 2.14: Hydraulic Gear Pumps Market by Product Segmentation (2012)

Figure 2.15: Revenues and Sales Volume by Product (2012)

Supplier Revenues and Sales Volume

Market Shares - Revenues

Figure 2.16: Market Shares by Revenues – Leaders (2012)

Figure 2.17: Market Shares by Revenue – Hydraulic Gear Pumps

Market Shares - Sales Volume

Figure 2.18: Market Shares by Sales Volume – Leaders (2012)

Figure 2.19: Market Shares by Sales Volume – Hydraulic Gear Pumps

Figure 2.20: Market Shares by Revenue and Output – Hydraulic Gear Pumps



Market by End-user Industry

Figure 2.21: Revenue by Market Segment per End-user Industry (Mn RMB, 2012)

Figure 2.22: End-user Industry Revenue Breakdown – Chart

Figure 2.23: Revenues by Product and Industry

Market by Region

Figure 2.24: Revenues by Market Segment per Region (Mn RMB, 2012)

Figure 2.25: Revenue Breakdown by Region - Chart

Figure 2.26: Revenues by Product and Region

**Exports** 

Figure 2.27: Domestic and Export Revenue Breakdown (Bn RMB, 2012)

**Product and Pricing** 

**Pricing Trends** 

Figure 2.28: Opinion of Suppliers Concerning Future Prices, by Response Rate

Products and Average Prices

Figure 2.29: Foreign Product Pricing by Product Segment (RMB/Unit)

**Growth Rates and Forecast** 

Market Growth

Figure 2.30: Weighted Growth Rate by Product Type (2012)

Forecast Methodology

Forecast

Figure 2.31: 2012 to 2017 Hydraulic Gear Pumps Market Size (Mn RMB)

Figure 2.32: 2012 to 2017 Hydraulic Gear Pumps Market Size - Chart

#### **III. COMPETITIVE ANALYSIS**

**Key Findings** 

**Supplier Concentration** 

Figure 2.33: Suppliers by Company Size (2012)

Foreign vs Domestic Suppliers

Figure 2.34: Foreign vs Domestic Suppliers

Figure 2.35: Market Shares by Product Segment and Ownership

Product Revenues – Top Suppliers

Figure 2.36: Top Suppliers by Revenue (RMB Mn, 2012)

Figure 2.37: Top Suppliers by Revenue – Chart

Industry Coverage – Top Suppliers

Figure 2.38: Top Suppliers' Revenue Breakdown by End User Industry

Capacity and Production

Figure 2.39: Capacity and Output by Product Segment (2012)

Figure 2.40: Capacity and Output by Product Segment – Chart



Qualitative Summary of Top Suppliers
Domestic Leaders
Foreign Leaders
Five-Forces Analysis

Figure 2.41: Five Forces Analysis

#### IV. CHANNEL PLAYER ANALYSIS

**Key Findings** 

Sales and Distribution Channels

Figure 2.42: Channel Revenues Breakdown by Market Segment

Figure 2.43: Revenues and Sales Penetration by Company Type

Market Value Chain

Figure 2.44: China Hydraulic Gear Pump Market Value Chain

Figure 2.45: Key Channel Players Listed and Compared

#### **CHAPTER 3: SEGMENT ANALYSIS**

#### I. EXTERNAL HYDRAULIC GEAR PUMPS

**Key Findings** 

Figure 3.1.1: Revenues, Output, Growth and Pricing - External Hydraulic Gear Pumps Market Flow

Figure 3.1.2: Market Flow – External Hydraulic Gear Pumps

Supplier Overview

Supplier Ownership

Figure 3.1.3: Supplier Ownership – External Hydraulic Gear Pumps

Market Leaders

Figure 3.1.4: 2012 Market Leaders – External Hydraulic Gear Pumps

Figure 3.1.5: 2012 Market Leaders Domestic and Export Revenue – External Hydraulic Gear Pumps

Figure 3.1.6: 2012 Market Leaders End-user Revenue (Mn RMB) - External Hydraulic Gear Pumps

Figure 3.1.7: 2012 Market Leaders End-user Revenue Breakdown – External Hydraulic Gear Pumps

Market Share

Figure 3.1.8: 2012 Domestic Market Shares by Revenue - External Hydraulic Gear Pumps

Figure 3.1.9: 2012 Market Shares by Revenue – External Hydraulic Gear Pumps-



#### Chart

Figure 3.1.10: 2012 Domestic Market Shares by Sales Volume (Units) - External Hydraulic Gear Pumps

Figure 3.1.11: 2012 Market Shares by Sales Volume – External Hydraulic Gear Pumps - Chart

Figure 3.1.12: 2012 Market Leaders' Domestic Revenue and Sales Volume Market Shares - External Hydraulic Gear Pumps - Chart

Sales Channels

Figure 3.1.13: Sales Channels – External Hydraulic Gear Pumps

Revenues by End-user Industry

Figure 3.1.14: Revenue by End-user Industry – External Hydraulic Gear Pumps

Figure 3.1.15: End-user Industry Revenue Breakdown – External Hydraulic Gear

Pumps – Chart

Revenues by Region

Figure 3.1.16: Revenue by Region – External Hydraulic Gear Pumps

Figure 3.1.17: Regional Revenue Breakdown – External Hydraulic Gear Pumps –

Chart

Capacity and Output

Figure 3.1.18: Capacity and Output Details by Supplier - External Hydraulic Gear Pumps

Figure 3.1.19: Capacity and Output Details by Supplier - External Hydraulic Gear Pumps - Chart

Product Specifications and Price Comparison

Figure 3.1.20: Perceived Pricing Trends – External Hydraulic Gear Pumps

Figure 3.1.21: Example Products by Supplier - External Hydraulic Gear Pumps Projections

Figure 3.1.22: Market (2012 – 2017) Projections – External Hydraulic Gear Pumps

Figure 3.1.23: Market (2012 – 2017) Projections – External Hydraulic Gear Pumps -

Chart

## II. INTERNAL HYDRAULIC GEAR PUMPS

Key Findings

Figure 3.2.1: Revenues, Output, Growth and Pricing - Internal Hydraulic Gear Pumps Market Flow

Figure 3.2.2: Market Flow – Internal Hydraulic Gear Pumps

Supplier Overview

Supplier Ownership

Figure 3.2.3: Supplier Ownership – Internal Hydraulic Gear Pumps



#### **Market Leaders**

Figure 3.2.4: 2012 Market Leaders – Internal Hydraulic Gear Pumps

Figure 3.2.5: 2012 Market Leaders Domestic and Export Revenue – Internal Hydraulic Gear Pumps

Figure 3.2.6: 2012 Market Leaders End-user Revenue (Mn RMB) - Internal Hydraulic Gear Pumps

Figure 3.2.7: 2012 Market Leaders End-user Revenue Breakdown – Internal Hydraulic Gear Pumps

Market Share

Figure 3.2.8: 2012 Domestic Market Shares by Revenue - Internal Hydraulic Gear Pumps

Figure 3.2.9: 2012 Market Shares by Revenue – Internal Hydraulic Gear Pumps- Chart

Figure 3.2.10: 2012 Domestic Market Shares by Sales Volume (Units) - Internal

Hydraulic Gear Pumps

Figure 3.2.11: 2012 Market Shares by Output – Internal Hydraulic Gear Pumps - Chart

Figure 3.2.12: 2012 Market Leaders' Domestic Revenue and Sales Volume Market

Shares - Internal Hydraulic Gear Pumps - Chart

Sales Channels

Figure 3.2.13: Sales Channels – Internal Hydraulic Gear Pumps

Revenues by End-user Industry

Figure 3.2.14: Revenue by End-user Industry – Internal Hydraulic Gear Pumps

Figure 3.2.15: End-user Industry Revenue Breakdown – Internal Hydraulic Gear

Pumps - Chart

Revenues by Region

Figure 3.2.16: Revenue by Region – Internal Hydraulic Gear Pumps

Figure 3.2.17: Regional Revenue Breakdown – Internal Hydraulic Gear Pumps – Chart Capacity and Output

Figure 3.2.18: Capacity and Output Details by Supplier - Internal Hydraulic Gear Pumps

Figure 3.2.19: Capacity and Output Details by Supplier - Internal Hydraulic Gear Pumps - Chart

Product Specifications and Price Comparison

Figure 3.2.20: Perceived Pricing Trends – Internal Hydraulic Gear Pumps

Figure 3.2.21: Example Products by Supplier - Internal Hydraulic Gear Pumps Projections

Figure 3.2.22: Market (2012 – 2017) Projections – Internal Hydraulic Gear Pumps

Figure 3.2.23: Market (2012 – 2017) Projections – Internal Hydraulic Gear Pumps -

Chart



## **APPENDIX I: SUPPLIER PROFILES**

**Bosch Rexroth** 

Changjiang Hydraulic

Changzhi Hydraulic

**Danfoss** 

Eaton

Eckerle Industrie-Elektronik GmbH

Fuxin Hydraulic

Hangzhou Chengjie Hydraulic

Hanjie Hydraulic Machinery

Hefei Changyuan Hydraulic

Jiangsu Huaian Fusite Hydraulics

Jiangsu Zhongye Hydraulic Machinery

Jinan Hydraulic Pump

Marzocchi Pumps

NACHI

Nantong Youshun Hydraulic Machinery

Parker Hannifin

**PERMCO** 

Qixia Yinyun Piston & Hydraulic

Shandong Defang Hydraulic Machinery

Shandong Runguang Hydraulic

Shanghai Dinghan Hydraulics

Shanghai Guorui Hydraulic Technology

Jiangsu Guorui Hydraulic Machinery

Shanghai Hangfa Machine

Shanghai Xuanyun Hydraulics

Shimadzu

**SUMITOMO** 

Tianjin Tianji Hydraulic Machine

**VOITH** 

Xuzhou Keyuan Hydraulic

Yuci Hydraulics

Zhejiang Keister Equipment

#### LIST OF CONTACTS

#### Suppliers



**OEMs** 



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