

Assessment of China's Market for Hydraulic Component

<https://marketpublishers.com/r/A301C96D224EN.html>

Date: November 2011

Pages: 267

Price: US\$ 3,522.00 (Single User License)

ID: A301C96D224EN

Abstracts

BEIJING- December 14th, 2011 – GCiS China Strategic Research has published a report on the China market for hydraulic components. The study finds that China's growing demand for high quality hydraulic systems, ongoing government support and pressure on domestic producers to meet international standards are main forces driving the 13%+ growth rates in this multibillion dollar market.

Currently, the largest end user industry for hydraulic components is the engineering and construction machinery industry, followed by metallurgy & mining and then agricultural machinery.

It is thought that rising raw materials prices will place pressure on low end domestic producers over the next few years, causing some consolidation in this end of the market, however overall growth is expected to continue well above GDP. Inhibiting the market, low levels of regulation and domestic product standardization combined with a slowdown in construction this year are current challenges, in addition to an underdeveloped sales network preventing faster penetration of new markets in Western China.

The report focuses mainly on the market for the four main components found in hydraulic systems, these comprise of pumps, cylinders, valves and motors. Hydraulic systems include hydraulic fluid, pipes, accumulators and other components not covered in this study.

About the GCiS China Hydraulic Components Study

This GCiS market study draws on a three month, in-depth primary survey of 90 of the

market's supply side and channel players, also including interviews with industry experts. It is essential reading for any professional needing accurate and detailed strategic information of this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption, an assessment of key suppliers and more.

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