

Assessment of China's Market for High Voltage Variable Frequency Drives

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Abstracts

BEIJING – April 2013 – GCiS China Strategic Research has published a study of the China market for high voltage variable frequency drives (VFDs). The study, which focuses on VFDs with power ranges of 200 kW and above, estimates that China's domestic market is currently worth RMB 5.5 Bn.

Growth in demand for VFDs is being driven by the huge energy savings associated with adoption of drive technology as well as government tax incentives. While there is huge potential for high voltage VFDs in China, adoption remains limited and demand has proved to be sensitive to the macroeconomic environment. While suppliers are optimistic about the future of the industry, it could take three to five years for the market to recover.

Overall, growth is expected to accelerate from current 8.3% to an average around 10% for the next three to five years. GCiS forecast growth to be highest in the over 8000 kW segment where foreign suppliers dominate the market and have clear advantage in technology.

About the GCiS China Variable Frequency Drive Market Study

This GCiS market study draws on a three month, in-depth primary survey of 49 of the market's suppliers and channel players. It is essential reading for any professional needing accurate and detailed strategic information on this market. Major areas covered include: market size and shares, five-year projections, market structure, pricing trends, distribution, consumption, an assessment of key suppliers and more.

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APPENDIX I: SUPPLIER PROFILES

ABB ABB(??)????

Beijing Hiconics Drive Technology ????????????????

Beijing Leader & Harvest Electric Technologies ????????????????

Dongfang Hitachi ????????????????????

DPC ????????????????????

Guangzhou Zhiguang Electric ????????????????

Haerbin Jiuzhou Electrical ????????????????????

Hubei Sanhuan Development Corporation ????????????????????

Inovance ????????????????????

RockWell Automation ????????????????????

Rxpe ????????????????????

Schneider Electric ??????????????????????

Shenzhen AMB Elecreical Company ??????????????
Shenzhen Winner Technology Company ??????????????
Siemens ??????????????
TMEIC ??????????????????
Wisdom ??????????????????
Xin Feng Guang ??????????????????
Yaskawa Electric (China) ??????????????????

APPENDIX II: CHANNEL PROFILES

Beijing Bei'en'site Electrical Science and Technology ??????????????????????
Beijing Ouneng Technology Deve ??????????????????
Beijing Run into Automation Equipment Company ??????????????????????
Beijing Tiantuo Sifang Technology ??????????????????
Jinan Lianda Automation Equipment ??????????????????????
RBC Automation ??????????????????????
Shanghai Jiexue Machine & Equipment ??????????????????
Shanghai Zhongyi Industrial Equipment Company ??????????????????????
ZHONGYEDA ??????????????????
Zhengzhou Yatai Technology Development ??????????????????

LIST OF CONTACTS

Suppliers
Channels

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