

The Global Sustainable Composites Market 2027–2037

<https://marketpublishers.com/r/G91B02D4DA8CEN.html>

Date: August 2026

Pages: 190

Price: US\$ 1,500.00 (Single User License)

ID: G91B02D4DA8CEN

Abstracts

The sustainable composites market is undergoing a fundamental transition, moving the composites industry from a model defined almost solely by performance to one defined equally by circularity, embodied carbon and end-of-life recoverability. Sustainable composites are fibre-reinforced polymer materials that reduce environmental impact through one or more of four levers: a recyclable matrix, a bio-based matrix, a renewable reinforcement, or recovered fibre reclaimed from end-of-life parts. The market spans these enabling material families and the end-use sectors that consume them, with particular depth in the green-energy applications where sustainability is the primary purchasing driver.

The defining tension of the market is intrinsic to composites themselves. The permanently crosslinked thermoset matrix that gives a composite its durability is also what makes it difficult to recycle, so the material bought to cut emissions through lightweighting has historically ended its life in landfill or incineration. Resolving this tension is the market's central purpose, pursued along two tracks: designing recyclability in from the outset through recyclable thermoplastics and dynamically crosslinked vitrimer resins, and recovering value from existing waste through mechanical, thermal and chemical recycling routes. Demand is led by wind energy, where the scale of the blade-waste problem and public circularity commitments pull recyclable resins into production, and by automotive and mobility, where natural-fibre interiors, recyclable structural parts and composite battery enclosures converge. Hydrogen pressure vessels represent the fastest-growing frontier, while construction, marine, aerospace, and the emerging solar, tidal and geothermal applications broaden the base. Natural fibres such as flax, hemp and wood cellulose compete with glass in weight-sensitive, semi-structural roles, while bio-based resins lower embodied carbon at the point of manufacture.

The outcome of the decade depends on continued regulatory tightening, the

qualification of recyclable systems into primary structure, the scaling of recovery capacity, and the pace of the hydrogen build-out. The direction, however, is firmly set: sustainable composites are becoming a mainstream materials choice rather than a regulatory-driven niche.

The Global Sustainable Composites Market 2027–2037 provides a comprehensive analysis of the sustainable composites industry across its full value chain, from recyclable and bio-based matrix chemistry through natural and recovered reinforcement, manufacturing, recycling, end-use demand, regional markets and the competitive landscape. The report quantifies the market by value and volume and segments the forecast by enabling material family, end-use sector and region, presented under conservative, base and accelerated scenarios. It covers the four sustainable material levers — recyclable matrices, bio-based matrices, natural and renewable fibres, and recovered fibre — and analyses recycled-content and bio-based penetration across the decade.

Coverage spans the recyclable-resin landscape, including reactive thermoplastics, vitrimers and cleavable-crosslink thermosets; bio-based resins including bio-epoxy, bio-polyamide, bio-polyester and furan systems; natural fibres including flax, hemp, wood cellulose and nanocellulose; and the recycling routes — mechanical, thermal pyrolysis and chemical solvolysis — with named projects and case studies. Dedicated analysis addresses the green-energy applications: electric-vehicle battery enclosures, hydrogen pressure vessels, wind energy, and the solar, tidal and geothermal segments, including fire protection, electromagnetic shielding, vessel construction, blade recyclability and manufacturing supply chains. The report also examines the regulatory and end-of-life drivers, life-cycle assessment and digital product passports, the composite waste stream, and the recovered-fibre feedstock that underpins the recycling economy. Regional analysis covers Europe, Asia-Pacific, North America and the rest of the world.

The report profiles more than ninety companies across five value-chain roles — recyclable-resin developers, bio-resin producers, natural-fibre and biocomposite companies, fibre recyclers, and green-energy application specialists — supported by detailed forecast data tables, a research-methodology appendix and a glossary. It is intended for material suppliers, manufacturers, OEMs, investors and policymakers requiring a data-grounded reference on the sustainable composites market through 2037.

Contents include:

Executive summary — scope, market drivers, material levers, end-use demand, regional picture and outlook
Market forecasts — methodology, and value/volume forecasts by material family, end-use, region, green-energy application, penetration and scenario
Introduction to composite materials — reinforcements, matrices, fibre forms, the sustainable material families and the end-of-life challenge
Composite materials and manufacturing — fibre and resin properties and cost, core materials, the value chain, and manufacturing processes
Methods to recycle composite components — the recycling challenge, regulation, life-cycle assessment, digital product passports, the four recycling routes, case studies and the recycler landscape
Recyclable composites — recyclable resin systems, vitrimers and dynamic covalent bonds, thermoplastics, the market landscape and recyclable-versus-traditional comparison
Bio-based composites — natural fibres, surface modification, benchmarking, SWOT, bio-resin systems, cellulose additives and the supplier landscape
Applications in green energy — EV battery enclosures, hydrogen pressure vessels, wind energy, and solar, tidal and geothermal applications
Company profiles — recyclable-resin developers, bio-resin producers, natural-fibre and biocomposite companies, fibre recyclers, and green-energy application specialists. Companies profiled include 3P.COM, Advanced Biochemical Thailand, Aditya Birla, Alpha Recyclage Composites, Arkema, Bambooder Biobased Fibers, Bast Fiber Technologies, Bcircular, Bcomp, Biofibre, BIOFIBIX, Boreal Bioproducts, Borregaard, B-PREG, Cambium, Canadian Industrial Hemp Corporation, Carbon Conversions, Carbon Rivers, CATAACK-H, CELLiCON, Cellucomp, CelluForce, CFP Composites, CH-Bioforce, Circular11, Cobratex, CompPair Technologies, Composite Recycling, CreaFill Fibers, Daio Paper, DaikyoNishikawa, DIC Products, EcoTechnilin, Entropy Resins / Gougeon, Evonik, Exel Composites, Extrathive, Fairmat, fiberior, FlexForm Technologies, FluidSolids and more.....
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