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The Global Market for White (Industrial) Biotechnology 2024-2035

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Abstracts

White biotechnology, also known as industrial biotechnology, harnesses the power of living cells and enzymes to create eco-friendly, sustainable products and processes. This cutting-edge field is transforming industries worldwide, offering innovative solutions for biomanufacturing, biofuels, bioplastics, and beyond. Key tools like metabolic engineering, fermentation, enzymatic biocatalysis, and directed evolution allow the biology of bacteria, yeast and algae to be optimized as microbial cell factories. Their metabolism can be tailored to convert sugars, waste lipids and even CO2 into target compounds like ethanol, organic acids, biopolymers and more. White biotechnology enables the sustainable production of both high-volume commodities as well as fine chemicals for pharmaceuticals. It allows renewable feedstocks like agricultural wastes and algae to be utilized as inputs. Biomanufacturing processes can achieve high specificity under mild conditions with far less waste than conventional chemistry.

The Global Market for White (Industrial) Biotechnology 2024-2035 is an in-depth market research report that explores the current state and future prospects of this sector. The report provides a comprehensive analysis of the white biotechnology market, covering key application areas such as biomanufacturing, biofuels, bio-based chemicals, bioplastics and biopolymers, bioremediation, biocatalysis, food and nutraceutical ingredients, agricultural biotechnology, textiles, consumer goods, biopharmaceuticals, cosmetics, surfactants and detergents, and construction materials.

The report covers the latest TECHNOLOGICAL advancements driving the white biotechnology market, including synthetic biology, metabolic engineering, protein engineering, fermentation processes, and more. It also examines the various production hosts, such as bacteria, yeast, fungi, marine organisms, and photosynthetic organisms, as well as the diverse range of feedstocks used, from C1 and C2 compounds to

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lignocellulosic biomass, plastic waste, and CO2.

The Global Market for White (Industrial) Biotechnology 2024-2035 offers invaluable insights into the market trends, growth drivers, challenges, and opportunities shaping the future of this industry. The report features a comprehensive market analysis, including a SWOT analysis, market map, competitive landscape, and detailed profiles of over 380 key players in the white biotechnology space.

With global revenues for white biotechnology projected to soar in the coming years, this report is an essential resource for businesses, investors, and researchers seeking to capitalize on the immense potential of this sustainable, bio-based revolution.

Principles and tools of white biotechnology. Analysis of major host organisms - engineered bacteria, yeast, algae, fungi - used in industrial biotechnology.

Key end product applications and markets. Markets covered include biofuels, renewable chemicals, bioplastics, ingredients, agriculture, cosmetics, textiles, and more. Analysis of market drivers, challenges, regulations, and outlook.

Insights into biomanufacturing processes and scale-up for commercialization. Batch vs continuous processing, bioreactors, downstream separation, and process analytical techniques.

Techno-economic analysis and market outlook.

Latest trends and future opportunities.

Global market revenues to 2035

>380 company profiles spanning feedstock supply, biomanufacturing, and end-product companies. Analysis of how start-ups, SMEs, and large corporations are applying biotech across the value chain. Profiles include products, technical specifications and contact details. Companies profiled include Aanika Biosciences, Absci, ?IO, Amyris, Apeel, Agrivida, Ardra Bio, BigHat Biosciences, BioAge Labs, Bioptimus, Bolt Threads, Cascade Biocatalysts, C16 Biosciences, Circe, Cradle, Danimer Scientific, Debut Biotechnology, Deepcell, Erebagen, Eligo Bioscience, Evozyne, Fermelanta, Future Fields, Geltor, Generate:Biomedicines, Gingko Bioworks, Green Bioactives, HydGene Renewables, Iambic Therapeutics, Impossible Foods, Industrial Microbes,

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Insilico Medicine, LanzaTech, Leash Biosciences, Metabolic Explorer, Michroma, Model Medicines, Modern Meadow, Newlight Technologies, Noetik, Novozymes, Onego Bio, Pearl Bio, Pivot Bio, Profluent Bio, Provectus Algae, Seminal Biosciences, Spiber, Succinity, Terra Bioindustries, Terray Therapeutics, Visolis, Xaira, Yali Bio and Yoneda Labs (Full list of companies profiled in table of contents).

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5.2 Absci Corp
5.3 Aemetis, Inc.
5.4 AEP Polymers
5.5 AgBiome
5.6 Agrivida
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5.8 AI Proteins
5.9 Algal Bio Co., Ltd.
5.10 Algenol
5.11 AlgiKnit
5.12 Algiecel ApS
5.13 AgriSea NZ Seaweed Ltd
5.14 Alpha Biofuels (Singapore) Pte Ltd
5.15 Allonnia LLC
5.16 Allozymes
5.17 Alt.Leather
5.18 Alto Neuroscience
5.19 AmphiStar
5.20 Amphista Therapeutics
5.21 Amply Discovery
5.22 AMSilk GmbH
5.23 Andes Ag, Inc.
5.24 Antheia
5.25 Apeel Sciences
5.26 Aqemia
5.27 Aralez Bio
5.28 Arctic Biomaterials Oy
5.29 Ardra Bio
5.30 Arkeon
5.31 Arzeda
5.32 Asimov
5.33 Atantares
5.34 Athos Therapeutics
5.35 Atomwise
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5.47 BigHat Biosciences
5.48 BioAge Labs
5.49 BioBetter
5.50 Biocatalysts Ltd.
5.51 Bioextrax AB
5.52 Bio Fab NZ
5.53 Biokemik
5.54 Biolexis Therapeutics
5.55 BIOLO
5.56 BioMap
5.57 Biomason, Inc.
5.58 Biomatter Designs
5.59 Bioptimus SAS
5.60 BioPhy
5.61 Bioplastech Ltd
5.62 BioSmart Nano
5.63 Biotic Circular Technologies Ltd.
5.64 Biosyntia
5.65 Biotecam
5.66 Bioweg
5.67 bit.bio
5.68 Bloom Biorenewables SA
5.69 BluCon Biotech GmbH
5.70 Blue BioFuels, Inc.
5.71 Bluepha Beijing Lanjing Microbiology Technology Co., Ltd.
5.72 Bon Vivant
5.73 Bolt Threads
5.74 Bosk Bioproducts Inc.
5.75 Bowil Biotech Sp. z o.o.
5.76 Braskem SA
5.77 Brightseed
5.78 Bucha Bio, Inc.
5.79 C1 Green Chemicals AG

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5.86 Capra Biosciences
5.87 Carbios
5.88 Cargill
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5.91 Cass Materials Pty Ltd
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5.93 Cauldron
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5.95 Century Health Technology, Inc.
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5.97 Checkerspot
5.98 Chitose Bio Evolution Pte Ltd.
5.99 CinderBio
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5.101 CJ Biomaterials, Inc.
5.102 Clean Food Group
5.103 Codexis
5.104 Colorifix
5.105 Colossal Biosciences
5.106 Colipi
5.107 Colorifix
5.108 Conagen
5.109 Constructive Bio
5.110 Cradle
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5.129 Eden Brew
5.130 EggPlant Srl
5.131 Eligo Bioscience
5.132 Elo Life Systems
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5.141 Evaxion Biotech A/S
5.142 Eversyn
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5.149 Epoch Biodesign
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5.165 Genecis Bioindustries, Inc.
5.166 Generate:Biomedicines
5.167 Genesis Therapeutics
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5.169 Gevo, Inc
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5.173 Global Bioenergies SA
5.174 Google Deepmind
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5.176 Green Earth Institute
5.177 Healx
5.178 Hexagon Bio
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5.180 Humintech GmbH
5.181 Huue, Inc.
5.182 HydGene Renewables
5.183 HydRegen
5.184 Hyfe
5.185 Iambic Therapeutics
5.186 Ibex Medical Analytics
5.187 Idoven
5.188 Iktos
5.189 Imperagen Limited
5.190 Impossible Foods
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5.205 Kraig Biocraft Laboratories
5.206 Kuano
5.207 Lanzatech
5.208 LCY Biosciences
5.209 Leash Biosciences
5.210 Liberation Labs
5.211 Loam Bio
5.212 Leaf Resources Ltd.
5.213 Light Bio
5.214 Lignoflow Technologies AB
5.215 Lignolix, Inc.
5.216 LignoPure GmbH
5.217 Lignovations GmbH
5.218 Living Ink Technologies
5.219 Lixea Limited
5.220 Lumen Bioscience
5.221 Lygos, Inc
5.222 LXP Group GmbH
5.223 MadeRight
5.224 MakeGrowLab
5.225 Mana.bio
5.226 Mango Materials, Inc.
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5.324 Seevix Material Sciences Ltd.
5.325 Sekab E-Technology AB
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5.330 Smartfiber AG
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5.332 Solar Foods Oy
5.333 Soma Bioworks/White Lemur Co.
5.334 Solugen
5.335 Sphere Fluidics Limited
5.336 Spiber, Inc.
5.337 Spidey Tek
5.338 Spinnova Oy
5.339 St1 Oy
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5.342 SWAY
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5.347 Telesis Bio
5.348 Ten63 Therapeutics
5.349 Terray Therapeutics
5.350 Terra Bioindustries
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5.360 Uluu
5.361 UPM Biochemicals
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