

The Global Market for Nanostructured Coatings and Films (Nanocoatings) 2017-2027

https://marketpublishers.com/r/G0A0A3F9B34EN.html

Date: March 2017

Pages: 583

Price: US\$ 1,600.00 (Single User License)

ID: G0A0A3F9B34EN

Abstracts

Research and development in nanotechnology and nanomaterials is now translating into tangible consumer products, providing new functionalities and opportunities in industries such as electronics, sporting goods, wearable electronics, textiles, construction etc. A recent example is quantum dot TVs, a multi-billion dollar boon for the High-definition TV market. Countless other opportunities exist for exploiting the exceptional properties of nanomaterials and these will increase as costs come down and production technologies improve.

The incorporation of nanomaterials into thin films, coatings and surfaces leads to new functionalities, completely innovative characteristics and the possibility to achieve multifunctional coatings and smart coatings. The use of nanomaterials also results in performance enhancements in wear, corrosion-wear, fatigue and corrosion resistant coatings. Nanocoatings demonstrate significant enhancement in outdoor durability and vastly improved hardness and flexibility compared to traditional coatings.

The Global Market for Nanostructured Coatings and Films (Nanocoatings) 2017-2027 examines a market that is already providing significant economic, hygiene and environmental benefit for sectors such as consumer electronics, construction, medicine & healthcare, textiles, oil & gas, infrastructure and aviation.

Industries affected include:

Oil and gas

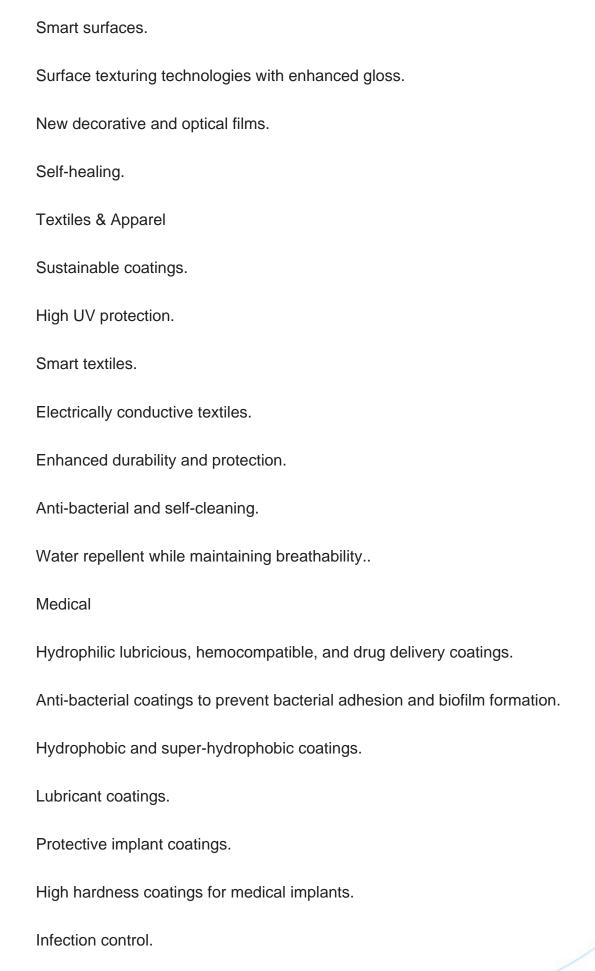
Corrosion and scaling chemical inhibitors.



Self-healing coatings.

3 3
Smart coatings.
Coatings for hydraulic fracturing.
Aerospace & aviation
Shape memory coatings.
Corrosion resistant coatings for aircraft parts.
Thermal protection.
Novel functional coatings for prevention of ice-accretion and insect-contamination.
Renewable energy
Anti-fouling protective coatings for offshore marine structures.
Anti-reflective solar module coatings.
Ice-phobic wind turbines.
Coatings for solar heating and cooling.
Automotive
Anti-fogging nanocoatings and surface treatments.
Improved mar and scratch resistance.
Flexible glass.
Corrosion prevention.
Multi-functional glazing.







Antimicrobial protection or biocidic activity.				
Marine				
Anti-fouling and corrosion control coatings systems.				
Reduced friction coatings.				
Underwater hull coatings.				
Buildings				
Thermochromic smart windows.				
Anti-reflection glazing.				
Self-cleaning surfaces.				
Passive cooling surfaces.				
Air-purifying.				
Consumer electronics				
Waterproof electronic devices.				
Anti-fingerprint touchscreens.				
Report contents include:				
Global market size for target markets				
Addressable markets for Nanostructured Coatings and Films (Nanocoatings), by nanocoatings type and industry				
Estimated market revenues for Nanostructured Coatings and Films				

(Nanocoatings) to 2027, by market and applications



300 company profiles including products and target markets.



Contents

1 EXECUTIVE SUMMARY

- 1.1 High performance coatings
- 1.2 Nanocoatings
- 1.3 Market drivers and trends
 - 1.3.1 New functionalities and improved properties
 - 1.3.2 Need for more effective protection and improved asset sustainability
 - 1.3.3 Cost of weather-related damage
 - 1.3.4 Cost of corrosion
 - 1.3.5 Need for improved hygiene
 - 1.3.6 Increased demand for coatings for extreme environments
 - 1.3.7 Sustainable coating systems and materials
 - 1.3.7.1 VOC and odour reduction
 - 1.3.7.2 Chemical to bio-based
- 1.4 Market size and opportunity
 - 1.4.1 Main markets
 - 1.4.2 Regional demand
- 1.5 Market and technical challenges
 - 1.5.1 Durability
 - 1.5.2 Dispersion
 - 1.5.3 Transparency
- 1.5.4 Production, scalability and cost

2 INTRODUCTION

- 2.1 Properties of nanomaterials
- 2.2 Categorization
- 2.3 Nanocoatings
 - 2.3.1 Properties
 - 2.3.2 Benefits of using nanocoatings
 - 2.3.3 Types
 - 2.3.4 Main production and synthesis methods
 - 2.3.4.1 Film coatings techniques
 - 2.3.4.2 Superhydrophobic coatings on substrates
 - 2.3.4.3 Electrospray and electrospinning
 - 2.3.4.4 Chemical and electrochemical deposition
 - 2.3.4.5 Chemical vapor deposition (CVD)



- 2.3.4.6 Physical vapor deposition (PVD)
- 2.3.4.7 Atomic layer deposition (ALD)
- 2.3.4.8 Aerosol coating
- 2.3.4.9 Layer-by-layer Self-assembly (LBL)
- 2.3.4.10 Sol-gel process
- 2.3.4.11 Etching
- 2.4 Hydrophobic coatings and surfaces
 - 2.4.1 Hydrophilic coatings
 - 2.4.2 Hydrophobic coatings
 - 2.4.2.1 Properties
- 2.5 Superhydrophobic coatings and surfaces
 - 2.5.1 Properties
 - 2.5.2 Durability issues
 - 2.5.3 Nanocellulose
- 2.6 Oleophobic and omniphobic coatings and surfaces
 - 2.6.1 SLIPS
 - 2.6.2 Covalent bonding
 - 2.6.3 Step-growth graft polymerization
 - 2.6.4 Applications

3 NANOMATERIALS USED IN COATINGS

- 3.1 GRAPHENE
 - 3.1.1 Properties and coatings applications
 - 3.1.1.1 Anti-corrosion coatings
 - 3.1.1.2 Anti-microbial
 - 3.1.1.3 Anti-icing
 - 3.1.1.4 Barrier coatings
 - 3.1.1.5 Heat protection
 - 3.1.1.6 Smart windows
- 3.2 CARBON NANOTUBES
 - 3.2.1 Properties and applications
 - 3.2.1.1 Conductive films
 - 3.2.1.2 EMI shielding
 - 3.2.1.3 Anti-fouling
 - 3.2.1.4 Flame retardant
- 3.3 SILICON DIOXIDE/SILICA NANOPARTICLES
 - 3.3.1 Properties and applications
 - 3.3.1.1 Easy-clean and dirt repellent



- 3.3.1.2 Anti-fogging
- 3.3.1.3 Scratch and wear resistance
- 3.3.1.4 Anti-reflection
- 3.4 NANOSILVER
 - 3.4.1 Properties and applications
 - 3.4.1.1 Anti-microbial
 - 3.4.1.2 Electrical conductivity
 - 3.4.1.3 Anti-reflection
- 3.5 TITANIUM DIOXIDE NANOPARTICLES
 - 3.5.1 Properties and applications
 - 3.5.1.1 Glass coatings
 - 3.5.1.2 Interior coatings
 - 3.5.1.3 Improving indoor air quality
 - 3.5.1.4 Waste Water Treatment
 - 3.5.1.5 UV protection coatings
- 3.6 ALUMINIUM OXIDE NANOPARTICLES
- 3.6.1 Properties and applications
 - 3.6.1.1 Scratch and wear resistant
- 3.7 ZINC OXIDE NANOPARTICLES
 - 3.7.1 Properties and applications
 - 3.7.1.1 UV protection
 - 3.7.1.2 Anti-bacterial
- 3.8 DENDRIMERS
 - 3.8.1 Properties and applications
- 3.9 NANOCELULOSE
 - 3.9.1 Properties and applications
 - 3.9.1.1 Abrasion and scratch resistance
 - 3.9.1.2 UV-resistant
 - 3.9.1.3 Superhydrophobic coatings
 - 3.9.1.4 Gas barriers
- 3.10 NANOCLAYS
 - 3.10.1 Properties and applications
 - 3.10.1.1 Barrier films

4 NANOCOATINGS MARKET STRUCTURE

5 NANOCOATINGS REGULATIONS

5.1 Europe



- 5.1.1 Biocidal Products Regulation
- 5.1.2 Cosmetics regulation
- 5.1.3 Food safety
- 5.2 United States
- 5.3 Asia

6 MARKET SEGMENT ANALYSIS, BY COATINGS TYPE

6.1 ANTI-FINGERPRINT NANOCOATINGS

- 6.1.1 Market drivers and trends
 - 6.1.1.1 Huge increase in touch panel usage
- 6.1.1.2 Growth in the wearable electronics market
- 6.1.1.3 Increase in the demand for mar-free decorative surfaces
- 6.1.1.4 Increase in the use of touch-based automotive applications
- 6.1.2 Benefits of nanocoatings
- 6.1.3 Applications
- 6.1.4 Global market size
- 6.1.5 Nanocoatings opportunity
- 6.1.6 Companies

6.2 ANTI-MICROBIAL NANOCOATINGS

- 6.2.1 Market drivers and trends
 - 6.2.1.1 Need for improved anti-microbial formulations
 - 6.2.1.2 Rise in bacterial infections
 - 6.2.1.3 Growing problem of microbial resistance
 - 6.2.1.4 Growth in the bio-compatible implants market
 - 6.2.1.5 Anti-microbial packaging biofilm market is growing
 - 6.2.1.6 Need for improved water filtration technology
 - 6.2.1.7 Proliferation of touch panels
 - 6.2.1.8 Growth in the market for anti-microbial textiles
- 6.2.2 Benefits of nanocoatings
- 6.2.3 Applications
- 6.2.4 Global market size
- 6.2.5 Nanocoatings opportunity
- 6.2.6 Companies

6.3 ANTI-CORROSION NANOCOATINGS

- 6.3.1 Market drivers and trends
 - 6.3.1.1 Reduce the use of toxic and hazardous substances
- 6.3.1.2 Reducing volataile organic compounds (VOC) emissions from anti-corrosion coatings



- 6.3.1.3 Cost of corrosion
- 6.3.1.4 Need for environmentally friendly, anti-corrosion marine coatings
- 6.3.1.5 Corrosive environments in Oil & gas exploration
- 6.3.1.6 Cost of corrosion damage for Military equipment
- 6.3.1.7 Problems with corrosion on offshore Wind turbines
- 6.3.1.8 Automotive protection
- 6.3.2 Benefits of nanocoatings
- 6.3.3 Applications
- 6.3.4 Global market size
- 6.3.5 Nanocoatings opportunity
- 6.3.6 Companies

6.4 ABRASION & WEAR-RESISTANT NANOCOATINGS

- 6.4.1 Market drivers and trends
- 6.4.1.1 Machining tools
- 6.4.1.2 Cost of abrasion damage
- 6.4.1.3 Regulatory and safety requirements
- 6.4.2 Benefits of nanocoatings
- 6.4.3 Markets
- 6.4.4 Global market size
- 6.4.5 Nanocoatings opportunity
- 6.4.6 Companies

6.5 BARRIER NANOCOATINGS

- 6.5.1 Market drivers and trends
 - 6.5.1.1 Need for improved barrier packaging
 - 6.5.1.2 Sustainable packaging solutions
- 6.5.1.3 Need for efficient moisture and oxygen protection in flexible and organic electronics
 - 6.5.2 Benefits of nanocoatings
 - 6.5.2.1 Increased shelf life
 - 6.5.2.2 Moisture protection
 - 6.5.3 Global market size
 - 6.5.4 Nanocoatings opportunity
 - 6.5.5 Companies

6.6 ANTI-FOULING AND EASY-TO-CLEAN NANOCOATINGS

- 6.6.1 Market drivers and trends
 - 6.6.1.1 Increased durability and cleanability of exterior and interior surfaces
 - 6.6.1.2 Cost of Marine biofouling
 - 6.6.1.3 Reducing costs and improving hygiene in food processing
 - 6.6.1.4 Cost of graffiti damage



- 6.6.2 Benefits of nanocoatings
- 6.6.3 Applications
- 6.6.4 Global market size
- 6.6.5 Nanocoatings opportunity
- 6.6.6 Companies
- 6.7 SELF-CLEANING (BIONIC) NANOCOATINGS
 - 6.7.1 Market drivers and trends
 - 6.7.1.1 Durability
 - 6.7.1.2 Minimize cleaning
 - 6.7.2 Benefits of nanocoatings
 - 6.7.3 Global market size
 - 6.7.4 Nanocoatings opportunity
 - 6.7.5 Companies
- 6.8 SELF-CLEANING (PHOTOCATALYTIC) NANOCOATINGS
 - 6.8.1 Market drivers and trends
 - 6.8.1.1 Combating infection and spread of microorganisms
 - 6.8.1.2 Reducing building maintenance
 - 6.8.1.3 Reducing indoor air pollution and bacteria
 - 6.8.2 Benefits of nanocoatings
 - 6.8.3 Applications
 - 6.8.3.1 Self-Cleaning Coatings
 - 6.8.3.2 Indoor Air Pollution and Sick Building Syndrome
 - 6.8.3.3 Outdoor Air Pollution
 - 6.8.3.4 Water Treatment
 - 6.8.4 Global market size
 - 6.8.5 Nanocoatings opportunity
 - 6.8.6 Companies
- 6.9 UV-RESISTANT NANOCOATINGS
 - 6.9.1 Market drivers and trends
 - 6.9.1.1 Increased demand for non-chemical UVA/B filters
 - 6.9.1.2 Environmental sustainability
 - 6.9.1.3 Need for enhanced UV-absorbers for exterior coatings
 - 6.9.2 Benefits of nanocoatings
 - 6.9.2.1 Textiles
 - 6.9.2.2 Wood coatings
 - 6.9.3 Global market size
 - 6.9.4 Nanocoatings opportunity
 - 6.9.5 Companies
- 6.10 THERMAL BARRIER AND FLAME RETARDANT NANOCOATINGS



- 6.10.1 Market Drivers and trends
 - 6.10.1.1 Extreme conditions and environments
 - 6.10.1.2 Flame retardants
- 6.10.2 Benefits of nanocoatings
- 6.10.3 Applications
- 6.10.4 Global market size
- 6.10.5 Nanocoatings opportunity
- 6.10.6 Companies
- 6.11 ANTI-ICING AND DE-ICING
 - 6.11.1 Market drivers and trends
 - 6.11.1.1 Inefficiency of current anti-icing solutions
 - 6.11.1.2 Costs of damage caused by icing of surfaces
 - 6.11.1.3 Need for new aviation solutions
 - 6.11.1.4 Oil and gas exploration
 - 6.11.1.5 Wind turbines
 - 6.11.1.6 Marine
 - 6.11.2 Benefits of nanocoatings
 - 6.11.3 Global market size
 - 6.11.4 Nanocoatings opportunity
 - 6.11.5 Companies
- 6.12 ANTI-REFLECTIVE NANOCOATINGS
 - 6.12.1 Market drivers and trends
 - 6.12.1.1 Growth in the optical and optoelectronic devices market
 - 6.12.1.2 Improved performance and cost over traditional AR coatings
 - 6.12.1.3 Growth in the solar energy market
 - 6.12.2 Benefits of nanocoatings
 - 6.12.3 Global market size
 - 6.12.4 Nanocoatings opportunity
 - 6.12.5 Companies
- 6.13 OTHER NANOCOATINGS TYPES
 - 6.13.1 Self-healing
 - 6.13.1.1 Markets and applications
 - 6.13.1.2 Companies
 - 6.13.2 Thermochromic

7 MARKET SEGMENT ANALYSIS, BY END USER MARKET

7.1 AEROSPACE

7.1.1 Market drivers and trends



- 7.1.1.1 Improved performance
- 7.1.1.2 Improved safety
- 7.1.1.3 Increased durability
- 7.1.1.4 Improved aesthetics and functionality
- 7.1.1.5 Reduced maintenance costs
- 7.1.2 Applications
- 7.1.2.1 Thermal protection
- 7.1.2.2 Icing prevention
- 7.1.2.3 Conductive and anti-static
- 7.1.2.4 Corrosion resistant
- 7.1.2.5 Insect contamination
- 7.1.3 Nanocoatings opportunity
- 7.1.4 Companies
- 7.2 AUTOMOTIVE
 - 7.2.1 Market drivers and trends
 - 7.2.1.1 Regulation
 - 7.2.1.2 Safety
 - 7.2.1.3 Aesthetics
 - 7.2.1.4 Surface protection
 - 7.2.1.5 Increase in the use of touch-based automotive displays
 - 7.2.2 Applications
 - 7.2.3 Nanocoatings opportunity
 - 7.2.4 Companies
- 7.3 CONSTRUCTION, ARCHITECTURE AND EXTERIOR PROTECTION
 - 7.3.1 Market drivers and trends
 - 7.3.1.1 Reduced maintenance and cost
 - 7.3.1.2 Increased protection
 - 7.3.1.3 Environmental regulations
 - 7.3.2 Applications
 - 7.3.2.1 Protective coatings for glass, concrete and other construction materials
 - 7.3.2.2 Photocatalytic nano-TiO2 coatings
 - 7.3.2.3 Anti-graffiti
 - 7.3.2.4 UV-protection
 - 7.3.3 Nanocoatings opportunity
 - 7.3.4 Companies
- 7.4 ELECTRONICS
 - 7.4.1 Market drivers and trends
 - 7.4.1.1 Waterproofing and permeability
 - 7.4.1.2 Improved aesthetics and reduced maintenance



- 7.4.1.3 Wearable electronics market growing
- 7.4.1.4 Electronics packaging
- 7.4.2 Applications
 - 7.4.2.1 Waterproof coatings
 - 7.4.2.2 Conductive films
- 7.4.3 Nanocoatings opportunity
- 7.4.4 Companies

7.5 HOUSEHOLD CARE, SANITARY AND INDOOR AIR QUALITY

- 7.5.1 Market drivers and trends
 - 7.5.1.1 Food safety on surfaces
 - 7.5.1.2 Reducing cleaning cycles
- 7.5.2 Applications
 - 7.5.2.1 Self-cleaning and easy-to-clean
 - 7.5.2.2 Food preparation and processing
 - 7.5.2.3 Indoor pollutants and air quality
- 7.5.3 Nanocoatings opportunity
- 7.5.4 Companies
- 7.6 MARINE
 - 7.6.1 Market drivers and trends
 - 7.6.1.1 Need to reduce biofouling
 - 7.6.1.2 Reducing fuel consumption and costs
 - 7.6.1.3 Reducing pollution and environmental protection
 - 7.6.1.4 Durability
 - 7.6.2 Applications
 - 7.6.3 Nanocoatings opportunity
 - 7.6.4 Companies

7.7 MEDICAL & HEALTHCARE

- 7.7.1 Market drivers and trends
 - 7.7.1.1 Need for reduced biofouling and improve biocompatibility of medical implants
 - 7.7.1.2 Need for improved hygiene and anti-infection on materials and surfaces
 - 7.7.1.3 Need to reduce bacterial infection in wound care
 - 7.7.1.4 Need for new medical textile solutions
- 7.7.2 Applications
 - 7.7.2.1 Anti-fouling
 - 7.7.2.2 Anti-microbial and infection control
 - 7.7.2.3 Medical device coatings
- 7.7.3 Nanocoatings opportunity
- 7.7.4 Companies
- 7.8 MILITARY AND DEFENCE



- 7.8.1 Market drivers and trends
 - 7.8.1.1 Cost of corrosion
 - 7.8.1.2 Exposure to harsh environments
 - 7.8.1.3 Threat detection and prevention
- 7.8.2 Applications
- 7.8.3 Nanocoatings opportunity
- 7.8.4 Companies
- 7.9 PACKAGING
 - 7.9.1 Market drivers and trends
 - 7.9.1.1 Environmental concerns
 - 7.9.1.2 Active packaging
 - 7.9.1.3 Improved barrier
 - 7.9.2 Applications
 - 7.9.2.1 Nanoclays
 - 7.9.2.2 Nanosilver
 - 7.9.2.3 Nanocellulose
 - 7.9.3 Global market size
 - 7.9.4 Nanocoatings opportunity
 - 7.9.5 Companies
- 7.10 TEXTILES AND APPAREL
 - 7.10.1 Market drivers and trends
 - 7.10.1.1 Growth in the market for anti-microbial textiles
 - 7.10.1.2 Need to improve the properties of cloth or fabric materials
 - 7.10.1.3 Environmental and regulatory
 - 7.10.1.4 Increase in demand UV protection textiles and apparel
 - 7.10.2 Applications
 - 7.10.3 Global market size
 - 7.10.4 Nanocoatings opportunity
 - 7.10.5 Companies
- 7.11 RENEWABLE ENERGY
 - 7.11.1 Market drivers and trends
 - 7.11.1.1 Wind turbine protection
 - 7.11.1.2 Solar panel protection
 - 7.11.2 Applications
 - 7.11.2.1 Wind energy
 - 7.11.2.2 Solar
 - 7.11.3 Global market size
 - 7.11.4 Nanocoatings opportunity
 - 7.11.5 Companies



7.12 OIL AND GAS EXPLORATION

7.12.1 Market drivers and trends
7.12.1.1 Cost
7.12.1.2 Increased demands of deeper drilling environments
7.12.1.3 Increased demands of new drilling environments
7.12.1.4 Enhanced durability of drilling equipment
7.12.1.5 Environmental and regulatory
7.12.2 Applications
7.12.3 Global market size
7.12.4 Nanocoatings opportunity
7.12.5 Companies
7.13 TOOLS AND MANUFACTURING
7.13.1 Market drivers and trends
7.13.1.1 Need for enhanced wear resistant coatings
7.13.2 Applications
7.13.3 Companies
7.14 ANTI-COUNTERFEITING
7.14.1 Market drivers and trends
7.14.2 Applications
7.14.3 Companies
B NANOCOATINGS
COMPANIES
(305 COMPANY PROFILES)
9 REFERENCES
5 REFERENCES



List Of Tables

LIST OF TABLES

- Table 1: Properties of nanocoatings
- Table 2: Markets for nanocoatings
- Table 3: Disadvantages of commonly utilized superhydrophobic coating methods
- Table 4: Categorization of nanomaterials
- Table 5: Technology for synthesizing nanocoatings agents
- Table 6: Film coatings techniques
- Table 7: Contact angles of hydrophilic, super hydrophilic, hydrophobic and superhydrophobic surfaces
- Table 8: Applications of oleophobic & omniphobic coatings
- Table 9: Nanomaterials used in nanocoatings and applications
- Table 10: Graphene properties relevant to application in coatings
- Table 11: Nanocellulose applications timeline in the coatings and paints markets
- Table 12: Nanocoatings market structure
- Table 13: Anti-fingerprint nanocoatings-Nanomaterials used, principles, properties and applications
- Table 14: Market assessment for anti-fingerprint nanocoatings
- Table 15: Potential addressable market for anti-fingerprint nanocoatings
- Table 16: Revenues for anti-fingerprint nanocoatings, 2010-2027, US\$, conservative and high estimates
- Table 17: Anti-fingerprint coatings product and application developers
- Table 18: Anti-microbial nanocoatings-Nanomaterials used, principles, properties and applications
- Table 19: (A) illustrates biocidal nanocoating resistance to bacteria. (B) illustrates biocidal nanocoating resistance to fungus
- Table 20: Nanomaterials utilized in anti-microbial coatings-benefits and applications
- Table 21: Anti-microbial nanocoatings markets and applications
- Table 22: Market assessment for anti-microbial nanocoatings
- Table 23: Opportunity for anti-microbial nanocoatings
- Table 24: Revenues for anti-microbial nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Table 25: Anti-microbial nanocoatings product and application developers
- Table 26: Anti-corrosion nanocoatings-Nanomaterials used, principles, properties and applications
- Table 27: Anti-corrosion nanocoatings markets and applications
- Table 28: Market assessment for anti-corrosion nanocoatings



- Table 29: Opportunity for anti-corrosion nanocoatings
- Table 30: Revenues for anti-corrosion nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Table 31: Anti-corrosion nanocoatings product and application developers
- Table 32: Abrasion & wear resistant nanocoatings-Nanomaterials used, principles, properties and applications
- Table 33: Abrasion & wear resistant nanocoatings markets and applications
- Table 34: Abrasion and wear resistant nanocoatings markets, applications and potential revenues
- Table 35: Market assessment for abrasion and wear resistant nanocoatings
- Table 36: Revenues for abrasion and wear resistant nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Table 37: Abrasion and wear resistant nanocoatings product and application developers
- Table 38: Barrier nanocoatings markets, applications and potential addressable market
- Table 39: Market assessment for barrier nanocoatings and films
- Table 40: Revenues for barrier nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Table 41: Barrier nanocoatings product and application developers
- Table 42: Anti-fouling and easy-to-clean nanocoatings-Nanomaterials used, principles, properties and applications
- Table 43: Anti-fouling and easy-to-clean nanocoatings markets, applications and potential addressable market
- Table 44: Market assessment for anti-fouling and easy-to-clean nanocoatings
- Table 45: Revenues for anti-fouling and easy-to-clean nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Table 46: Anti-fouling and easy-to-clean nanocoatings product and application developers
- Table 47: Self-cleaning (bionic) nanocoatings-Nanomaterials used, principles, properties and applications
- Table 48: Self-cleaning (bionic) nanocoatings-Markets and applications
- Table 49: Market assessment for self-cleaning (bionic) nanocoatings
- Table 50: Revenues for self-cleaning nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Table 51: Self-cleaning (bionic) nanocoatings product and application developers
- Table 52: Self-cleaning (photocatalytic) nanocoatings-Nanomaterials used, principles, properties and applications
- Table 53: Photocatalytic nanocoatings-Markets, applications and potential addressable market size
- Table 54: Market assessment for self-cleaning (photocatalytic) nanocoatings



Table 55: Revenues for self-cleaning (photocatalytic) nanocoatings, 2010-2027, US\$, conservative and optimistic estimates

Table 56: Self-cleaning (photocatalytic) nanocoatings product and application developers

Table 57: UV-resistant nanocoatings-Nanomaterials used, principles, properties and applications

Table 58: UV-resistant nanocoatings-Markets, applications and potential addressable market

Table 59: Market assessment for UV-resistant nanocoatings

Table 60: Revenues for UV-resistant nanocoatings, 2010-2027, US\$, conservative and optimistic estimates

Table 61: UV-resistant nanocoatings product and application developers

Table 62: Thermal barrier and flame retardant nanocoatings-Nanomaterials used, principles, properties and applications

Table 63: Nanomaterials utilized in thermal barrier and flame retardant coatings and benefits thereof

Table 64: Thermal barrier and flame retardant nanocoatings-Markets, applications and potential addressable markets

Table 65: Market assessment for thermal barrier and flame retardant nanocoatings

Table 66: Revenues for thermal barrier and flame retardant nanocoatings, 2010-2027, US\$, conservative and optimistic estimates

Table 67: Thermal barrier and flame retardant nanocoatings product and application developers

Table 68: Anti-icing nanocoatings-Nanomaterials used, principles, properties, applications

Table 69: Nanomaterials utilized in anti-icing coatings and benefits thereof

Table 70: Anti-icing and de-icing nanocoatings-Markets, applications and potential addressable markets

Table 71: Market assessment for anti-icing and de-icing nanocoatings

Table 72: Revenues for anti-icing and de-icing nanocoatings, 2010-2027, US\$, conservative and optimistic estimates

Table 73: Anti-icing and de-icing nanocoatings product and application developers

Table 74: Anti-reflective nanocoatings-Nanomaterials used, principles, properties and applications

Table 75: Market opportunity for anti-reflection nanocoatings

Table 76: Revenues for anti-reflective nanocoatings, 2010-2027, US\$, conservative and optimistic estimates

Table 77: Anti-reflective nanocoatings product and application developers

Table 78: Types of self-healing coatings



Table 79: Self-healing nanocoatings product and application developers

Table 80: Types of nanocoatings utilized in aerospace and application

Table 81: Revenues for nanocoatings in the aerospace industry, 2010-2027, US\$, conservative and optimistic estimates

Table 82: Aerospace nanocoatings product developers

Table 83: Nanocoatings applied in the automotive industry

Table 84: Revenues for nanocoatings in the automotive industry, 2010-2025, US\$, conservative and optimistic estimate

Table 85: Automotive nanocoatings product developers

Table 86: Nanocoatings applied in the construction industry-type of coating, nanomaterials utilized and benefits

Table 87: Photocatalytic nanocoatings-Markets and applications

Table 88: Revenues for nanocoatings in construction, architecture and exterior protection, 2010-2027, US\$

Table 89: Construction, architecture and exterior protection nanocoatings product developers

Table 90: Nanocoatings applied in the consumer electronics industry

Table 91: Revenues for nanocoatings in electronics, 2010-2027, US\$, conservative and optimistic estimates

Table 92: Nanocoatings applications developers in electronics

Table 93: Revenues for nanocoatings in household care, sanitary and indoor air quality, 2010-2027, US\$, conservative and optimistic estimates

Table 94: Household care, sanitary and indoor air quality nanocoatings product developers

Table 95: Nanocoatings applied in the marine industry-type of coating, nanomaterials utilized and benefits

Table 96: Revenues for nanocoatings in the marine sector, 2010-2027, US\$, conservative and optimistic estimates

Table 97: Marine nanocoatings product developers

Table 98: Nanocoatings applied in the medical industry-type of coating, nanomaterials utilized, benefits and applications

Table 99: Types of advanced coatings applied in medical devices and implants

Table 100: Nanomaterials utilized in medical implants

Table 101: Revenues for nanocoatings in medical and healthcare, 2010-2027, US\$, conservative and optimistic estimates

Table 102: Medical and healthcare nanocoatings product developers

Table 103: Revenues for nanocoatings in military and defence, 2010-2027, US\$, conservative and optimistic estimates

Table 104: Military and defence nanocoatings product and application developers



Table 105: Revenues for nanocoatings in packaging, 2010-2027, US\$, conservative and optimistic estimates

Table 106: Packaging nanocoatings companies

Table 107: Nanocoatings applied in the textiles industry-type of coating, nanomaterials utilized, benefits and applications

Table 108: Revenues for nanocoatings in textiles and apparel, 2010-2027, US\$, conservative and optimistic estimates

Table 109: Textiles nanocoatings product developers

Table 110: Revenues for nanocoatings in renewable energy, 2010-2027, US\$

Table 111: Renewable energy nanocoatings product developers

Table 112: Desirable functional properties for the oil and gas industry afforded by nanomaterials in coatings

Table 113: Revenues for nanocoatings in oil and gas exploration, 2010-2027, US\$, conservative and optimistic estimates

Table 114: Oil and gas nanocoatings product developers

Table 115: Tools and manufacturing nanocoatings product and application developers

Table 116: Anti-counterfeiting nanocoatings product and application developers



List Of Figures

LIST OF FIGURES

Figure 1: Global Paints and Coatings Market, share by end user market

Figure 2: Estimated revenues for nanocoatings, 2010-2027 based on current revenues generated by nanocoatings companies and predicted growth. Base year for estimates is 2015

Figure 3: Market revenues for nanocoatings 2015, US\$, by market

Figure 4: Market revenues for nanocoatings 2027, US\$, by market

Figure 5: Markets for nanocoatings 2015, %

Figure 6: Markets for nanocoatings 2027, %

Figure 7: Market for nanocoatings 2015, by nanocoatings type, US\$

Figure 8: Markets for nanocoatings 2015, by nanocoatings type, %

Figure 9: Market for nanocoatings 2027, by nanocoatings type, US\$

Figure 10: Market for nanocoatings 2027, by nanocoatings type, %

Figure 11: Regional demand for nanocoatings, 2015

Figure 12: Commercially available quantum dots

Figure 13: Techniques for constructing superhydrophobic coatings on substrates

Figure 14: Electrospray deposition

Figure 15: CVD technique

Figure 16: SEM images of different layers of TiO2 nanoparticles in steel surface

Figure 17: (a) Water drops on a lotus leaf

Figure 18: A schematic of (a) water droplet on normal hydrophobic surface with contact angle greater than 90° and (b) water droplet on a superhydrophobic surface with a contact angle > 150°

Figure 19: Contact angle on superhydrophobic coated surface

Figure 20: Self-cleaning nanocellulose dishware

Figure 21: SLIPS repellent coatings

Figure 22: Omniphobic coatings

Figure 23. Antimicrobial activity of Graphene oxide (GO)

Figure 24: Water permeation through a brick without (left) and with (right) "graphene paint" coating

Figure 25: Graphene heat transfer coating

Figure 26: Silica nanoparticle antireflection coating on glass

Figure 27: Nanoclays structure. The dimensions of a clay platelet are typically 200-1000 nm in lateral dimension and 1 nm thick

Figure 28: Schematic of typical commercialization route for nanocoatings producer

Figure 29: Market for nanocoatings 2015, by nanocoatings type, US\$



- Figure 30: Markets for nanocoatings 2015, by nanocoatings type, %
- Figure 31: Market for nanocoatings 2027, by nanocoatings type, US\$
- Figure 32: Market for nanocoatings 2027, by nanocoatings type, %
- Figure 33: Types of anti-fingerprint coatings applied to touchscreens
- Figure 34: The Tesla S's touchscreen interface
- Figure 35: Amtel touch screen interior concept
- Figure 36: Schematic of anti-fingerprint nanocoatings
- Figure 37: Toray anti-fingerprint film (left) and an existing lipophilic film (right)
- Figure 38: Anti-fingerprint nanocoatings markets and applications
- Figure 39: Revenues for anti-fingerprint coatings, 2010-2027, US\$, conservative estimate
- Figure 40: Current end user markets for anti-fingerprint nanocoatings, %, based on nanocoatings company sales
- Figure 41: Mechanism of microbial inactivation and degradation with anti-microbial PhotoProtect nanocoatings
- Figure 42: Schematic of silver nanoparticles penetrating bacterial cell membrane
- Figure 43:: Antibacterial mechanism of nanosilver particles
- Figure 44: Current end user markets for anti-microbial nanocoatings, %, based on nanocoatings company sales
- Figure 45: Potential addressable market for anti-microbial nanocoatings
- Figure 46: Revenues for anti-microbial nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Figure 47: Nanovate CoP coating
- Figure 48: 2000 hour salt fog results for Teslan nanocoatings
- Figure 49: AnCatt proprietary polyaniline nanodispersion and coating structure
- Figure 50: Schematic of anti-corrosion via superhydrophobic surface
- Figure 51: Current end user markets for anti-corrosion nanocoatings, % based on nanocoatings company sales
- Figure 52: Potential addressable market for anti-corrosion nanocoatings
- Figure 53: Revenues for anti-corrosion nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Figure 54: Potential addressable market for abrasion and wear resistant nanocoatings
- Figure 55: Revenues for abrasion and wear-resistant nanocoatings, 2010-2027, millions US\$, conservative and optimistic estimates
- Figure 56: Nanocomposite oxygen barrier schematic
- Figure 57: Schematic of barrier nanoparticles deposited on flexible substrates
- Figure 58: End user markets for barrier nanocoatings, %
- Figure 59: Potential addressable market for barrier nanocoatings and films
- Figure 60: Revenues for barrier nanocoatings, 2010-2027, US\$, conservative and



optimistic estimates

- Figure 61: Markets for anti-fouling and easy clean nanocoatings, by %
- Figure 62: Potential addressable market for anti-fouling and easy-to-clean nanocoatings
- Figure 63: Revenues for anti-fouling and easy-to-clean nanocoatings 2010-2027,
- conservative and optimistic estimates
- Figure 64: Self-cleaning superhydrophobic coating schematic
- Figure 65: Markets for self-cleaning nanocoatings, %
- Figure 66: Potential addressable market for self-cleaning (bionic) nanocoatings
- Figure 67: Revenues for self-cleaning nanocoatings, 2010-2027, US\$, conservative and optimistic estimates
- Figure 68: Titanium dioxide-coated glass (left) and ordinary glass (right)
- Figure 69: Mechanism of photocatalysis on a surface treated with TiO2 nanoparticles
- Figure 70: Schematic showing the self-cleaning phenomena on superhydrophilic surface
- Figure 71: Principle of superhydrophilicity
- Figure 72: Schematic of photocatalytic air purifying pavement
- Figure 73: Tokyo Station GranRoof. The titanium dioxide coating ensures long-lasting whiteness
- Figure 74: Markets for self-cleaning (photocatalytic) nanocoatings, %
- Figure 75: Potential addressable market for self-cleaning (photocatalytic) nanocoatings
- Figure 76: Revenues for self-cleaning (photocatalytic) nanocoatings, 2010-2027, US\$\$, conservative and optimistic estimates
- Figure 77: Markets for UV-resistant nanocoatings, %
- Figure 78: Potential addressable market for UV-resistant nanocoatings
- Figure 79: Revenues for UV-resistant nanocoatings, 2010-2027, \$, conservative and optimistic estimates
- Figure 80: Flame retardant nanocoating
- Figure 81: Markets for thermal barrier and flame retardant nanocoatings, %
- Figure 82: Potential addressable market for thermal barrier and flame retardant nanocoatings
- Figure 83: Revenues for thermal barrier and flame retardant nanocoatings, 2010-2027,
- US\$, conservative and optimistic estimates
- Figure 84: Carbon nanotube based anti-icing/de-icing device
- Figure 85: Nanocoated surface in comparison to existing surfaces
- Figure 86: CNT anti-icing nanocoating
- Figure 87: NANOMYTE® SuperAi, a Durable Anti-ice Coating
- Figure 88: Markets for anti-icing and de-icing nanocoatings, %
- Figure 89: Potential addressable market for anti-icing and de-icing nanocoatings
- Figure 90: Revenues for anti-icing and de-icing nanocoatings, 2010-2027, US\$,



conservative and optimistic estimates

Figure 91: Demo solar panels coated with nanocoatings

Figure 92: Schematic of AR coating utilizing nanoporous coating

Figure 93: Revenues for anti-reflective nanocoatings, 2010-2027, US\$, conservative and optimistic estimates

Figure 94: Metal strip coated with thermochromic nanoparticles

Figure 95: Nanocoatings in the aerospace industry, by nanocoatings type %

Figure 96: Potential addressable market for nanocoatings in aerospace

Figure 97: Revenues for nanocoatings in the aerospace industry, 2010-2027, US\$, conservative and optimistic estimates

Figure 98: Nissan Scratch Shield

Figure 99: Nanocoatings in the automotive industry, by coatings type %

Figure 100: Potential addressable market for nanocoatings in the automotive sector

Figure 101: Revenues for nanocoatings in the automotive industry, 2010-2027, US\$

Figure 102: Mechanism of photocatalytic NOx oxidation on active concrete road

Figure 103: Jubilee Church in Rome, the outside coated with nano photocatalytic TiO2 coatings.

Figure 104: FN® photocatalytic coating, applied in the Project of Ecological Sound Barrier, in Prague

Figure 105: Nanocoatings in construction, architecture and exterior protection, by coatings type %

Figure 106: Potential addressable market for nanocoatings in the construction, architecture and exterior coatings sector

Figure 107: Revenues for nanocoatings in construction, architecture and exterior protection, 2010-2027, US\$

Figure 108: Phone coated in WaterBlock submerged in water tank

Figure 109: Nanocoating submerged in water

Figure 110: Potential addressable market for nanocoatings in electronics

Figure 111: Revenues for nanocoatings in electronics, 2010-2027, US\$, conservative and optimistic estimates

Figure 112: Nanocoatings in household care, sanitary and indoor air quality, by coatings type %

Figure 113: Potential addressable market for nanocoatings in household care, sanitary and indoor air filtration

Figure 114: Revenues for nanocoatings in household care, sanitary and indoor air quality, 2010-2027, US\$, conservative and optimistic estimates

Figure 115: Potential addressable market for nanocoatings in the marine sector

Figure 116: Revenues for nanocoatings in the marine sector, 2010-2027, US\$, conservative and optimistic estimates



- Figure 117: Nanocoatings in medical and healthcare, by coatings type %
- Figure 118: Potential addressable market for nanocoatings in medical & healthcare
- Figure 119: Revenues for nanocoatings in medical and healthcare, 2010-2027, US\$, conservative and optimistic estimates
- Figure 120: Nanocoatings in military and defence, by nanocoatings type %
- Figure 121: Potential addressable market nanocoatings in military and defence
- Figure 122: Revenues for nanocoatings in military and defence, 2010-2027, US\$
- Figure 123: O2 Block from Nanobiomatters
- Figure 124: Nanocomposite oxygen barrier schematic
- Figure 125: Oso fresh food packaging incorporating antimicrobial silver
- Figure 126: Potential addressable market for nanocoatings in packaging
- Figure 127: Revenues for nanocoatings in packaging, 2010-2027, US\$
- Figure 128: Omniphobic-coated fabric
- Figure 129: Nanocoatings in textiles and apparel, by coatings type %
- Figure 130: Potential addressable market for nanocoatings in textiles and apparel
- Figure 131: Revenues for nanocoatings in textiles and apparel, 2010-2027, US\$, conservative and optimistic estimates
- Figure 132: Self-Cleaning Hydrophobic Coatings on solar panels
- Figure 133: Nanocoatings in renewable energy, by coatings type %
- Figure 134: Potential addressable market for nanocoatings in renewable energy
- Figure 135: Revenues for nanocoatings in renewable energy, 2010-2027, US\$, conservative and optimistic estimates
- Figure 136: Oil-Repellent self-healing nanocoatings
- Figure 137: Nanocoatings in oil and gas exploration, by coatings type %
- Figure 138: Potential addressable market for nanocoatings oil and gas exploration
- Figure 139: Revenues for nanocoatings in oil and gas exploration, 2010-2027, US\$
- Figure 140: Security tag developed by Nanotech Security



I would like to order

Product name: The Global Market for Nanostructured Coatings and Films (Nanocoatings) 2017-2027

Product link: https://marketpublishers.com/r/G0A0A3F9B34EN.html

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G0A0A3F9B34EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970