

# The Global Market for Cellulose Nanofibers 2023-2033

<https://marketpublishers.com/r/G0616DFD897BEN.html>

Date: May 2023

Pages: 425

Price: US\$ 1,250.00 (Single User License)

ID: G0616DFD897BEN

## Abstracts

Cellulose nanofibers, also called cellulose nanofibrils or nanofibrillated cellulose, are sustainable materials with high mechanical strength and stiffness (stronger than steel), high aspect ratios, high transparency, high chemical resistance and impressive rheological, optical and film-forming properties. Production is now at the industrial scale (mainly in Japan) with multi-ton production servicing the hygiene products, packaging, automotive, composites, medicine, textiles and plastics markets.

The Global Market for Cellulose Nanofibers 2023-2033 is an essential resource for anyone involved in the sustainable materials industry. The report provides extensive proprietary data on producers, cellulose nanofiber capacities, capacity utilization, production, trade, demand, applications, market share, and pricing.

Report contents include:

Global production capacities, by CNF producer, current and planned.

Production volumes by region.

Industry news 2020-2023.

Commercialized products incorporating CNFs.

Stage of commercialization for cellulose nanofiber applications by company (TRL).

CNF applications by industry.

Demand in tons per market, historical, current and forecast to 2033.

Market drivers, trends and challenges, by end user markets.

Competitive landscape of CNF by market, volumes, key trends and growth. Potential for CNF to gain market share by market volume across all end user markets. Markets covered include Polymer composites, Automotive, Building & Construction, Packaging, Textiles, Biomedicine, Pharma, Healthcare, Sanitary and Hygiene Products, Paints & Coatings, Aerogels, Oil & Gas, Filtration, Cosmetics, Food Additives, Electronics, Batteries, Aerospace and 3D printing.

In-depth market assessment of opportunities for CNF including potential revenues, growth rates, pricing, most likely applications and market challenges.

In-depth analysis of market by applications including estimated market size, penetration and growth. Applications covered include: Polymer composite parts; Biodegradable and renewable nanocomposites; Automotive composites; Packaging films; Aerogels; Construction materials; Packaging fillers/additives; Paint and coatings additives; Deodorant sheets; Pharmaceutical additives; Renewable plastic parts/casings; Transparent films for electronics; Flexible and printed electronics; Batteries; Flexible and paper batteries; Filtration membranes.

In-depth key player profiles of 148 companies, including products, current capacities and plans for new capacities, production processes, prices per kg and commercial activities. Companies profiled in the report include Asahi Kasei, Chuetsu Pulp & Paper Daicel, Daiichi Kogyo, Daio Paper, GranBio Technologies, Nippon Paper, Oji Holdings, Sugino Machine, Seiko PMC and more.

What you will receive:

Report by email (PDF)-print option also available.

Comprehensive Excel spreadsheet of all the data.

Mid-year update.

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