

The Global Market for Cellulose Fibers and Cellulose Nanofibers 2023-2033

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Abstracts

Cellulose is the main component of plant cell walls and a natural polymer. It is bio-based, renewable, biodegradable, recyclable, carbon binding and safe for people and the environment and is an important product for the replacement of fossil-based materials. The market for bio-based and biodegradable cellulose fibers has experienced strong growth in the last decade and this trend is expected to continue with the growth in the circular bio-based economy. The market for cellulose nanofibers (CNF) has also experienced significant recent growth, especially in Asia. Cellulose nanofibers are sustainable materials with high mechanical strength and stiffness (stronger than steel), high aspect ratios, high transparency, high chemical resistance and impressive rheological, optical and film-forming properties. They are also lightweight and have made a recent impact in industrial applications in biopolymers, bio-composites and hygiene and sanitary products.

Report contents include:

Cellulose fiber market

Opportunities in cellulose fibers.

Recycling of cellulose fibers.

Global production capacities, by cellulose fiber producer, current and planned.

Commercialized products on the market incorporating Cellulose fibers.

Demand in tons per market, current and forecast to 2033.

Cellulose fibers pricing.

Market analysis for cellulose fibers in:

Textiles.

Packaging.

Hygiene/non-wovens.

Composites.

Analysis of alternative feedstocks (non-wood fibres, textile waste etc.).

Profiles of 39 cellulose fibers companies. Companies profiled include Freyzein, GenCrest Bio Products, HeiQ Materials AG, Infinited Fiber Company, Kelheim Fibres, Kemira OyJ, Lenzing AG, Nanollose, PHP Fibers GmbH, Renewcell, SaXcell BV, Tencel

Cellulose nanofiber market

Opportunities in cellulose nanofibers.

Global production capacities, by CNF producer, current and planned.

Commercialized products on the market incorporating CNFs.

Stage of commercialization for cellulose nanofiber applications by company (TRL).

CNF applications by industry.

Demand in tons per market, current and forecast to 2033.

Cellulose nanofibers pricing.

Markets analysis for CNFs in Polymer composites, Automotive, Building &

Construction, Packaging, Textiles, Biomedicine, Pharma, Healthcare, Sanitary and Hygiene Products, Paints & Coatings, Aerogels, Oil & Gas, Filtration, Cosmetics, Food Additives.

Profiles of 94 cellulose nanofibers companies. Companies profiled in the report include Asahi Kasei, Chuetsu Pulp & Paper Daicel, Daiichi Kogyo, Daio Paper, GranBio Technologies, Nippon Paper, Oji Holdings, Sugino Machine and Seiko PMC.

Contents

1 TECHNOLOGY ANALYSIS

- 1.1 Cellulose
- 1.2 Cellulose fibers
 - 1.2.1 Commercial production of cellulose fibers
 - 1.2.2 Regenerated cellulose fibers
 - 1.2.3 Feedstocks
 - 1.2.4 Alternative feedstocks
 - 1.2.5 Ionic liquids
 - 1.2.6 Recycled fibers
 - 1.2.7 Applications
- 1.3 Cellulose nanofibers
 - 1.3.1 Properties
 - 1.3.2 Feedstocks
 - 1.3.3 Applications

2 CELLULOSE FIBERS MARKET

- 2.1 Market supply chain
- 2.2 Production capacities
- 2.3 Pricing
- 2.4 Products
- 2.5 Packaging
 - 2.5.1 Market overview
 - 2.5.2 Applications
 - 2.5.3 Global market in tons to 2033
- 2.6 Textiles
 - 2.6.1 Market overview
 - 2.6.2 Applications
 - 2.6.3 Global market in tons to 2033
- 2.7 Hygiene products
 - 2.7.1 Market overview
 - 2.7.2 Applications
 - 2.7.3 Global market in tons to 2033
- 2.8 Composites
 - 2.8.1 Market overview
 - 2.8.2 Applications

- 2.8.3 Global market in tons to 2033
- 2.9 Filter media
 - 2.9.1 Market overview
 - 2.9.2 Applications
 - 2.9.3 Global market in tons to 2033
- 2.10 Other markets

3 CELLULOSE NANOFIBERS MARKET

- 3.1 Market supply chain
- 3.2 Pricing
- 3.3 Products
- 3.4 Packaging
 - 3.4.1 Market overview
 - 3.4.2 Applications
 - 3.4.3 Global market in tons to 2033
- 3.5 Textiles
 - 3.5.1 Market overview
 - 3.5.2 Applications
 - 3.5.3 Global market in tons to 2033
- 3.6 Hygiene and sanitary products
 - 3.6.1 Market overview
 - 3.6.2 Applications
 - 3.6.3 Global market in tons to 2033
- 3.7 Composites
 - 3.7.1 Market overview
 - 3.7.2 Applications
 - 3.7.3 Global market in tons to 2033
- 3.8 Automotive
 - 3.8.1 Market overview
 - 3.8.2 Applications
 - 3.8.3 Global market in tons to 2033
- 3.9 Construction
 - 3.9.1 Market overview
 - 3.9.2 Applications
 - 3.9.3 Global market in tons to 2033
- 3.10 Biomedicine and healthcare
 - 3.10.1 Market overview
 - 3.10.2 Applications

- 3.10.3 Global market in tons to 2033
- 3.11 Paints and coatings
 - 3.11.1 Market overview
 - 3.11.2 Applications
 - 3.11.3 Global market in tons to 2033
- 3.12 Aerogels
 - 3.12.1 Market overview
 - 3.12.2 Global market in tons to 2033
- 3.13 Oil and gas
 - 3.13.1 Market overview
 - 3.13.2 Applications
 - 3.13.3 Global market in tons to 2033
- 3.14 Filtration
 - 3.14.1 Market overview
 - 3.14.2 Applications
 - 3.14.3 Global market in tons to 2033
- 3.15 Rheology modifiers
 - 3.15.1 Market overview
 - 3.15.2 Applications
 - 3.15.3 Global market in tons to 2033

4 CELLULOSE FIBER COMPANY PROFILES (39 COMPANY PROFILES)

5 CELLULOSE NANOFIBER COMPANY PROFILES (94 COMPANY PROFILES)

6 RESEARCH SCOPE AND METHODOLOGY

- 6.1 Report scope
- 6.2 Research methodology

7 REFERENCES

List Of Tables

LIST OF TABLES

- Table 1. Applications of cellulose fibers by market.
- Table 2. Properties and applications of cellulose nanofibers
- Table 3. Properties of nanocellulose, by type.
- Table 4. Properties of cellulose nanofibrils relative to metallic and polymeric materials.
- Table 5. Chemical composition of different lignocellulosic feedstocks used for nanocellulose production (% dry basis).
- Table 6. Applications of cellulose nanofibers (CNF).
- Table 7. Cellulose fiber production capacities and production process, by producer, metric tons.
- Table 8. Cellulose fibers pricing.
- Table 9. Commercially available cellulose fiber products.
- Table 10. Market overview for cellulose fibers in packaging.
- Table 11. Applications of cellulose fibers in packaging.
- Table 12. Global demand for cellulose fibers in packaging, 2018-2033 (tons).
- Table 13. Market overview for cellulose fibers in textiles.
- Table 14. Applications of cellulose fibers in textiles.
- Table 15. Global demand for cellulose fibers in textiles, 2018-2033 (tons).
- Table 16. Market overview for cellulose fibers in hygiene products.
- Table 17. Applications of cellulose fibers in hygiene products.
- Table 18. Global demand for cellulose fibers in hygiene products, 2018-2033 (tons).
- Table 19. Market overview for cellulose fibers in composites.
- Table 20. Applications of cellulose fibers in composites.
- Table 21. Global market demand for cellulose fibers in composites, 2018-2033 (metric tons).
- Table 22. Market overview for cellulose fibers in filter media
- Table 23. Global market demand for cellulose fibers in filter media, 2018-2033 (metric tons).
- Table 24. Other markets for cellulose fibers.
- Table 25: Product/price/application matrix of cellulose nanofiber producers.
- Table 26. Commercially available cellulose nanofiber products.
- Table 27. Market overview for cellulose nanofibers in packaging.
- Table 28. Applications of cellulose nanofibers in packaging.
- Table 29. Global demand for cellulose nanofibers in packaging, 2018-2033 (tons).
- Table 30. Market assessment for cellulose nanofibers in textiles.
- Table 31. Applications of cellulose nanofibers in textiles.

Table 32. Demand for cellulose nanofibers in textiles, 2018-2033 (tons).

Table 33. Market overview for cellulose nanofibers in the hygiene and sanitary products market.

Table 34. Global demand for cellulose nanofibers in hygiene and sanitary products, 2018-2033 (tons).

Table 35. Market overview for cellulose nanofibers in composites.

Table 36. Applications of cellulose nanofibers in composites.

Table 37. Global market demand for cellulose nanofibers in composites, 2018-2033 (metric tons).

Table 38. Market overview for cellulose nanofibers in automotive.

Table 39. Scorecard for cellulose nanofibers in automotive.

Table 40. Market assessment for cellulose nanofibers in automotive-application, key benefits and motivation for use, megatrends, market drivers, technology drawbacks, competing materials, material loading, main global automotive OEMs.

Table 41. Global market demand for cellulose nanofibers in the automotive market 2018-2033 (metric tons).

Table 42. Market overview for cellulose nanofibers in construction.

Table 43. Market demand for cellulose nanofibers in construction, 2018-2033 (tons).

Table 44. Market overview for cellulose nanofibers in medicine and healthcare.

Table 45. Global demand for cellulose nanofibers in biomedical and healthcare, 2018-2033 (tons).

Table 46. Market overview for cellulose nanofibers in paints and coatings.

Table 47. Global demand for cellulose nanofibers in paint and coatings, 2018-2033 (tons).

Table 48. Market overview for cellulose nanofibers in aerogels.

Table 49. Scorecard for cellulose nanofibers in aerogels.

Table 50. Market assessment for cellulose nanofibers in aerogels-application, key benefits and motivation for use, megatrends, market drivers, technology drawbacks, competing materials, material loading, main global aerogels OEMs.

Table 51. Global demand for cellulose nanofibers in aerogels, 2018-2033 (tons).

Table 52. Market overview for cellulose nanofibers in oil and gas.

Table 53. Applications of cellulose nanofibers in oil and gas.

Table 54. Global demand for cellulose nanofibers in the oil and gas market, 2018-2033 (tons).

Table 55. Market overview for Cellulose nanofibers in filtration.

Table 56. Global demand for Cellulose nanofibers in the filtration market, 2018-2033 (tons).

Table 57. Market overview for cellulose nanofibers in rheology modifiers.

Table 58. Global demand for cellulose nanofibers in the rheology modifiers market,

2018-2033 (tons).

Table 59: Granbio Nanocellulose Processes.

Table 60. Nippon Paper commercial CNF products.

Table 61. Oji Holdings CNF products.

List Of Figures

LIST OF FIGURES

Figure 1. Schematic diagram of partial molecular structure of cellulose chain with numbering for carbon atoms and n= number of cellobiose repeating unit.

Figure 2. Scale of cellulose materials.

Figure 3. CNF gel.

Figure 4. Market supply chain for cellulose fibers market.

Figure 5. Global demand for cellulose nanofibers in packaging, 2018-2033 (tons).

Figure 6. Global demand for cellulose nanofibers in textiles, 2018-2033 (tons).

Figure 7. Global demand for cellulose nanofibers in hygiene products, 2018-2033 (tons).

Figure 8. Applications of cellulose fibers in composites.

Figure 9. Global market demand for cellulose fibers in composites, 2018-2033 (metric tons).

Figure 10. Applications of cellulose fibers in filter media.

Figure 11. Global market demand for cellulose fibers in filter media, 2018-2033 (metric tons).

Figure 12. Cellulose nanofibers supply chain.

Figure 13. Aruba 23.

Figure 14. Dorayaki.

Figure 15. ENASAVE NEXT.

Figure 16. Flat4-KAEDE.

Figure 17. GEL-KAYANO™.

Figure 18. Hada care acty®.

Figure 19. Hiteeth All in One Mouth Gel.

Figure 20. HYPERNANO X series.

Figure 21. Kirekira! toilet wipes.

Figure 22. ONKYO® Scepter SC-3(B) 2-way Speaker System.

Figure 23. Pioneer® SE-MONITOR5 Headphones.

Figure 24. "Poise" series Super strong deodorant sheet.

Figure 25. RUBURI Precursor Lubris for raw concrete pumping.

Figure 26. SC-3 (B) speakers.

Figure 27. SE-MONITOR5 headphones.

Figure 28. "Skin Care Acty" series Adult diapers.

Figure 29. "SURISURI" Lotion.

Figure 30. X9400 series.

Figure 31. X Premium Sound Speaker Alps Alpine.

Figure 32. Applications of cellulose nanofibers in paper and board packaging.

Figure 33. Global demand for cellulose nanofibers in packaging, 2018-2033 (tons).

Figure 34. Applications of cellulose nanofibers in textiles.

Figure 35. Asics GEL-KAYANO™ 25 running shoe.

Figure 36. Demand for cellulose nanofibers in the textiles sector, 2018-2033 (tons).

Figure 37. Global demand for cellulose nanofibers in hygiene and sanitary products, 2018-2033 (tons).

Figure 38. Applications of cellulose nanofibers in composites.

Figure 39. Global market demand for cellulose nanofibers in composites, 2018-2033 (metric tons).

Figure 40. Interior of NCV concept car.

Figure 41. Applications of cellulose nanofibers in automotive.

Figure 42. Global market demand for cellulose nanofibers in the automotive market 2018-2033 (metric tons).

Figure 43. Applications of cellulose nanofibers in building and construction.

Figure 44. Demand for cellulose nanofibers in construction, 2018-2033 (tons).

Figure 45. Applications of cellulose nanofibers in medicine and healthcare.

Figure 46. Global demand for cellulose nanofibers in biomedical and healthcare, 2018-2033 (tons).

Figure 47. Applications of cellulose nanofibers in paints and coatings.

Figure 48. Global demand for cellulose nanofibers in paint and coatings, 2018-2033 (tons).

Figure 49: Global demand for cellulose nanofibers in in aerogels, 2018-2033 (tons).

Figure 50. Global demand for cellulose nanofibers in the oil and gas market, 2018-2033 (tons).

Figure 51. Applications of Cellulose nanofibers in filtration.

Figure 52. Global demand for Cellulose nanofibers in the filtration market, 2018-2033 (tons).

Figure 53. Applications of cellulose nanofibers in rheology modifiers.

Figure 54. Global demand for cellulose nanofibers in the rheology modifiers market, 2018-2033 (tons).

Figure 55. Vybrana banana fibre.

Figure 56. HeiQ AeoniQ .

Figure 57. LENZING™ Web Technology.

Figure 58. Cellulomix production process.

Figure 59. Nanobase versus conventional products.

Figure 60. Uni-ball Signo UMN-307.

Figure 61. A vacuum cleaner part made of cellulose fiber (left) and the assembled vacuum cleaner.

Figure 62. Stora Enso CNF production process.

- Figure 63. Tencel Luxe Lyocell Filament Yarn.
- Figure 64. Zelfo Technology GmbH CNF production process.
- Figure 65: Anpoly cellulose nanofiber hydrogel.
- Figure 66: Asahi Kasei CNF fabric sheet.
- Figure 67: Properties of Asahi Kasei cellulose nanofiber nonwoven fabric.
- Figure 68. CNF nonwoven fabric.
- Figure 69. Celfion membrane.
- Figure 70. nanoforest-S.
- Figure 71. nanoforest-PDP.
- Figure 72. nanoforest-MB.
- Figure 73. Celish.
- Figure 74: Trunk lid incorporating CNF.
- Figure 75. ELLEX products.
- Figure 76. CNF-reinforced PP compounds.
- Figure 77. Kirekira! toilet wipes.
- Figure 78. Color CNF.
- Figure 79: Rheocrysta spray.
- Figure 80. DKS CNF products.
- Figure 81: CNF based on citrus peel.
- Figure 82. Citrus cellulose nanofiber.
- Figure 83. Filler Bank CNC products.
- Figure 84: Cellulose Nanofiber (CNF) composite with polyethylene (PE).
- Figure 85: CNF products from Furukawa Electric.
- Figure 86: Cutlery samples (spoon, knife, fork) made of nano cellulose and biodegradable plastic composite materials.
- Figure 87. Non-aqueous CNF dispersion "Senaf" (Photo shows 5% of plasticizer).
- Figure 88: CNF gel.
- Figure 89. Kami Shoji CNF products.
- Figure 90: Engine cover utilizing Kao CNF composite resins.
- Figure 91. Acrylic resin blended with modified CNF (fluid) and its molded product (transparent film), and image obtained with AFM (CNF 10wt% blended).
- Figure 92: 0.3% aqueous dispersion of sulfated esterified CNF and dried transparent film (front side).
- Figure 93. CNF deodorant.
- Figure 94. Chitin nanofiber product.
- Figure 95. Marusumi Paper cellulose nanofiber products.
- Figure 96. FibriMa cellulose nanofiber powder.
- Figure 97: CNF slurries.
- Figure 98. Range of CNF products.

Figure 99: Nanocell serum product.

Figure 100. Vatensel® product

Figure 101: Nippon Paper Industries' adult diapers.

Figure 102. All-resin forceps incorporating CNF.

Figure 103. CNF paint product.

Figure 104. CNF clear sheets.

Figure 105. Oji Holdings CNF polycarbonate product.

Figure 106. XCNF.

Figure 107. CNF insulation flat plates.

Figure 108. Manufacturing process for STARCEL.

Figure 109. Rubber soles incorporating CNF.

Figure 110. CNF dispersion and powder from Starlite.

Figure 111. Sugino Machine CNF production process.

Figure 112. High Pressure Water Jet Process.

Figure 113. 2 wt.% CNF suspension.

Figure 114. BiNFi-s Dry Powder.

Figure 115. BiNFi-s Dry Powder and Propylene (PP) Complex Pellet.

Figure 116. Silk nanofiber (right) and cocoon of raw material.

Figure 117. SVELOSA AD CNC products.

Figure 118. Silver / CNF composite dispersions.

Figure 119. CNF/nanosilver powder.

Figure 120: Comparison of weight reduction effect using CNF.

Figure 121: CNF resin products.

Figure 122. FibDex® wound dressing.

Figure 123: Flexible electronic substrate made from CNF.

Figure 124: Bio-based barrier bags prepared from Tempo-CNF coated bio-HDPE film.

Figure 125. S-CNF in powder form.

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