

# The Global Market for Carbon Black to 2025

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## Abstracts

Carbon black (CB) is industrially manufactured in the form of hundreds of defined commercial grades that vary in their primary particle size, aggregate size and shape, porosity, surface area, and chemistry.

The global demand for carbon black was ~12.625 million tons in 2016, mainly for application as reinforcing fillers in tires, automotive non-tire and general rubber products. Other smaller markets include paints and coatings, printing inks and toners and plastics. The value of this market is approximately \$12.9-\$13 billion.

High value opportunity markets have been identified for specialty carbon blacks conductive materials, ESD shielding, batteries and advanced insulation.

### REPORT CONTENTS INCLUDE:

In-depth analysis of the global carbon black market broken down by applications, tonnage and region.

Assessment of current and future markets for applications of carbon black including recycled carbon black and specialty carbon black markets.

Pricing.

Historical data for the global carbon black market.

Market growth forecasts to 2025.

Key challenges for the carbon black market.

Assessment of competitive threats to the carbon black market.

Profiles of 34 carbon black producers including product, production capacities and revenues.

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