

The Global Market for Biochemical Feedstocks and Intermediates 2024-2034

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Abstracts

In the transition to a circular economy, chemicals and materials produced from biomass are playing a critical role. Biobased feedstocks and intermediates can be converted to a wide range of marketable products using thermal, biological and chemical processes. Feedstocks are typically fractionated/processed into key intermediates that serve as the platform for further specific processing and conversion into the final marketable products, e.g. fuels and chemicals.

The Global Market for Biochemical Feedstocks and Intermediates 2024-2034 provides a comprehensive overview of the global biochemicals industry. It covers key feedstocks like plant-based sources (starch, sugar crops, lignocellulose, oils), waste streams (food, agricultural, forestry, municipal), and microbial & mineral sources. Production pathways analyzed include biochemical, thermochemical, chemical/catalytic conversion and hybrid processes. Major intermediate platform chemicals are profiled based on sources, applications and global production volumes. End use markets examined include biofuels, bioplastics, solvents, lubricants, surfactants, pharmaceuticals, food additives and personal care.

The report also profiles 102 global producers of biochemicals and intermediates. Companies profiled include Algenol, Avantium, Bloom Biorenewables SA, Dispersa, Genomatica, LanzaTech, Novozymes, UPM, and Viridis Chemical. Key market drivers, trends and challenges are also analyzed. The report provides market size forecasts from 2018-2034.

Report contents include:

Executive Summary

Overview of the global biochemicals market

Definition, scope, size

Key drivers and trends

Challenges and restraints

Competitive landscape

Global production volumes and forecasts

Feedstocks for Biochemicals

Types of biorefineries

Plant-based (starch, sugar crops, lignocellulose, oils etc.)

Waste-based (food waste, agricultural waste, forestry waste etc.)

Microbial and mineral sources

Carbon dioxide and other gaseous sources

Biochemical Production Pathways

Biochemical (fermentation, enzymatic catalysis)

Thermochemical (gasification, pyrolysis etc.)

Chemical/catalytic conversion (cracking, esterification etc.)

Hybrid processes

Key Intermediates and Platform Chemicals

Profiles of major intermediates by source, application, global production

Examples: lactic acid, succinic acid, bio-ethylene, fatty acids

End-use Markets and Applications

Biofuels, bioplastics and biopolymers

Solvents, lubricants, surfactants

Pharma ingredients, food additives, personal care

Market size, growth forecasts

Company Profiles

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Technology and production capabilities

Plant locations, capacity expansions

Market Outlook and Forecasts

Demand trends, growth opportunities

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Figure 81. Global production of biogas, 2018-2034 (million metric tonnes).

Figure 82. Global production of syngas, 2018-2034 (million metric tonnes).

Figure 83. Global market revenues for biofuels, by type, 2018-2034 (Millions USD).

Figure 84. Global market revenues for bioplastics and biopolymers, by type, 2018-2034 (Millions USD).

Figure 85. Global market revenues for biobased solvents, 2018-2034 (Millions USD).

Figure 86. Global market revenues for biobased lubricants, 2018-2034 (Millions USD).

Figure 87. Global market revenues for biobased surfactants, 2018-2034 (Millions USD).

Figure 88. Global market revenues for biobased pharmaceutical ingredients, 2018-2034

(Millions USD).

Figure 89. Global market revenues for biobased food additive, by type, 2018-2034

(Millions USD).

Figure 90. Global market revenues for biobased personal care, by type, 2018-2034

(Millions USD).

Figure 91. formicobio™ technology.

Figure 92. Domsj? process.

Figure 93. TMP-Bio Process.

Figure 94. Lignin gel.

Figure 95. BioFlex process.

Figure 96. LX Process.

Figure 97. METNIN™ Lignin refining technology.

Figure 98. Enfinity cellulosic ethanol technology process.

Figure 99. Fabric consisting of 70 per cent wool and 30 per cent Qmilk.

Figure 100. UPM biorefinery process.

Figure 101. The Proesa® Process.

Figure 102. Goldilocks process and applications.

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