

The Global Market for Biobased and Sustainable Plastics

<https://marketpublishers.com/r/G50A97C6B0A1EN.html>

Date: November 2021

Pages: 365

Price: US\$ 1,725.00 (Single User License)

ID: G50A97C6B0A1EN

Abstracts

The bio-based and sustainable plastics sector aims to create green products from biological based inputs, residue and wastes. This will play an important role in global efforts to achieve a green circular economy. Compared to the conventional plastics sector the industry is small, but undergoing rapid developments due to new technological innovations and increased consumer and industry demand. A market boom is expected over the next few years, with production capacities to increase by >30% by 2025, with capacities in areas such as Bio-PLA growing from 100,000s tons per annum to multi-million tons.

Report contents include:

Analysis of non-biodegradable bio-based plastics and biodegradable plastics.

Global production capacities for bio-based and sustainable plastics, market demand and trends 2019-2030.

Analysis of bio-based polymers market including Polylactic acid (Bio-PLA), Polyethylene terephthalate (Bio-PET), Polytrimethylene terephthalate (Bio-PTT), Polyethylene furanoate (Bio-PEF), Polyamides (Bio-PA), Poly(butylene adipate-co-terephthalate) (Bio-PBAT), Polybutylene succinate (PBS) and copolymers, Polyethylene (Bio-PE), Polypropylene (Bio-PP)

Analysis of biodegradable polymers including Polyhydroxyalkanoates (PHA), Polysaccharides, Microfibrillated cellulose (MFC), Cellulose nanocrystals, Cellulose nanofibers, Protein-based bio-plastics, Algal and fungal.

Market segmentation analysis for bio-based and sustainable plastics including packaging, consumer products, automotive, building & construction, textiles, electronics and agriculture markets.

More than 300 companies profiled . Companies profiled include major producers such as NatureWorks, Total Corbion, Danimer Scientific, Novamont, Mitsubishi Chemicals, Indorama, Braskem, Avantium, Borealis, Cathay, Dupont, BASF, Arkema, DuPont, BASF and many more. Profiles include bio-based and sustainable plastics products and production capacities.

Profiles of start-up producers and product developers including AMSilk GmbH, Notpla, CARAPAC Company, Loliware, Bolt Threads, Ecovative, CH-Bioforce Oy, Xampla, Spero Renewables, Checkerspot, Kraig Biocraft Laboratories, Spiber and many more.

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