

# The Global Market for Advanced Li-ion and Beyond Lithium Batteries 2024-2035

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# **Abstracts**

Advanced Li-ion and beyond lithium batteries are designed to meet the growing demand for high-energy-density, long-lasting, and cost-effective energy storage solutions in various applications, such as electric vehicles, grid storage, consumer electronics, and stationary power. The Global Market for Advanced Li-ion and Beyond Lithium Batteries 2024-2035 provides a comprehensive analysis of the current Li-ion batteries market plus advanced types including Lithium-metal batteries, Lithium-sulfur batteries, and Solid-state batteries

Beyond lithium batteries that explore alternative chemistries and materials are also covered including Sodium-ion batteries, Aluminum-ion batteries and Redox flow batteries. Other advanced battery concepts include flexible batteries, transparent batteries, degradable batteries, and printed batteries. These innovations aim to cater to specific application requirements and environmental concerns.

The report provides an overview of the global market for advanced Li-ion batteries, segmented by key applications such as electric vehicles (EVs), grid storage, consumer electronics, and stationary batteries. It discusses the market drivers, megatrends, and the role of advanced materials in battery development. The report also highlights the motivation behind the development of beyond lithium batteries. A significant portion of the report is dedicated to Li-ion batteries, covering various aspects such as anode materials (graphite, lithium titanate, lithium metal, and silicon anodes), cathode materials (high-nickel, high-manganese, and zero-cobalt cathodes), electrolytes, binders, conductive additives, separators, and recycling techniques. The report also provides a detailed analysis of the silicon anode market, including its benefits, performance, manufacturing, costs, and applications in EVs, consumer electronics, and energy storage.



The report then delves into beyond lithium technologies, such as lithium-metal, lithiumsulfur, lithium and niobate titanate, sodium-ion, sodium-sulfur, aluminum-ion, solid-state, flexible, transparent, degradable, printed, and redox flow batteries. Each technology is discussed in detail, covering aspects such as technology description, advantages, challenges, SWOT analysis, global revenues, and product developers. The report also includes an extensive section on company profiles, featuring over 340 companies active in the advanced battery market. These profiles provide valuable insights into the strategies, products, and technologies of key players in the industry. Companies profiled include 6K Energy, Addionics, Alsym Energy, Atlas Materials, Basquevolt, Brill Power, BTR New Material Group, CMBlu Energy AG, Coreshell, Echion Technologies, Enerpoly, Enovix, EnPower Inc., ESS Tech, Factorial, Flow Aluminum, Inc., Forsee Power, Ganfeng Lithium, Gotion High Tech, Graphene Manufacturing Group, High Performace Battery Holding AG, Inobat, Inx, Ionblox, LeydenJar Technologies, LionVolt, Li-Metal Corp, Lyten, Nano One Materials, Nanomakers, Our Next Energy (ONE), Prieto Battery, QuantumScape, Relectrify, Sicona Battery Technologies, Sila Nanotechnologies, Sion Power, Solid Power, Solidion Technology, Stabl Energy, Storedot, Talent New Energy, Tasmanlon, VoltR and VFlowTech.



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