

The Global Market for Advanced Li-ion and Beyond Batteries 2025-2035

<https://marketpublishers.com/r/GBCD9B1DB3CFEN.html>

Date: November 2024

Pages: 635

Price: US\$ 1,500.00 (Single User License)

ID: GBCD9B1DB3CFEN

Abstracts

The lithium-ion battery market has experienced remarkable growth in recent years, driven by the increasing demand for energy storage solutions across various sectors, particularly in electric vehicles (EVs) and renewable energy applications. As the world transitions towards increasing sustainability, the need for advanced battery technologies that offer higher energy density, faster charging, improved safety, and longer lifespans has become increasingly crucial.

The current lithium-ion battery market is dominated by well-established players, such as Tesla, Panasonic, LG Chem, CATL, and BYD, who have made significant strides in improving the performance and cost-effectiveness of these batteries. However, the industry is also witnessing the emergence of innovative technologies that go beyond traditional lithium-ion chemistries, promising even greater advancements in energy storage capabilities. One of the most promising developments in the advanced battery market is the rise of lithium-metal anodes. Lithium-metal batteries have the potential to offer significantly higher energy densities compared to conventional lithium-ion batteries, thanks to the use of metallic lithium as the anode material. Companies like QuantumScape, SolidEnergy Systems, and Sila Nanotechnologies are at the forefront of this technology, focusing on developing solid-state electrolytes and novel anode designs to overcome the challenges associated with lithium-metal, such as dendrite formation and safety concerns.

Another area of intense research and development is lithium-sulfur (Li-S) batteries. Lithium-sulfur chemistry offers the promise of even higher energy densities, as well as the potential for lower cost due to the abundance and relatively low price of sulfur. Beyond lithium-based systems, the advanced battery market is also witnessing the emergence of alternative chemistries, such as sodium-ion (Na-ion) and zinc-ion

batteries. These technologies can provide cost-effective and potentially safer alternatives to lithium-ion, particularly in applications where high energy density is not the primary concern, such as stationary energy storage and grid-scale applications.

The future outlook for the advanced lithium-ion and beyond lithium battery market is both promising and complex. While lithium-ion batteries are expected to maintain their dominance in the near to medium term, the next decade will likely see a diversification of battery technologies to meet the increasingly diverse and demanding needs of the energy storage market. One key driver of this market evolution will be the continued push for higher energy density and faster charging capabilities, particularly in the EV sector. As consumers demand longer driving ranges and quicker recharge times, the race to develop the next generation of high-performance battery technologies will intensify. This, in turn, will spur further investments in research and development, as well as advancements in manufacturing processes and supply chain optimization. Geopolitical considerations will also play a significant role in the future of the advanced battery market. The increasing global competition for critical raw materials, such as lithium, cobalt, and nickel, has highlighted the need for diversified and resilient supply chains. This, coupled with the push for energy independence and national security concerns, will likely accelerate the development of battery technologies that rely on more abundant and locally available resources, such as sodium and zinc.

The Global Market for Advanced Li-ion and Beyond Lithium Batteries 2025-2035 provides an in-depth analysis of the rapidly evolving sector, offering invaluable insights for industry stakeholders, technology developers, and investors. With a focus on the key application areas of electric vehicles, grid storage, consumer electronics, and stationary batteries, the study delves deep into the latest technological advancements, market trends, and competitive landscape.

Report contents include:

Detailed analysis of the global market for advanced Li-ion batteries, including forecasts for major application segments such as electric vehicles, grid storage, and consumer electronics.

Comprehensive coverage of emerging battery technologies beyond lithium-ion, including lithium-metal, lithium-sulfur, sodium-ion, and solid-state batteries, with market sizing and growth projections.

Examination of the evolving battery material landscape, including advancements

in anode (silicon, lithium titanate), cathode (high-nickel, lithium-rich), and electrolyte technologies.

Detailed profiles of over 360 companies active in the advanced battery ecosystem, covering their product offerings, technology roadmaps, and strategic partnerships. Companies profiled include 2D Fab AB, 24M Technologies, Inc., 3DOM Inc., 6K Energy, AC Biode, ACCURE, Addionics, Advano, Agora Energy Technologies, Aionics Inc., AirMembrane Corporation, Allegro Energy Pty. Ltd., Altairnano / Yinlong, Altris AB, Aluma Power, Altech Batteries Ltd., Ambri, Inc., AMO Greentech, Ampcera, Inc., Amprius, Inc., AMTE Power, Anaphite Limited, Anthro Energy, APB Corporation, Appear Inc., Ateios Systems, Atlas Materials, Australian Advanced Materials, Australian Vanadium Limited, Australia VRFB ESS Company (AVESS), Avanti Battery Company, AZUL Energy Co., Ltd, BAK Power Battery, BASF, BattGenie Inc., Basquevolt, Bedimensional S.p.A, Bemp Research Company, BenAn Energy Technology, BGT Materials Ltd., Big Power, Biwatt Power, Black Diamond Structures, LLC, Blackstone Resources, Blue Current, Inc., Blue Solutions, Blue Spark Technologies, Inc., Bodi, Inc., Brill Power, BrightVolt, Inc., Broadbit Batteries Oy, BTR New Energy Materials, Inc., BYD Company Limited, Cabot Corporation, California Lithium Battery, CAPCHEM, CarbonScape Ltd., CBAK Energy Technology, Inc., CCL Design, CEC Science & Technology Co., Ltd, CENS Materials, Contemporary Amperex Technology Co Ltd (CATL), CellCube, CellsX, CENS Materials Ltd., Central Glass Co., Ltd., CERQ, Ceylon Graphene Technologies (Pvt) Ltd, Cham Battery Technology, Chasm Advanced Materials, Inc., Chemix, Chengdu Baisige Technology Co., Ltd., China Sodium-ion Times, Citrine Informatics, Clarios, Clim8, CMBlu Energy AG, Connexx Systems Corp, Customcells, Cymbet, Dalian Rongke Power, DFD, Doctors (Tianjin) Energy Technology, Dotz Nano, Dreamweaver International, Eaton Technologies, Ecellix, Echion Technologies, EcoPro BM, ElecJet, Elestor, EcoPro BM, Elegus Technologies, Elisa IndustrIQ, E-Magy, Energy Storage Industries, Enerpoly AB, Enfucell Oy, Enevate, EnPower Greentech, Enovix, Ensurge Micropower ASA, E-Zinc, Eos Energy, Enzinc, Eonix Energy, ESS Tech, EthonAI, EVE Energy Co., Ltd, Exencell New Energy, Factorial Energy, Faradion Limited, Farasis Energy, FDK Corporation, Feon Energy, Inc., FinDream, FlexEnergy LLC, Flow Aluminum, Inc., Flux XII, Forge Nano, Inc., Forsee Power, Fraunhofer Institute for Electronic Nano Systems (ENAS), Front Edge Technology, Fuelium, Fuji Pigment Co., Ltd., Fujian Super Power New Energy, Fujitsu Laboratories Ltd., Ganfeng Lithium, Gelion Technologies Pty Ltd., Geyser Batteries Oy, GDI, General Motors (GM), Global Graphene Group, Gnanomat S.L., Gotion High Tech, GQenergy srl,

Grafentek, Grafoid, Graphene Batteries AS, Graphene Manufacturing Group Pty Ltd, Great Power Energy, Green Energy Storage S.r.l. (GES), GRST, Guoke Tanmei New Materials, GUS Technology, Shenzhen Grepow Battery Co., Ltd. (Grepow), Group14 Technologies, Inc., Corporation Guangzhou Automobile New Energy (GAC), H2 Inc., Hansol Chemical, HE3DA Ltd., Hexalayer LLC, High Performance Battery Holding AG, HiNa Battery Technologies Limited, Hirose Paper Mfg Co., Ltd., Hitachi Zosen Corporation, Horizontal Na Energy, HPQ Nano Silicon Powders Inc., Hua Na New Materials, Hybrid Kinetic Group, HydraRedox Iberia S.L. and more.....

Exploration of innovative battery designs, such as flexible, transparent, and degradable batteries, and their potential applications.

In-depth analysis of the battery recycling industry, including the strengths and weaknesses of various recycling techniques.

Insights into the role of artificial intelligence and machine learning in accelerating battery innovation, from material discovery to manufacturing optimization.

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