

Four-S Services Pvt Ltd- India Solar Energy Report

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Abstracts

Review & Analysis on Indian Solar Energy Sector

Power deficit nation with peak deficit of ~10%

Even as India records GDP growth rates of 7-8% p.a., much of the country remains energy starved.

The reported power deficit country was total deficit of 7.5% and a peak deficit of 10.3% in 2010-11.

1 out of 6 Indian villages still do not have access to electricity; 44% of the overall households (about 56% of the rural households) have no access to electricity.

Though, it is the fifth largest consumer of energy in the world, per capita consumption of electricity currently stands at ~700 kWh, much lower than the global average of ~2,500kWh. It is projected to become 3rd largest consumer of energy in the world by 2030.

With the economy growing at an average of 8% annually, demand for power is likely to soar from around 120,000MW at present to 315,000-355,000MW by 2017.

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MANUFACTURERS OF CELLS/MODULES/SYSTEMS

- i.Moser Baer Photovoltaic (MBPV)
- ii.XL Energy
- iii.Websol Energy
- iv.Indosolar
- v.Tata BP Solar
- vi.Titan Energy
- vii.Solar Semiconductor
- viii.Kotak Urja
- ix.Photon Energy
- x.Maharishi Solar
- xi.Vikram Solar
- xii.Reliance Solar
- xiii.PLG Power
- xiv.HHV Solar

DEVELOPERS OF SOLAR POWER PLANTS

- i.Lanco Solar
- ii.Moser Baer Clean Energy
- iii.Azure Power
- iv.SunBorne
- v.Kiran Energy

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