

Psoriasis KOL Insight

<https://marketpublishers.com/r/P8E7FA8628CEN.html>

Date: June 2016

Pages: 0

Price: US\$ 7,900.00 (Single User License)

ID: P8E7FA8628CEN

Abstracts

Will innovative drugs or biosimilars dominate in psoriasis?

The emergence of biosimilar anti-TNFs could expand access to established biological therapies for psoriasis. However, recently launched therapies and pipeline agents can deliver better outcomes, for longer. Which options are most likely to gain ground in this increasingly crowded treatment landscape?

We interviewed 12 US and EU payers with expertise in formulary development and drug reimbursement to get their perspective on the challenges facing the MS market. Plus you'll find out how payers view pipeline MS treatments, what advice they have for Pharma, and which clinical trials to watch.

Covering 9 currently marketed drugs, and 10 currently in clinical trials, the report reveals candid insights about the psoriasis landscape from 12 key opinion leaders (KOLs) in North America and Europe.

You'll learn which treatments satisfy dermatologists' objectives for psoriasis treatment, whether oral therapies are overtaking injectables, and which pipeline drugs—both biosimilar and innovative molecules—are likely to succeed.

TOP TAKEAWAYS

Despite numerous treatments, unmet needs persist: KOLs are particularly eager to see longer-term efficacy and cost-effectiveness. Find out what else they are looking for in future therapies.

Limited uptake of current oral therapies: KOLs are enthusiastic about oral treatments, but they want more than oral delivery. What will pipeline oral agents

have to offer to overtake injectables?

Biosimilars are gaining acceptance: Favourable reimbursement decisions could intensify competition in the psoriasis market. Find out about the additional factors that will affect their uptake in real-world clinical practice.

IL-targeting therapies are not created equal: The current gold standard, Stelara (ustekinumab), targets IL-12/23 but emerging competitors focus on IL-17 and IL-23 alone. How do KOLs perceive these next-generation mAbs?

New pathways elicit mixed feedback: Early-stage candidates exploit pathways previously untargeted in psoriasis. Discover which ones excite KOLs, and which ones don't.

Safety is a key concern: Concerns about side effects and long-term safety hang over several newer treatments for psoriasis. Find out what they are and how KOLs expect them to influence use.

Personalised care is on the horizon: KOLs believe outcomes from current therapies can be improved, and express optimism about the possibility of personalising treatment. How could this trend shape the future marketplace?

Brands covered

Marketed:

Humira (adalimumab, Abbvie)

Enbrel (etanercept, Amgen)

Benepali (etanercept biosimilar, Biogen)

Flixabi (infliximab biosimilar, Biogen)

Otezla (apremilast, Celgene)

Remsima/Inflectra (infliximab biosimilar, Celltrion/Pfizer)

Taltz (ixekizumab, Eli Lilly)

Remicade (infliximab, Merck & Co./Janssen)

Cosentyx (secukinumab, Novartis)

Pipeline

Cosentyx (secukinumab, Novartis)

Brodalumab (Amgen/AstraZeneca/Leo Pharma)

Risankizumab (BI 655066, Boehringer Ingelheim/AbbVie)

Piclidenoson (CF101, Can-Fite Biopharma)

Guselkumab (anti-IL23, Janssen/Morphosys)

Amiselimod (MT-1303, Mitsubishi Tanabe Pharma/Biogen)

Xeljanz (tofacitinib, Pfizer)

Etanercept biosimilar (GP2015, Sandoz [Novartis])

Amilumab (MT-203, Takeda/Amgen)

Cimzia (certolizumab pegol, UCB)

Key Opinion Leaders Interviewed for This Report

KOLs from North America

Steven R. Feldman. Professor of Dermatology, Wake Forest University Health Sciences, NC.

Joel Gelfand. Associate Professor, Department of Dermatology and Center for Clinical Epidemiology and Biostatistics, University of Pennsylvania, PA.

Neil Korman. Professor of Dermatology, Department of Dermatology, University Hospitals Case Medical Center, OH.

Jeffrey Weinberg. Attending, Department of Dermatology, Mount Sinai St. Luke's Roosevelt, NY.

Alan Menter. Chairman of the Division of Dermatology at Baylor University Medical Center, Waco, Texas.

Stephen Tyring. Clinical Professor in the Departments of Dermatology, Microbiology/Molecular Genetics and Internal Medicine at the University of Texas Health Science Center, Houston, TX.

Jashin J. Wu. Dermatologist, Kaiser Permanente, Los Angeles, CA.

KOLs from Europe

Manuelle Viguier. Principal Clinical Investigator, Department of Dermatology, AP HP Hôpital Saint Louis, University Paris Diderot, Sorbonne Paris Cité, Paris, France.

Carle Paul. Professor and Chairman of the Department of Dermatology at Paul Sabatier University, Toulouse, France.

Antonio Costanzo. Full Professor of Dermatology, the Chairman of Dermatology and the Director of the Skin Pathology Laboratory, The Humanitas University, Milan, Italy.

Robert Strohal. Department of Dermatology and Venerology, Federal University Teaching Hospital, Feldkirch, Austria.

Mona Ståhle. Chair of the Dermatology and Venereology Unit, Department of Medicine, Karolinska Institute, Stockholm, Sweden.

Money Back Guarantee

At FirstWord, we stand behind our reports. If you're not completely satisfied, we'll refund your money. Guaranteed.

ABOUT FIRSTWORD

FirstWord is an innovative industry intelligence leader serving over 240,000 Pharma and MedTech professionals worldwide. FirstWord offers a range of products and services designed to help your company gain a competitive edge by making key business decisions with speed and confidence.

FirstWord Pharma PLUS is a personalised and comprehensive intelligence service delivering up-to-the-minute pharma news, insight, analysis and expert views of importance to your company's success.

FirstWord Reports deliver timely, need-to-know intelligence about your products, your competitors and your markets. Covering biosimilars, market access, medical affairs, sales & marketing, technology and therapy areas, FirstWord Reports provide expert views and intelligence on the challenges facing pharma today.

Contents

1. EXECUTIVE SUMMARY

2. RESEARCH OBJECTIVES

3. RESEARCH FOCUS

4. THE CURRENT TREATMENT LANDSCAPE FOR PSORIASIS

- 4.1. Key clinical unmet needs in psoriasis
- 4.2. Therapies with longer-term efficacy
- 4.3. An oral therapy that is as effective as its injectable peers
- 4.4. Therapies targeting site-specific psoriasis outbreaks
- 4.5. Targeted therapies for special patient populations
- 4.6. Therapies that are more cost efficient

5. CURRENT THERAPIES USED IN THE TREATMENT OF PSORIASIS

6. ANTI-TNFS

- 6.1. Enbrel (etanercept; Amgen/Pfizer)
- 6.2. Remicade (infliximab; Merck & Co./Janssen Biotech)
- 6.3. Humira (adalimumab; AbbVie)

7. BIOSIMILAR ANTI-TNFS

- 7.1. Remsima/Inflectra (Infliximab; Celltrion/Hospira)
- 7.2. Flixabi (Infliximab; Samsung Bioepis)
- 7.3. Benepali (etanercept; Samsung Bioepis)
- 7.4. GP2015 (Etanercept; Sandoz)
- 7.5. ABP 501 (Adalimumab; Amgen)
- 7.6. The position of biosimilar Anti-TNFs in the treatment of psoriasis
- 7.7. The future of anti-TNFs in the treatment of psoriasis

8. ANTI-IL12/23S

- 8.1. Stelara (ustekinumab; Janssen Biotech)

9. ANTI-IL17AS

- 9.1. Cosentyx (secukinumab; Novartis)
- 9.2. Taltz (ixekizumab; Eli Lilly)

10. PDE4 INHIBITORS

- 10.1. Otezla (apremilast; Celgene)

11. KEY LATE-STAGE PSORIASIS PIPELINE PROGRAMME ANALYSIS

- 11.1. Cimzia (Certolizumab; UCB/Dermira)
- 11.2. Guselkumab (anti-IL23 mAb; Janssen Biotech/MorphoSys)
- 11.3. Risankizumab/BI 655066 (anti-IL23 mAb; Boehringer Ingelheim)
- 11.4. Brodalumab (anti-IL17R mAb; Valeant/AstraZeneca/Leo Pharma)
- 11.5. Tofacitinib (anti-JAK3; Pfizer)

12. EARLIER PIPELINE THERAPIES

- 12.1. Piclidenoson (CF101; Can-Fite Biopharma)
- 12.2. Namilumab (MT-203; Takeda/Amgen)
- 12.3. Amiselimod (MT-1303; Mitsubishi Tanabe Pharma/Biogen)

13. THE FUTURE OF PSORIASIS TREATMENT

14. APPENDIX

- 14.1. KOL biographies
- 14.2. KOLs from North America
- 14.3. KOLs from Europe

I would like to order

Product name: Psoriasis KOL Insight

Product link: <https://marketpublishers.com/r/P8E7FA8628CEN.html>

Price: US\$ 7,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P8E7FA8628CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970