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Abstracts

This edition presents payer views on recent developments in the rheumatoid arthritis (RA) market. Topics include; recent positive opinion from the European Medicines Agency (EMA) for Regeneron/Sanofi's Kevzara (sarilumab); recent approvals of biosimilar Enbrel and biosimilar Humira in the EU; and Eli Lilly/Incyte's Olumiant (baricitinib) gaining marketing authorisation in the EU.

Business Questions

How do payers intend to cover sarilumab? Will there be any restrictions?

Is sarilumab likely to be utilised as a first or second-line therapy?

What factors will determine the incorporation of sarilumab in formularies? What role will drug pricing and treatment guidelines play?

Will biosimilars of Enbrel and Humira capture market share from branded anti-TNFs?

Will the availability of biosimilar anti-TNFs improve patient access to RA treatment?

What role will payers play in switching patients to biosimilar anti-TNFs?

What patient subset will be targeted for switching to biosimilar anti-TNFs?

On what factors will the uptake of biosimilars be dependent on?

Will payers prefer biosimilars of Enbrel over biosimilars of Humira?

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How are biosimilars of Remicade viewed by payers?

Are payers surprised that baricitinib was declined approval in the US, but not in the EU?

How important will discounts on baricitinib be for making reimbursement decisions?

Will the RA treatment paradigm shift towards oral and/or biosimilar agents?

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