

Customer Experience (CX) in Physician and HCP Engagement

https://marketpublishers.com/r/CC11F1FDA17EN.html

Date: April 2016 Pages: 0 Price: US\$ 695.00 (Single User License) ID: CC11F1FDA17EN

Abstracts

A physician's good customer experience is your biggest asset!

Positive customer engagement with healthcare professionals (HCP) builds loyalty to your brands and trust in your company. In a crowded market, the level of the customers' satisfaction gives you a competitive edge and is fast becoming central to success, yet many companies are still falling short.

The message from this compelling report is that for relationships to be enhanced, pharma must listen to what physicians and HCPs want and know how they want to access it. To stay relevant to clinical stakeholders pharma must engage, listen, reflect and adapt to their ever evolving information needs.

"Now, customer experience really is the brand,"

Julie O'Donnell

Head of Global Customer Interaction Management, Lundbeck

Answering key questions

Customer Experience Management: What are the essential ingredients for delivering a successful CX programme?

All in it together? There is a tendency for pharma to think in silos – how can this be challenged to deliver coherent company-wide customer communications?



Same goal, different needs: How can pharma meet the differing content and communication preferences of physicians and other healthcare professionals?

Something different: How will high levels of customer satisfaction differentiate your product in a crowded market place and encourage wider use?

Getting it wrong: Why do so many digital initiatives fail to engage physicians and HCPs?

Wider support: How can stakeholders work with pharma to create a mutually beneficial customer experience?

Evaluation: What analytics, KPIs and techniques can be employed to measure the effectiveness of initiatives to improve the customers' experience?

Face Time: As access to clinical staff becomes more limited, what role can fieldbased personnel play as digital communications drive clinical engagement and information sharing opportunities?

Key Topics Explored

The speed at which digital technology progresses often leaves pharma behind the curve. What can industry learn from other sectors that deliver a high-quality CX?

When it comes to marketing channels, less can be more. Too many touchpoints dilute impact and can confuse the user, so how can you get the balance right?

The blend of content and technology is critical. Healthcare professionals are busy people; lack lustre content and complicated digital tools do not make their lives easier and will not get used.

When it comes to meeting the information needs of HCPs, content that improves patient outcomes is king.

Expert Contributors



Neil Aubuchon: Vice President of Global Marketing at Santen

Victoria Bates: Customer Operations Director, Pfizer UK

David Clarke: Director of Ethical Reach, Author, and Multichannel Exponent

Frank Dolan: Area Sales Director at ACADIA Pharmaceuticals (the views expressed in this report are his own and not those of ACADIA Pharmaceuticals)

Richie Etwaru: Chief Digital Officer at IMS Health, Author, and TED Speaker

John Fish: Global Director Mobile/CX Strategy at AstraZeneca

Aimee Lucas: Customer Experience Transformist, Vice President at Temkin Group

Julie O'Donnell: Senior Director, Head of Global Customer Interaction Management at Lundbeck

James Quekett: GP and Director for Primary Care at M3 (EU), Doctors.net.uk

Ash Rishi: Managing Director of COUCH Medical Communications

Timothy White: Head of Customer Experience and Teva Pharmaceuticals

About FirstWord

FirstWord is an innovative industry intelligence leader serving over 240,000 Pharma and MedTech professionals worldwide. FirstWord offers a range of products and services designed to help your company gain a competitive edge by making key business decisions with speed and confidence.

FirstWord Pharma PLUS is a personalised and comprehensive intelligence service delivering up-to-the-minute pharma news, insight, analysis and expert views of importance to your company's success.

FirstWord Reports deliver timely, need-to-know intelligence about your products, your competitors and your markets. Covering biosimilars, market access, medical affairs,



sales & marketing, technology and therapy areas, FirstWord Reports provide expert views and intelligence on the challenges facing pharma today.



Contents

1 EXECUTIVE SUMMARY

2 RESEARCH OBJECTIVES

3 RESEARCH METHODOLOGY

- 3.1 Experts interviewed
- 3.2 Definitions

4 CUSTOMER EXPERIENCE IS GAINING GROUND

- 4.1 Interaction time with physicians is declining
- 4.2 Technology can be effective at reviving engagement with HCPs
- 4.3 Technological absorption in pharma is growing
- 4.4 Obstacles and gaps in customer experience
- 4.5 HCPs and physicians want more education and adherence
- 4.6 Pharma's concept of customer experience can still be improved

5 DEFINING HCP-PHARMA ENGAGEMENT AND CUSTOMER EXPERIENCE

- 5.1 Key insights
- 5.2 Engagement is complex and multi-dimensional
- 5.3 Engagement means getting the HCP involved
- 5.4 CX needs consistent and all-encompassing engagement
- 5.5 CX as the new business differentiator
- 5.6 SWOT analysis for CX in pharma

6 DEVELOPMENTS, TRENDS AND OTHER DRIVERS FOR BETTER HCP CUSTOMER EXPERIENCE

- 6.1 Key insights
- 6.2 Democratisation of information and proliferation of data
- 6.3 Inefficient and less than optimal digital products
- 6.4 Time and patience of HCPs getting shorter and shorter
- 6.5 The shift towards a patient-centric approach

7 BARRIERS TO IMPROVING HCP CUSTOMER EXPERIENCE



- 7.1 Key insights
- 7.2 Traditional mindsets, sales strategies and silos
- 7.3 The landscape of tough competition
- 7.4 Fragmentation of CX due to too many touchpoints

8 FUTURE OPPORTUNITIES FROM EFFECTIVE CUSTOMER EXPERIENCE MANAGEMENT

- 8.1 Key insights
- 8.2 Education on technology
- 8.3 Improvement of data aggregation and products and services
- 8.4 Real-world data

9 CUSTOMER EXPERIENCE MANAGEMENT – PHARMA'S RESPONSIBILITY

- 9.1 Key insights
- 9.2 Recognise the broader journey and guide the HCP
- 9.3 A customer-centric approach and a horizontal mindset
- 9.4 Engage and train the organisation
- 9.5 Engaging physicians with other organisational members in mind.

10 CXM – THE RESPONSIBILITY OF OTHER STAKEHOLDERS

10.1 Key insights

10.2 Every stakeholder's role in facilitating the development of competent and confident doctors

- 10.3 The role of regulatory bodies on HCP experience and education
- 10.4 Partners need to align with pharma's CX approach
- 10.5 Speaking out and co-creating with pharma

11 THE ROLE OF MULTICHANNEL AND MOBILE TECHNOLOGY

- 11.1 Key insights
- 11.2 Provides personalised access and builds conversations
- 11.4 Managing multiple and simultaneous touchpoints

12 STRATEGY, INNOVATION AND CHANGE FOR DELIVERING CUSTOMER EXPERIENCE



- 12.1 Key insights
- 12.2 Customer journey map with moments
- 12.3 Orchestrated customer engagement
- 12.4 Convenient and simplified digital platforms for HCPs and doctors

13 EFFECTIVE CUSTOMER EXPERIENCE MANAGEMENT

- 13.1 Key insights
- 13.2 Four elements of effective CXM
- 13.3 A seamless linking of digital and non-digital channels
- 13.4 Content is still king
- 13.5 Out-of-industry examples
- 13.6 Within-industry examples

14 MEASURING HCP ENGAGEMENT AND CUSTOMER EXPERIENCE

- 14.1 Key insights
- 14.2 Using data capture and advanced analytics to generate key customer insights
- 14.3 Net Promoter Score
- 14.4 Using key performance indicators to measure the effectiveness of digital initiatives
- 14.5 The CX IndexTM

15 CONCLUSIONS

16 APPENDIX



I would like to order

Product name: Customer Experience (CX) in Physician and HCP Engagement Product link: <u>https://marketpublishers.com/r/CC11F1FDA17EN.html</u>

> Price: US\$ 695.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/CC11F1FDA17EN.html</u>