

# **Wires and Cables Market Size, Share, and Analysis, By Cable Type (Low Voltage Energy, Fiber Optic Cable, and Signal & Control Cable Source), By Voltage (Low, Medium, High, and Extra-High), By Installation (Overhead and Underground), By End-User (Construction (Residential & Commercial), Telecommunications (IT & Telecom), Power Infrastructure (Energy & Power, Automotive)), and By Region (North America, Europe, Asia-Pacific, And Rest of the World) And Regional Forecast 2024-2034**

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## **Abstracts**

Wires and Cables Market Size, Share, and Analysis, By Cable Type (Low Voltage Energy, Fiber Optic Cable, and Signal & Control Cable Source), By Voltage (Low, Medium, High, and Extra-High), By Installation (Overhead and Underground), By End-User (Construction (Residential & Commercial), Telecommunications (IT & Telecom), Power Infrastructure (Energy & Power, Automotive)), and By Region (North America, Europe, Asia-Pacific, And Rest of the World) And Regional Forecast 2024-2034

## **PRODUCT OVERVIEW**

Wires and Cables Market is anticipated to exhibit a Compound Annual Growth Rate (CAGR) of 5.4% during the forecast span from 2024 to 2034. In 2023, the market size was assessed at USD 202.5 billion and is projected to reach USD 360.6 billion by the completion of 2034.

Wires and cables are fundamental components in electrical and communication systems, which enable the transmission of electricity, along with data and signals. Wires are typically made of materials such as copper or aluminum and come in variety of gauges to suit different electrical loads. They are single conductors which are designed to effectively carry electrical current within circuits. Cables, on the other hand, consist of multiple wires that are grouped together and protected by insulation or sheathing. Cables offer better durability, combined with flexibility and shielding against interference, making them ideal for complicated connections. Additionally, they serve different purposes such as power distribution, telecommunications, networking, and audiovisual transmission. Thus, wires and cables are integral to modern infrastructure, and assist in facilitating the smooth transfer of energy and information across vast distances. They are indispensable elements in our technological ecosystem, which is essential for sustaining and advancing our interconnected world.

## MARKET HIGHLIGHTS

Wires and Cables Market is projected to reach USD 360.6 billion over the forecast period, driven by aspects such as increasing urbanization, coupled with industrialization and global infrastructure development. The rising demand for electricity, telecommunications, and internet connectivity are major growth factors across emerging economies where urban expansion and infrastructure investments are rampant. Additionally, the market is benefiting from the growing adoption of renewable energy sources including wind and solar power, which need extensive cabling for transmission. Improvements in technology, such as the development of high-performance and energy-efficient cables, are also contributing to the growth. However, challenges such as fluctuating raw material prices and environmental regulations exist for industry participants. Therefore, the wires and cables market offer promising opportunities in sectors such as smart grid infrastructure, telecommunications networks, renewable energy projects, and industrial automation, which will continue to attract innovation and investment.

## Wires and Cables Market Segments:

By Cable Type

Low Voltage Energy

Fiber Optic Cable

Signal & Control Cable Source

By Voltage

Low

Medium

High

Extra-High

By Installation

Overhead

Underground

By End-User

Construction (Residential & Commercial)

Telecommunications (IT & Telecom)

Power Infrastructure (Energy & Power, Automotive)

## MARKET DYNAMICS

Growth Drivers

Technological Advancements will Create Growth Opportunities

Infrastructure Development will Lead to Market Expansion

Restraint

Fluctuating Raw Material Prices Could Impede Industry Growth

## Key Players

Prysmian Group

Nexans

Southwire Company

Sumitom%li%Electric Industries, Ltd.

Furukawa Electric Co., Ltd.

Leoni AG

Belden Inc.

Fujikura Ltd.

General Cable Corporation

Jiangnan Group Limited

LS Cable & System

KEI Industries Limited

Finolex Cables Ltd.

Cables de Comunicaciones

Prysmian Cables & Systems Australia Pty Ltd

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

#### Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

## Contents

### **1.EXECUTIVE SUMMARY**

- 1.1. Regional Market Share
- 1.2. Business Trends
- 1.3. Wires and Cables Market: COVID-19 Outbreak
- 1.4. Regional Trends
- 1.5. Segmentation Snapshot

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
  - 2.5.1. Paid Sources
  - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

### **3. MARKET CHARACTERISTICS**

- 3.1. Market Definition
- 3.2. Wires and Cables Market: COVID-19 Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

### **4.WIRES AND CABLES MARKET – INDUSTRY INSIGHTS**

- 4.1. Industry Segmentation
- 4.2. COVID-19 overview on world economy
- 4.3. Industry ecosystem Channel analysis
- 4.4. Innovation & Sustainability

### **5. MACROECONOMIC INDICATORS**

### **6. RECENT DEVELOPMENTS**

## **7. MARKET DYNAMICS**

- 7.1. Introduction
- 7.2. Growth Drivers
- 7.3. Market Opportunities
- 7.4. Market Restraints
- 7.5. Market Trends

## **8. RISK ANALYSIS**

## **9. MARKET ANALYSIS**

- 9.1. Porters Five Forces
- 9.2. PEST Analysis
  - 9.2.1. Political
  - 9.2.2. Economic
  - 9.2.3. Social
  - 9.2.4. Technological

## **10. WIRES AND CABLES MARKET**

- 10.1. Overview
- 10.2. Historical Analysis (2019-2022)
  - 10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

## **11. WIRES AND CABLES MARKET SIZE & FORECAST 2024A-2034F**

- 11.1. Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
  - 11.3.1. By Cable Type
    - 11.3.1.1. Low Voltage Energy
      - 11.3.1.1.1. By Value (USD Million) 2024-2034F
      - 11.3.1.1.2. Market Share (%) 2024-2034F
      - 11.3.1.1.3. Y-o-Y Growth (%) 2024-2034F
    - 11.3.1.2. Fiber Optic Cable
      - 11.3.1.2.1. By Value (USD Million) 2024-2034F
      - 11.3.1.2.2. Market Share (%) 2024-2034F



- 11.3.1.2.3.Y-o-Y Growth (%) 2024-2034F
- 11.3.1.3.Signal & Control Cable Source
  - 11.3.1.3.1. By Value (USD Million) 2024-2034F
  - 11.3.1.3.2.Market Share (%) 2024-2034F
  - 11.3.1.3.3.Y-o-Y Growth (%) 2024-2034F
- 11.3.2. By Voltage
  - 11.3.2.1.Low
    - 11.3.2.1.1. By Value (USD Million) 2024-2034F
    - 11.3.2.1.2.Market Share (%) 2024-2034F
    - 11.3.2.1.3.Y-o-Y Growth (%) 2024-2034F
  - 11.3.2.2. Medium
    - 11.3.2.2.1.By Value (USD Million) 2024-2034F
    - 11.3.2.2.2. Market Share (%) 2024-2034F
    - 11.3.2.2.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.2.3. High
    - 11.3.2.3.1.By Value (USD Million) 2024-2034F
    - 11.3.2.3.2. Market Share (%) 2024-2034F
    - 11.3.2.3.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.2.4. Extra-High
    - 11.3.2.4.1.By Value (USD Million) 2024-2034F
    - 11.3.2.4.2. Market Share (%) 2024-2034F
    - 11.3.2.4.3. Y-o-Y Growth (%) 2024-2034F
- 11.3.3.By Installation
  - 11.3.3.1.Overhead
    - 11.3.3.1.1. By Value (USD Million) 2024-2034F
    - 11.3.3.1.2.Market Share (%) 2024-2034F
    - 11.3.3.1.3.Y-o-Y Growth (%) 2024-2034F
  - 11.3.3.2. Underground
    - 11.3.3.2.1.By Value (USD Million) 2024-2034F
    - 11.3.3.2.2. Market Share (%) 2024-2034F
    - 11.3.3.2.3. Y-o-Y Growth (%) 2024-2034F
- 11.3.4.By End-User
  - 11.3.4.1.Construction
    - 11.3.4.1.1. Residential & Commercial
      - 11.3.4.1.1.1.By Value (USD Million) 2024-2034F
      - 11.3.4.1.1.2. Market Share (%) 2024-2034F
      - 11.3.4.1.1.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.4.2. Telecommunication
    - 11.3.4.2.1.IT & Telecom

- 11.3.4.2.1.1. By Value (USD Million) 2024-2034F
- 11.3.4.2.1.2. Market Share (%) 2024-2034F
- 11.3.4.2.1.3. Y-o-Y Growth (%) 2024-2034F
- 11.3.4.3. Power Infrastructure
  - 11.3.4.3.1. Energy & Power
    - 11.3.4.3.1.1. By Value (USD Million) 2024-2034F
    - 11.3.4.3.1.2. Market Share (%) 2024-2034F
    - 11.3.4.3.1.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.4.3.2. Automotive
    - 11.3.4.3.2.1. By Value (USD Million) 2024-2034F
    - 11.3.4.3.2.2. Market Share (%) 2024-2034F
    - 11.3.4.3.2.3. Y-o-Y Growth (%) 2024-2034F

## **12. NORTH AMERICA WIRES AND CABLES MARKET SIZE & FORECAST 2024A-2034F**

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
  - 12.3.1. By Cable Type
  - 12.3.2. By Voltage
  - 12.3.3. By Installation
  - 12.3.4. By End-User
- 12.4. Country
  - 12.4.1. United States
  - 12.4.2. Canada

## **13. EUROPE WIRES AND CABLES MARKET SIZE & FORECAST 2024A-2034F**

- 13.1. Overview
- 13.2. Key Findings
- 13.3. Market Segmentation
  - 13.3.1. By Cable Type
  - 13.3.2. By Voltage
  - 13.3.3. By Installation
  - 13.3.4. By End-User
- 13.4. Country
  - 13.4.1. Germany
  - 13.4.2. United Kingdom

- 13.4.3. France
- 13.4.4. Italy
- 13.4.5. Spain
- 13.4.6. Russia
- 13.4.7. Rest of Europe (BENELUX, NORDIC, Hungary, Turkey & Poland)

## **14.ASIA-PACIFIC WIRES AND CABLES MARKET SIZE & FORECAST 2024A-2034F**

- 14.1. Overview
- 14.2. Key Findings
- 14.3. Market Segmentation
  - 14.3.1. By Cable Type
  - 14.3.2. By Voltage
  - 14.3.3. By Installation
  - 14.3.4. By End-User
- 14.4. Country
  - 14.4.1. India
  - 14.4.2. China
  - 14.4.3. South Korea
  - 14.4.4. Japan
  - 14.4.5. Rest of APAC

## **15.MIDDLE EAST AND AFRICA WIRES AND CABLES MARKET SIZE & FORECAST 2024A-2034F**

- 15.1. Overview
- 15.2. Key Findings
- 15.3. Market Segmentation
  - 15.3.1. By Cable Type
  - 15.3.2. By Voltage
  - 15.3.3. By Installation
  - 15.3.4. By End-User
- 15.4. Country
  - 15.4.1. Israel
  - 15.4.2. GCC
  - 15.4.3. North Africa
  - 15.4.4. South Africa
  - 15.4.5. Rest of Middle East and Africa

## **16. LATIN AMERICA WIRES AND CABLES MARKET SIZE & FORECAST 2024A-2034F**

- 16.1. Overview
- 16.2. Key Findings
- 16.3. Market Segmentation
  - 16.3.1. By Cable Type
  - 16.3.2. By Voltage
  - 16.3.3. By Installation
  - 16.3.4. By End-User
- 16.4. Country
  - 16.4.1. Mexico
  - 16.4.2. Brazil
  - 16.4.3. Rest of Latin America

## **17. COMPETITIVE LANDSCAPE**

- 17.1. Company market share, 2023
- 17.2. Key player overview
- 17.3. Key stakeholders

## **18. COMPANY PROFILES**

- 18.1. Prysmian Group
  - 18.1.1. Company Overview
  - 18.1.2. Financial Overview
  - 18.1.3. Key Product; Analysis
  - 18.1.4. Company Assessment
    - 18.1.4.1. Product Portfolio
    - 18.1.4.2. Key Clients
    - 18.1.4.3. Market Share
    - 18.1.4.4. Recent News & Development (Last 3 Yrs.)
    - 18.1.4.5. Executive Team
- 18.2. Nexans
- 18.3. General Cable Corporation
- 18.4. Southwire Company
- 18.5. LS Cable & System
- 18.6. Sumitomo Electric Industries, Ltd.
- 18.7. Furukawa Electric Co., Ltd.

- 18.8. Leoni AG
- 18.9. Belden Inc.
- 18.10. Fujikura Ltd.
- 18.11. Jiangnan Group Limited
- 18.12. KEI Industries Limited
- 18.13. Finolex Cables Ltd.
- 18.14. Cables de Comunicaciones
- 18.15. Prysmian Cables & Systems Australia Pty Ltd
- 18.16. Other Prominent Players

## **19. APPENDIX**

## **20. CONSULTANT RECOMMENDATION**

## I would like to order

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