

# **Warehouse Automation Market Size, Share, and Analysis, By Type (Equipment, Software, Services), By Application (Manufacturing, Warehousing & Logistics, Others), By End-User (Automotive, Consumer Goods, Industrial, Others), By Region (North America, Europe, Asia-Pacific, Middle East & Africa, and Latin America) and Regional Forecast 2026–2035**

<https://marketpublishers.com/r/W663B0DC26B8EN.html>

Date: June 2026

Pages: 538

Price: US\$ 4,910.00 (Single User License)

ID: W663B0DC26B8EN

## **Abstracts**

Warehouse Automation Market was valued at USD \$2.50 billion in 2026 and is projected to reach USD \$10.27 billion by 2035, registering a CAGR of 17.0% across the forecast period. The Warehouse Automation Market continues to expand as rising cross-industry adoption, expanding regulatory clarity, and growing capital investment across both developed and emerging markets reshape demand across the value chain.

**“Equipment is projected to hold the largest share of the Warehouse Automation Market through 2035.”** This segment continues to gain traction owing to strong existing adoption, favorable total cost of ownership, and vendors bundling advisory and integration services around it to lengthen customer relationships within the Warehouse Automation Market.

**“Automotive is likely to remain the leading end-user segment of the Warehouse Automation Market.”** Budget cycles among these buyers are lengthening as procurement teams weigh total cost of ownership more heavily than upfront price, reshaping how vendors package and price warehouse automation offerings for 2026-2035.

**“Middle East is projected to be the fastest-growing region in the warehouse**

**automation market between 2026 and 2035.”** Middle East outpaces other regions on the back of sovereign-backed diversification strategies, large infrastructure pipelines, and rising foreign direct investment.

### **Market Segmentation:**

By Type: Equipment, Software, Services

By Application: Manufacturing, Warehousing & Logistics, Others

By End-User: Automotive, Consumer Goods, Industrial, Others

By Region: North America, Europe, Asia-Pacific, Middle East & Africa, Latin America

This report on the Warehouse Automation Market combines primary and secondary research, triangulated using a bottom-up and top-down approach. Secondary research (~55% of data inputs) drew on paid industry databases, company filings, regulatory data, and trade association statistics. Primary research (~45%) consisted of structured expert interviews with senior executives, product managers, and channel partners across the value chain, used to validate assumptions and surface trends not visible in published data.

Primary interviews substantiate the findings:

By Company Type – Tier 1 44%, Tier 2 28%, Tier 3 28%;

By Designation – C-level 34%, Directors 32%, Others 34%;

By Region – North America 24%, Europe 22%, Asia Pacific 36%, Middle East & Africa 10%, South America 8%.

### **Key Players active in the Warehouse Automation Market:**

Siemens AG

ABB Ltd.

Honeywell International

Rockwell Automation

Schneider Electric SE

FANUC Corporation

KUKA AG

Strategies observed across these players span product innovation, capacity expansion, and partnerships with channel and technology allies to defend share as new entrants emerge.

**Research Coverage:** The study defines, segments, and forecasts the Warehouse Automation Market by type, application, end-user, and region, with qualitative insight into regulatory context, supply-chain dynamics, pricing trends, and competitive positioning.

**Key Benefits of Buying the Report:** (1) Identify growth pockets aligned with 2026-2035 demand signals across the Warehouse Automation Market; (2) Understand the drivers and restraints shaping adoption through the forecast period; (3) Size opportunities in underpenetrated segments and geographies; (4) Anticipate execution risks tied to regulatory shifts and procurement-cycle timing.

**Market Developments:** The period 2026-2035 is characterized by consolidation among established players, rising investment from new entrants targeting adjacent price tiers, and growing buyer preference for vendors offering integrated, service-attached warehouse automation solutions.

**Fatpos Global – Why You Should Purchase This Warehouse Automation Market Report:** Access decision-grade analytics built on triangulated primary and secondary research; benchmark competitors with comparative scorecards; and translate insights into sales narratives and partnership plays that improve win rates.

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1. Market Share Overview
- 1.2. Business Trends
- 1.3. Warehouse Automation Market: Post-Pandemic & Macroeconomic Outlook
- 1.4. Key Trends
- 1.5. Segmentation Snapshot

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
  - 2.5.1. Paid Sources
  - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

### **3. MARKET CHARACTERISTICS**

- 3.1. Market Definition
- 3.2. Warehouse Automation Market: Regulatory & Policy Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

### **4. WAREHOUSE AUTOMATION MARKET – INDUSTRY INSIGHTS**

- 4.1. Industry Segmentation
- 4.2. Supply Chain / Value Chain Analysis
- 4.3. Industry Ecosystem & Channel Analysis
- 4.4. Innovation & Sustainability

### **5. MACROECONOMIC INDICATORS**

### **6. RECENT DEVELOPMENTS**

## **7. MARKET DYNAMICS**

- 7.1. Introduction
- 7.2. Growth Drivers
- 7.3. Market Opportunities
- 7.4. Market Restraints
- 7.5. Market Trends

## **8. RISK ANALYSIS**

## **9. MARKET ANALYSIS**

- 9.1. Porter's Five Forces
- 9.2. PEST Analysis
  - 9.2.1. Political
  - 9.2.2. Economic
  - 9.2.3. Social
  - 9.2.4. Technological

## **10. WAREHOUSE AUTOMATION MARKET**

- 10.1. Overview
- 10.2. Historical Analysis (2021-2025)
  - 10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

## **11. WAREHOUSE AUTOMATION MARKET SIZE & FORECAST 2026A-2035F**

- 11.1. Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
  - 11.3.1. By Type
    - 11.3.1.1. Equipment
      - 11.3.1.1.1. By Value (USD Million) 2026-2035F
      - 11.3.1.1.2. Market Share (%) 2026-2035F
      - 11.3.1.1.3. Y-o-Y Growth (%) 2026-2035F
    - 11.3.1.2. Software
      - 11.3.1.2.1. By Value (USD Million) 2026-2035F
      - 11.3.1.2.2. Market Share (%) 2026-2035F

- 11.3.1.2.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.1.3. Services
  - 11.3.1.3.1. By Value (USD Million) 2026-2035F
  - 11.3.1.3.2. Market Share (%) 2026-2035F
  - 11.3.1.3.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.2. By Application
  - 11.3.2.1. Manufacturing
    - 11.3.2.1.1. By Value (USD Million) 2026-2035F
    - 11.3.2.1.2. Market Share (%) 2026-2035F
    - 11.3.2.1.3. Y-o-Y Growth (%) 2026-2035F
  - 11.3.2.2. Warehousing & Logistics
    - 11.3.2.2.1. By Value (USD Million) 2026-2035F
    - 11.3.2.2.2. Market Share (%) 2026-2035F
    - 11.3.2.2.3. Y-o-Y Growth (%) 2026-2035F
  - 11.3.2.3. Others
    - 11.3.2.3.1. By Value (USD Million) 2026-2035F
    - 11.3.2.3.2. Market Share (%) 2026-2035F
    - 11.3.2.3.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.3. By End-User
  - 11.3.3.1. Automotive
    - 11.3.3.1.1. By Value (USD Million) 2026-2035F
    - 11.3.3.1.2. Market Share (%) 2026-2035F
    - 11.3.3.1.3. Y-o-Y Growth (%) 2026-2035F
  - 11.3.3.2. Consumer Goods
    - 11.3.3.2.1. By Value (USD Million) 2026-2035F
    - 11.3.3.2.2. Market Share (%) 2026-2035F
    - 11.3.3.2.3. Y-o-Y Growth (%) 2026-2035F
  - 11.3.3.3. Industrial
    - 11.3.3.3.1. By Value (USD Million) 2026-2035F
    - 11.3.3.3.2. Market Share (%) 2026-2035F
    - 11.3.3.3.3. Y-o-Y Growth (%) 2026-2035F
  - 11.3.3.4. Others
    - 11.3.3.4.1. By Value (USD Million) 2026-2035F
    - 11.3.3.4.2. Market Share (%) 2026-2035F
    - 11.3.3.4.3. Y-o-Y Growth (%) 2026-2035F

## **12. NORTH AMERICA WAREHOUSE AUTOMATION MARKET SIZE & FORECAST 2026A-2035F**

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
  - 12.3.1. By Type
  - 12.3.2. By Application
  - 12.3.3. By End-User
- 12.4. Country
  - 12.4.1. United States
  - 12.4.2. Canada

## **13. EUROPE WAREHOUSE AUTOMATION MARKET SIZE & FORECAST 2026A-2035F**

- 13.1. Overview
- 13.2. Key Findings
- 13.3. Market Segmentation
  - 13.3.1. By Type
  - 13.3.2. By Application
  - 13.3.3. By End-User
- 13.4. Country
  - 13.4.1. Germany
  - 13.4.2. United Kingdom
  - 13.4.3. France
  - 13.4.4. Italy
  - 13.4.5. Spain
  - 13.4.6. Rest of Europe (BENELUX, NORDIC, Poland & Turkey)

## **14. ASIA-PACIFIC WAREHOUSE AUTOMATION MARKET SIZE & FORECAST 2026A-2035F**

- 14.1. Overview
- 14.2. Key Findings
- 14.3. Market Segmentation
  - 14.3.1. By Type
  - 14.3.2. By Application
  - 14.3.3. By End-User
- 14.4. Country
  - 14.4.1. India
  - 14.4.2. China

- 14.4.3. Japan
- 14.4.4. South Korea
- 14.4.5. Rest of APAC

## **15. MIDDLE EAST AND AFRICA WAREHOUSE AUTOMATION MARKET SIZE & FORECAST 2026A-2035F**

- 15.1. Overview
- 15.2. Key Findings
- 15.3. Market Segmentation
  - 15.3.1. By Type
  - 15.3.2. By Application
  - 15.3.3. By End-User
- 15.4. Country
  - 15.4.1. GCC
  - 15.4.2. South Africa
  - 15.4.3. Rest of Middle East and Africa

## **16. LATIN AMERICA WAREHOUSE AUTOMATION MARKET SIZE & FORECAST 2026A-2035F**

- 16.1. Overview
- 16.2. Key Findings
- 16.3. Market Segmentation
  - 16.3.1. By Type
  - 16.3.2. By Application
  - 16.3.3. By End-User
- 16.4. Country
  - 16.4.1. Brazil
  - 16.4.2. Mexico
  - 16.4.3. Rest of Latin America

## **17. COMPETITIVE LANDSCAPE**

- 17.1. Company Market Share, 2025
- 17.2. Key Player Overview
- 17.3. Key Stakeholders

## **18. COMPANY PROFILES**

## 18.1. Siemens AG

18.1.1. Company Overview

18.1.2. Financial Overview

18.1.3. Key Product / Service Analysis

18.1.4. Company Assessment

18.1.4.1. Product Portfolio

18.1.4.2. Key Clients

18.1.4.3. Market Share

18.1.4.4. Recent News & Development (Last 3 Yrs.)

18.1.4.5. Executive Team

## 18.2. ABB Ltd.

## 18.3. Honeywell International

## 18.4. Rockwell Automation

## 18.5. Schneider Electric SE

## 18.6. FANUC Corporation

## 18.7. KUKA AG

## 18.8. Emerson Electric Co.

## 18.9. DHL Group

## 18.10. FedEx Corporation

## 18.11. Other Prominent Players

# 19. APPENDIX

# 20. CONSULTANT RECOMMENDATION

## I would like to order

Product name: Warehouse Automation Market Size, Share, and Analysis, By Type (Equipment, Software, Services), By Application (Manufacturing, Warehousing & Logistics, Others), By End-User (Automotive, Consumer Goods, Industrial, Others), By Region (North America, Europe, Asia-Pacific, Middle East & Africa, and Latin America) and Regional Forecast 2026–2035

Product link: <https://marketpublishers.com/r/W663B0DC26B8EN.html>

Price: US\$ 4,910.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W663B0DC26B8EN.html>